

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 11, 2018
2. SEC Identification Number  
A1999-04864
3. BIR Tax Identification No.  
204-636-102-000
4. Exact name of issuer as specified in its charter  
Bloomberry Resorts Corporation
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
The Executive Office, Solaire Resort & Casino, 1 Asean Avenue, Entertainment City,  
Barangay Tambo, Parañaque City  
Postal Code  
1701
8. Issuer's telephone number, including area code  
(02) 883-8920
9. Former name or former address, if changed since last report  
Unit 601 6th Floor Ecoplaza Bldg. Chino Roces Avenue Ext. Makati City
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Unclassified Shares	10,999,717,025
11. Indicate the item numbers reported herein  
Others

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Bloomberry Resorts Corporation

## BLOOM

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Loan Agreement of BRHI and SPI

### Background/Description of the Disclosure

Bloomberry Resorts & Hotels Inc. (BRHI) as borrower and mortgagor and Sureste Properties Inc. (SPI) as mortgagor, pledgor and surety, signed a P 73 Billion syndicated loan with a syndicate of banks yesterday, 10 April 2018. SPI and BRHI are subsidiary companies of Bloomberry Resorts Corporation (BLOOM). The syndicate of banks is composed of BDO Unibank Inc., BDO Private Bank, Inc., China Banking Corporation, Philippine National Bank, PNB Savings Bank, Robinsons Bank Corporation and United Coconut Planters Bank.

BDO Capital & Investment Corporation was the lead arranger and sole book runner, China Bank Capital Corporation was the Co-Arranger, and BDO Unibank Inc. - Trust and Investments Group was the security trustee, facility agent and paying agent of the loan.

The loan refinanced all the existing loans of BRHI and SPI. Part of the proceeds will be used for investments and working capital requirements of BRHI.

### Other Relevant Information

None.

### Filed on behalf by:

<b>Name</b>	Silverio Benny Tan
<b>Designation</b>	Corporate Secretary