Bloomberry Resorts Corporation

PSE: BLOOM

Selected Unaudited Second Quarter / First Half 2026 Financial and Operating Data

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Any reference herein to "the Company" shall mean, collectively, Bloomberry Resorts Corporation and its subsidiaries and investments.

2Q2026 Financial and Operating Data

Consolidated

2Q2026 Financial and Operating Data

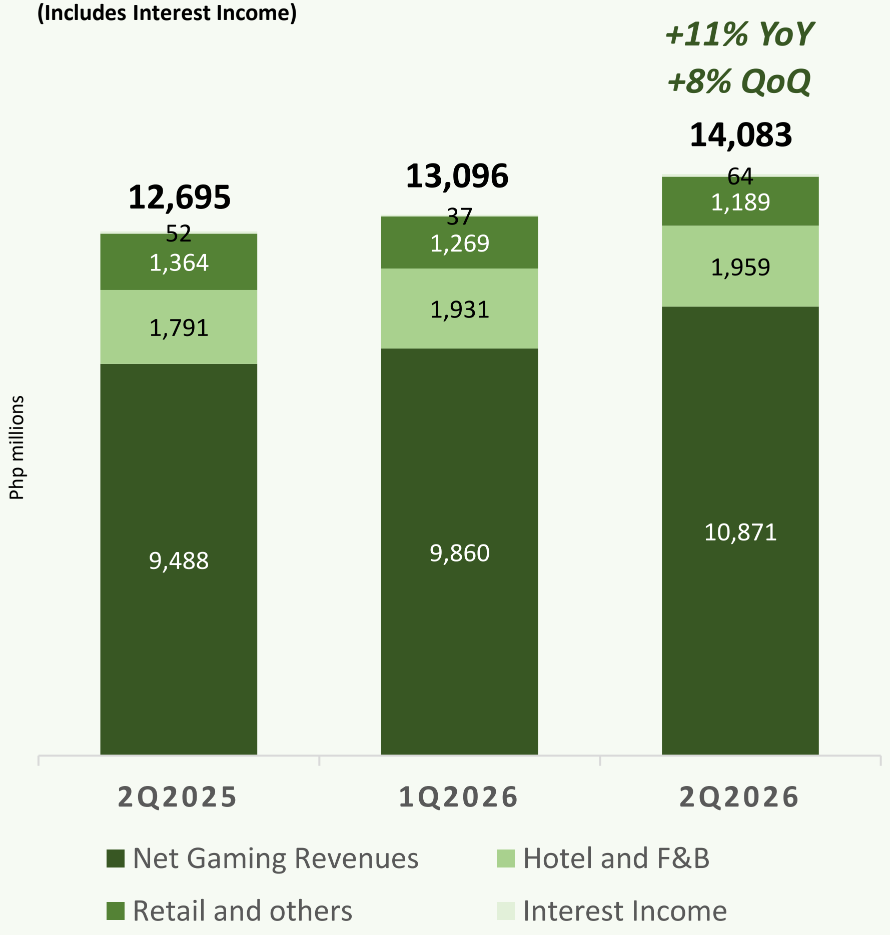
Unaudited Consolidated Income Statement (Php million) - 2Q2026

	For the Three Months Ended 30 June										Conso Change in %
	2Q2026					2Q2025					
	SEC[1]	SQC[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	SEC[1]	SQC[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	
Gross gaming revenues	**11,492**	**4,903**	**-**	**-**	**16,395**	**9,768**	**4,510**	**2**	**-**	**14,280**	**14.8**
PFRS 15 allocation	(1,180)	(599)	-	-	(1,779)	(1,198)	(555)	-	-	(1,754)	1.5
Contra revenue accounts	(3,051)	(694)	-	-	(3,745)	(2,417)	(620)	(0)	-	(3,038)	23.3
Net gaming revenues	**7,261**	**3,610**	**-**	**-**	**10,871**	**6,152**	**3,334**	**2**	**-**	**9,488**	**14.6**
Non-gaming & other revenues	**1,963**	**1,089**	**159**	**1**	**3,212**	**2,078**	**1,002**	**126**	**1**	**3,207**	**0.2**
Net revenues	**9,224**	**4,699**	**159**	**1**	**14,083**	**8,230**	**4,336**	**128**	**1**	**12,695**	**10.9**
Cash operating expenses	(6,827)	(3,431)	(156)	(244)	(10,658)	(6,522)	(3,267)	(170)	(197)	(10,155)	4.9
EBITDA (LBITDA)	**2,397**	**1,268**	**3**	**(243)**	**3,425**	**1,707**	**1,069**	**(41)**	**(196)**	**2,539**	**34.9**
EBITDA margin (%)	***26.0%***	***26.0%***	***1.8%***	***n.m.***	***24.3%***	***20.8%***	***24.7%***	***n.m.***	***n.m.***	***20.0%***	***4.3 ppts***
Depreciation and amortization	(663)	(1,198)	(24)	(2)	(1,887)	(670)	(1,160)	(23)	(2)	(1,855)	1.7
Interest expense	(1,077)	(793)	0	(0)	(1,870)	(1,151)	(770)	0	(0)	(1,922)	(2.7)
Foreign exchange gain (losses)	15	(11)	0	(3)	1	(168)	0	(0)	1	(168)	*n.m.*
Others	(5)	(4)	2	(7)	(13)	(3)	0	-	-	(3)	372.2
Benefit from (provision for) income tax	(1)	-	-	(0)	(1)	2	-	-	-	2	*n.m.*
Net profit (loss)	**667**	**(738)**	**(19)**	**(255)**	**(345)**	**(283)**	**(861)**	**(64)**	**(198)**	**(1,406)**	***(75.4)***

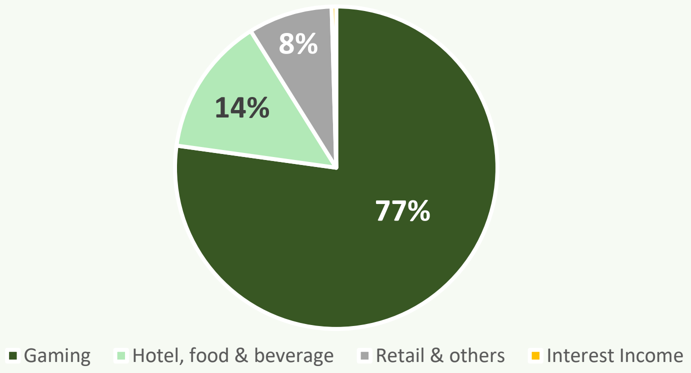
Notes: 1) SEC = Solaire Resort Entertainment City, 2) SQC = Solaire Resort Quezon City, 3) Includes non-operating subsidiaries (Solaire Properties Corporation, Solaire Resorts Corporation, Bloomberry Cruise Terminals, Inc., Solaire Korea and Muui)

Unaudited 2Q2026 Revenues - Consolidated

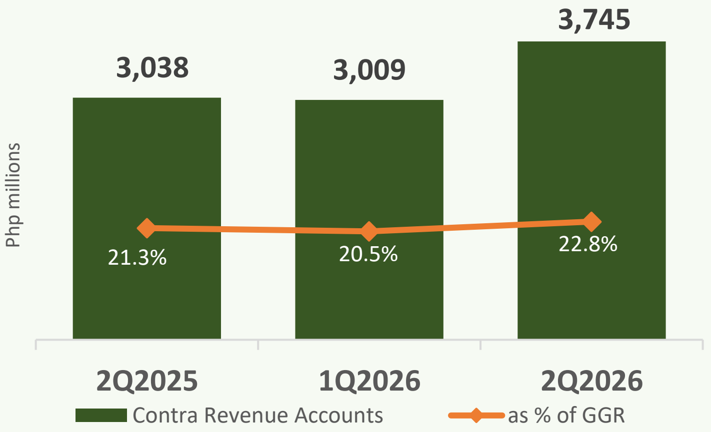
Consolidated Net Revenues
(Includes Interest Income)



Consolidated Net Revenues Breakdown
(Includes Interest Income)



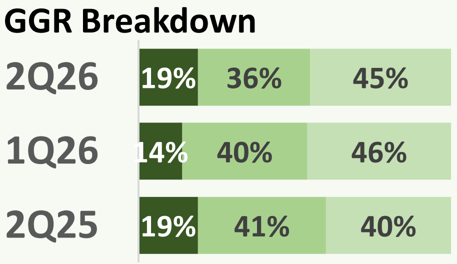
Contra Revenue Accounts

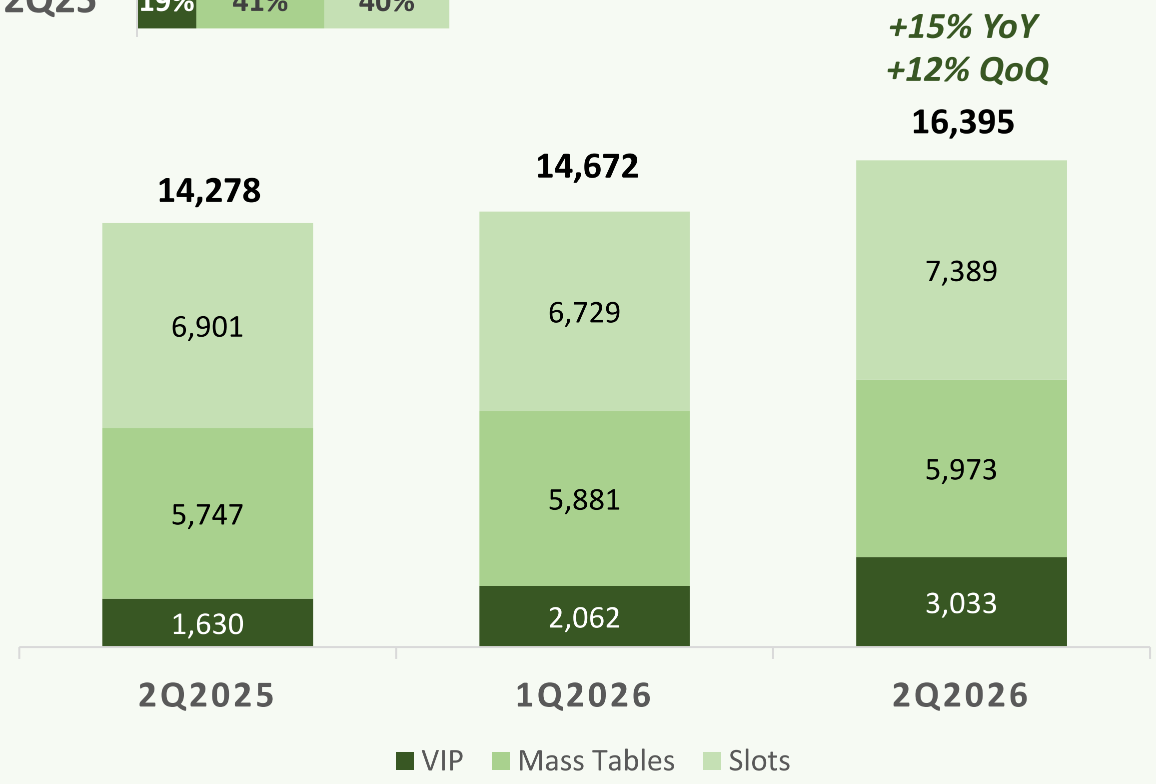


- Consolidated Net Revenues increased by 8% and 11% on a sequential and YoY basis, respectively
- Net Gaming Revenues accounted for 77% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 23%, compared to 21% and 21% in 1Q26 and 2Q25, respectively

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 2Q2026 Gaming Revenues – SEC + SQC

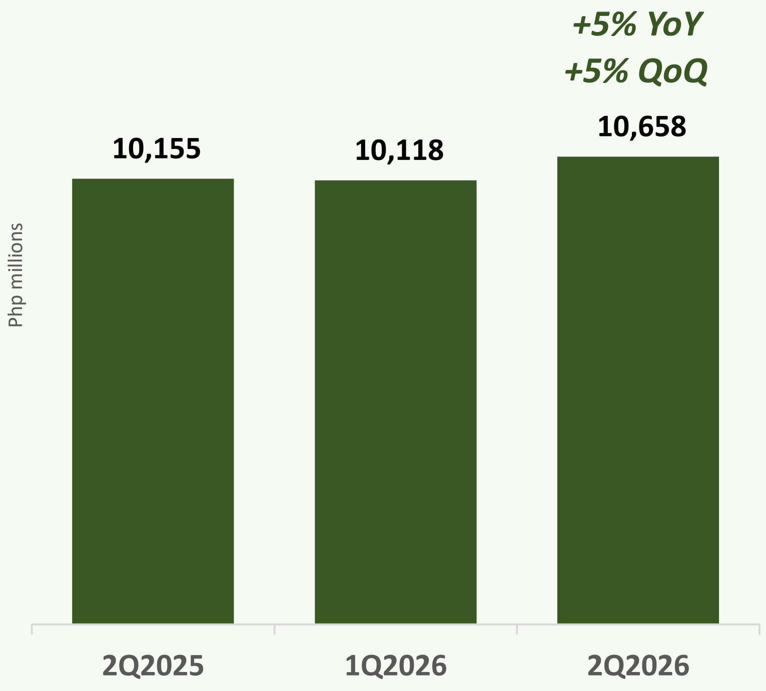




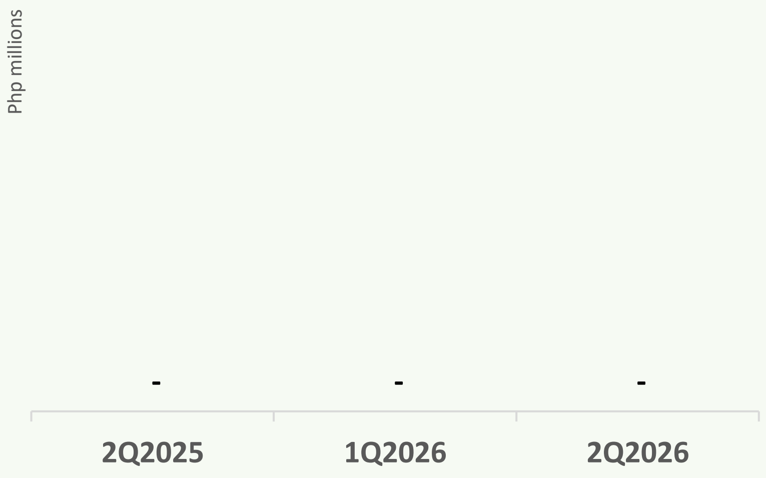
		Change in %	
In PHP millions	2Q26	vs 1Q26	vs 2Q26
VIP			
Rolling chip	79,829	37%	17%
Hold Rate	3.80%	0.26%	1.41%
VIP GGR	***3,033***	***47%***	***86%***
Mass			
Mass Drop	12,994	-4%	-13%
Hold Rate	46.0%	2.5%	7.4%
Mass GGR	***5,973***	***2%***	***4%***
Slots			
Coin-in	114,529	2%	-6%
Hold Rate	6.5%	0.5%	0.8%
Slots GGR	***7,389***	***10%***	***7%***
Mass Table + Slots GGR	***13,362***	***+6%***	***+6%***
TOTAL GGR	***16,395***	***+12%***	***+15%***

Unaudited 2Q2026 Consolidated Expenses

Cash Operating Expenses



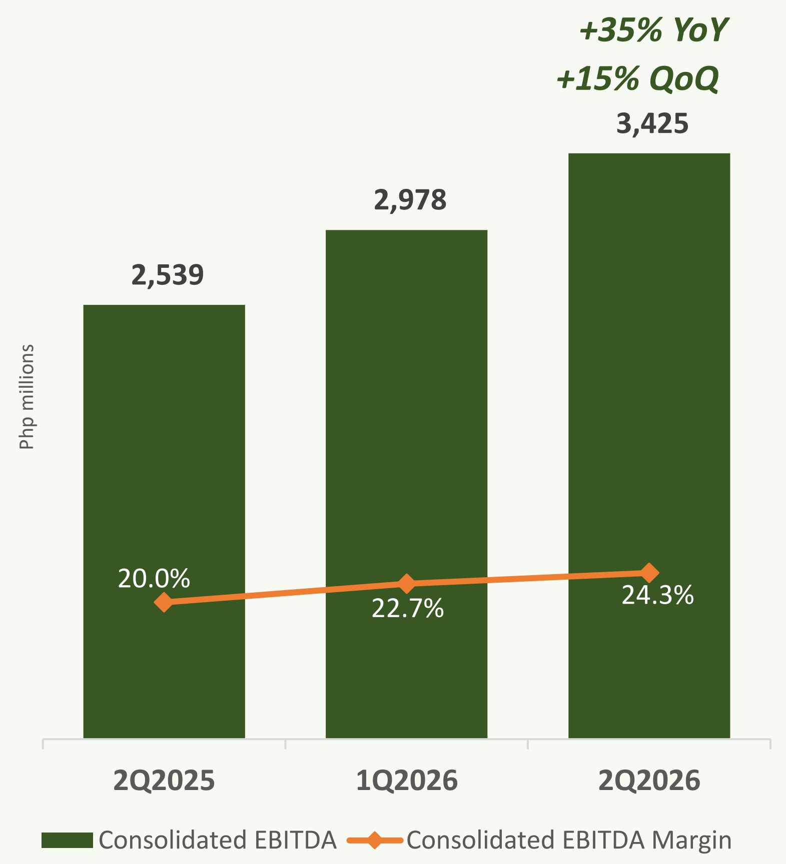
Provisions for Doubtful Accounts



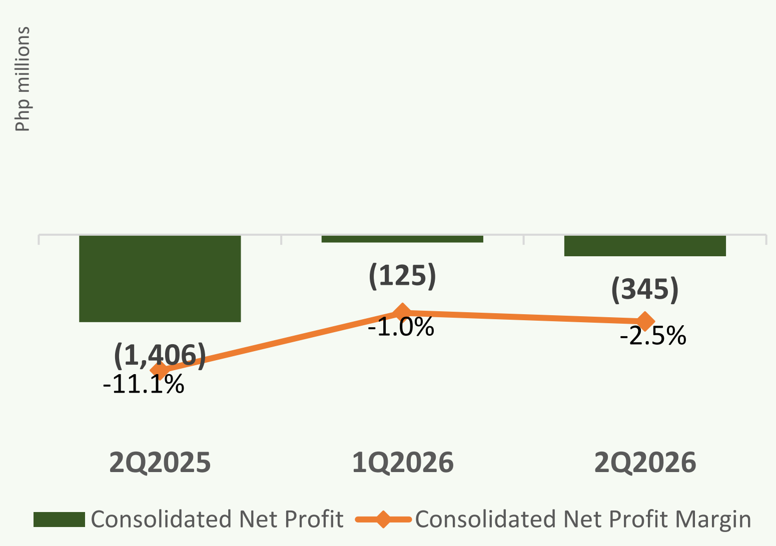
- Consolidated Cash Operating Expenses increased by 5% both sequentially and YoY. Cash operating expenses remained under control, with majority of the increase explained by higher taxes and licenses, salaries and benefits, and software and hardware maintenance costs. The increases were tempered by savings generated mostly in cost of sales.
- There were no provisions for doubtful accounts in 2Q26, 1Q26 and 2Q25

Unaudited 2Q2026 Consolidated EBITDA and Profit(Loss)

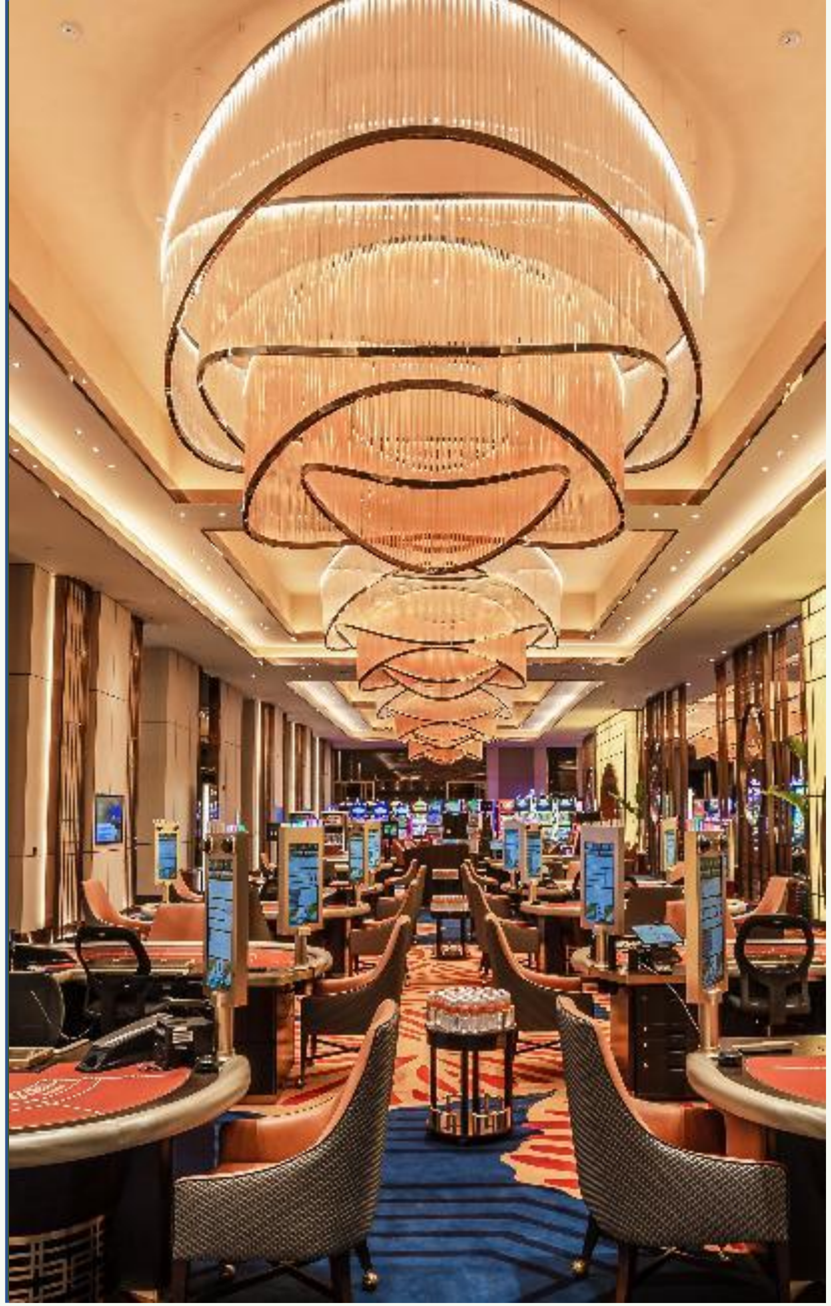
Consolidated EBITDA



Consolidated Net Profit



- Consolidated EBITDA was P3.4 billion, representing an increase of 15% and 35% on a sequential and YoY basis, respectively. Consolidated EBITDA margin was 24% compared to 23% and 20% in 1Q26 and 2Q25, respectively
- Hold-normalized Consolidated EBITDA was P3.0 billion, representing an increase of 8% YoY
- Consolidated Net Loss was P345.3 million which compares to Net Loss of P124.9 million and P1.4 billion in 1Q26 and 2Q25, respectively.

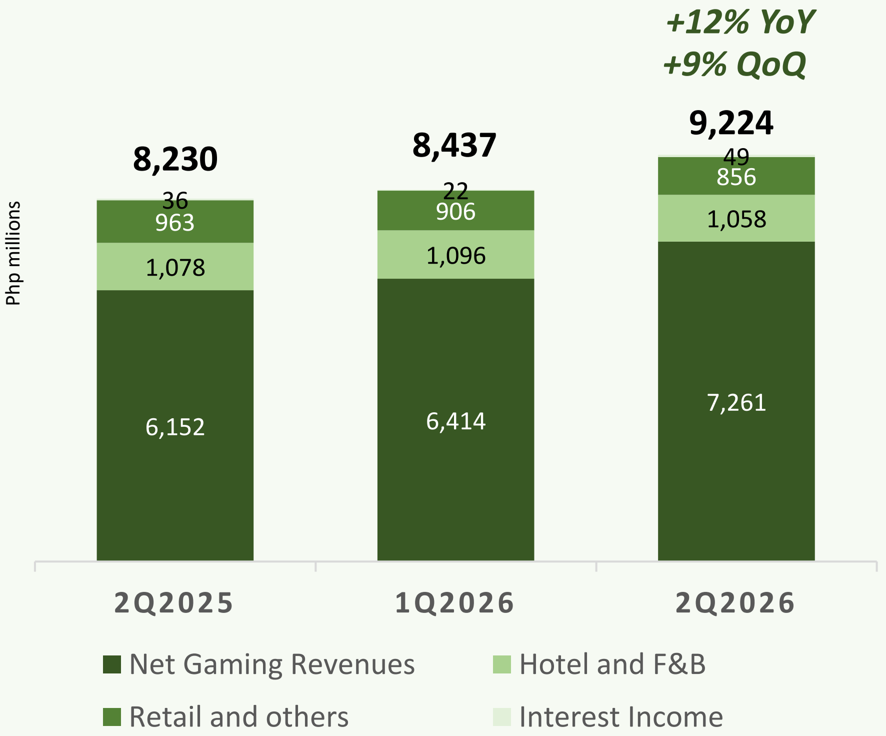


Solaire Resort Entertainment City (SEC)

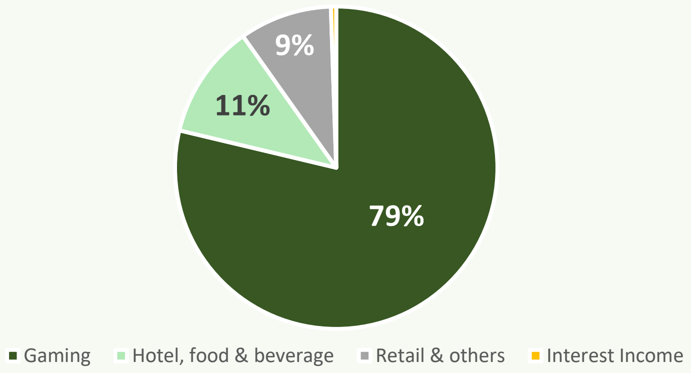
2Q2026 Financial and Operating Data

Unaudited 2Q2026 Revenues – SEC

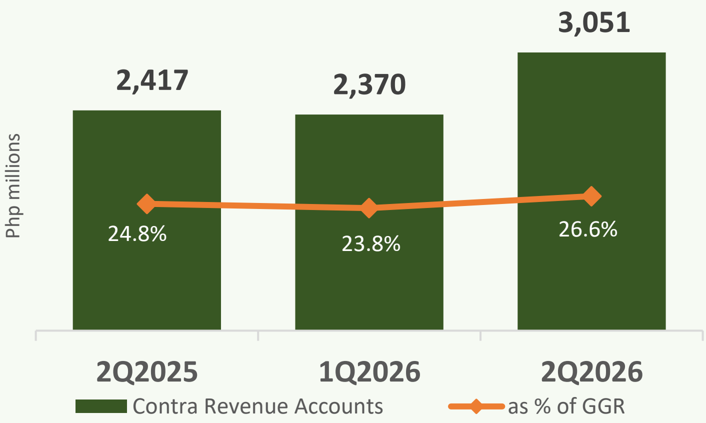
Net Revenues
(Includes Interest Income)



Net Revenues Breakdown
(Includes Interest Income)



Contra Revenue Accounts

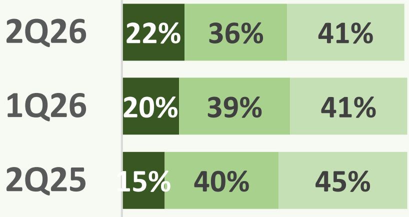


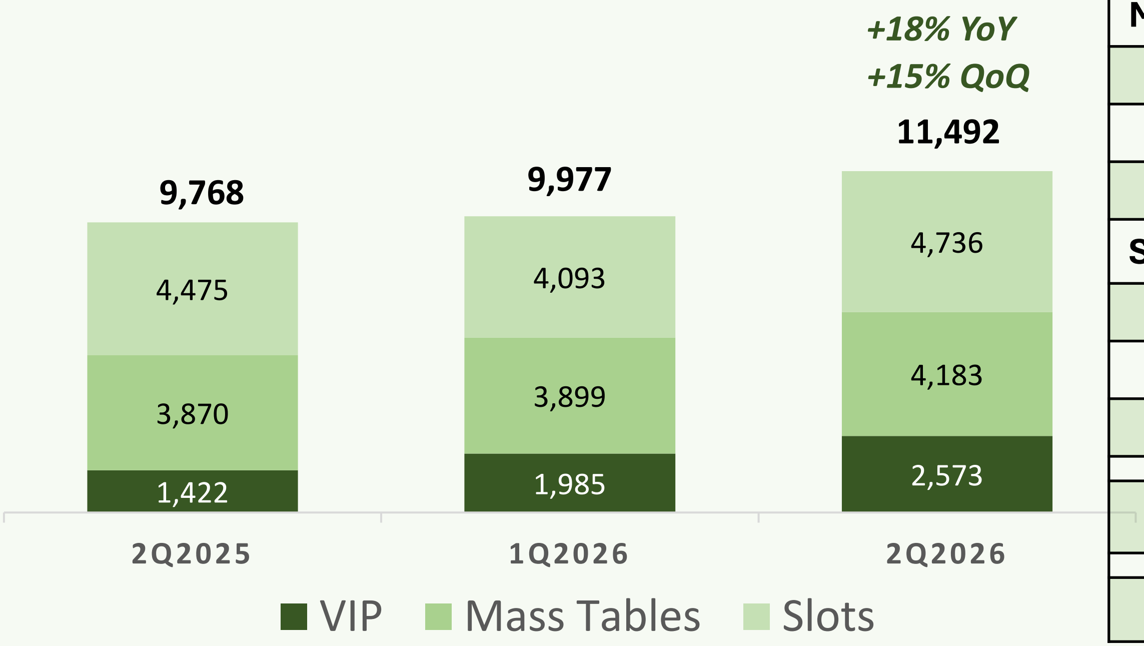
- Net Revenues increased by 9% and 12% on sequential and YoY basis, respectively
- Net Gaming Revenues accounted for 79% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 27%, compared to 24% in 1Q26 and 25% in 2Q25

Note: Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 2Q2026 Gaming Revenues – SEC

GGR Breakdown

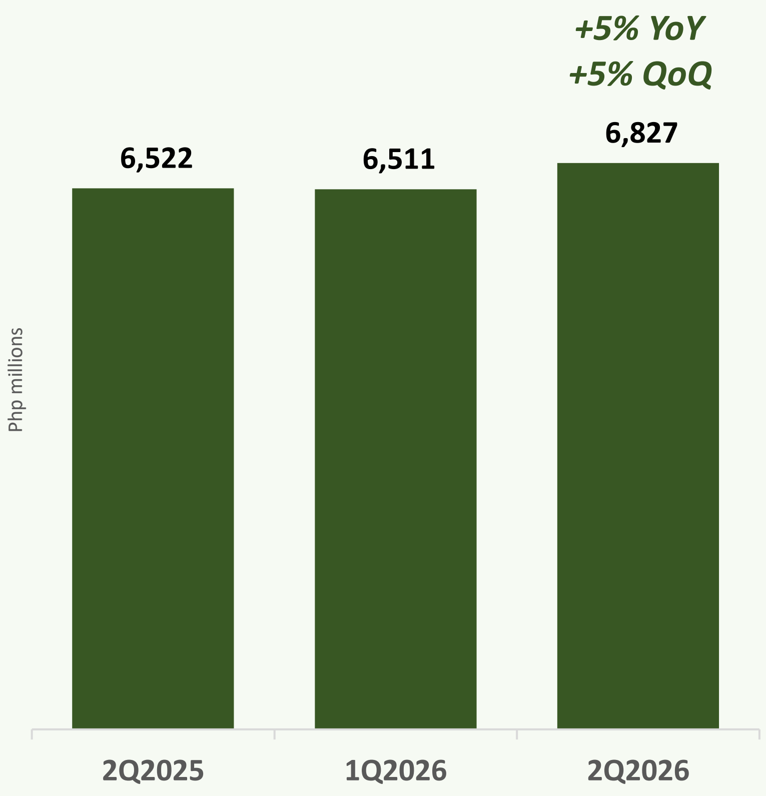




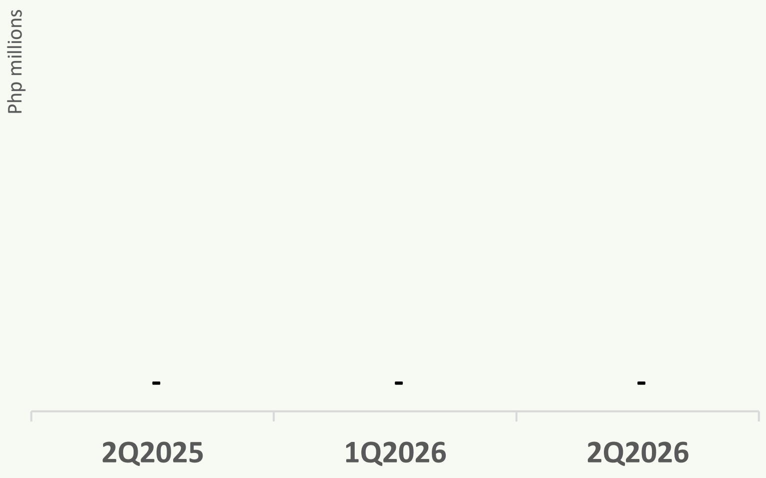
		Change in %	
In PHP millions	**2Q26**	**vs 1Q26**	**vs 2Q25**
VIP			
Rolling chip	71,274	+34%	+12%
Hold Rate	3.61%	-0.12%	+1.38%
VIP GGR	2,573	+30%	+81%
Mass			
Mass Drop	7,567	-4%	-4%
Hold Rate	55.3%	+5.8%	+6.1%
Mass GGR	4,183	+7%	+8%
Slots			
Coin-in	71,623	+4%	-12%
Hold Rate	6.6%	+0.7%	+1.1%
Slots GGR	4,736	+16%	+6%
Mass Table + Slots GGR	***8,919***	***+12%***	***+7%***
TOTAL GGR	***11,492***	***+15%***	***+18%***

Unaudited 2Q2026 Expenses – SEC

Cash Operating Expenses

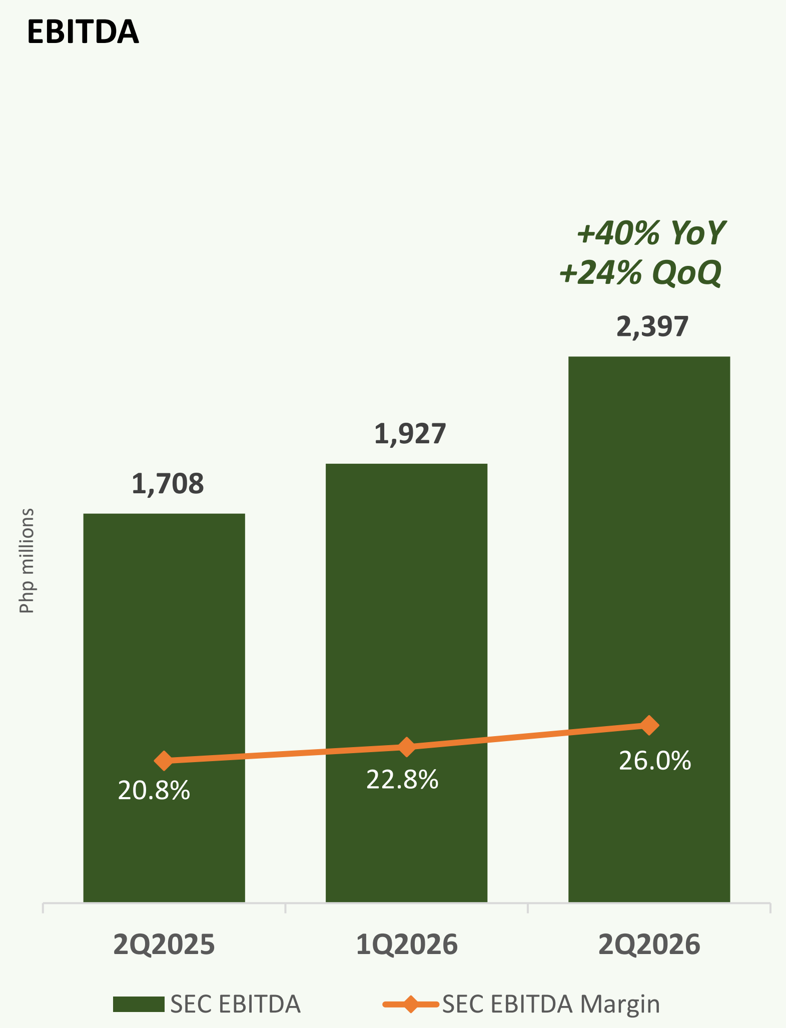


Provisions for Doubtful Accounts



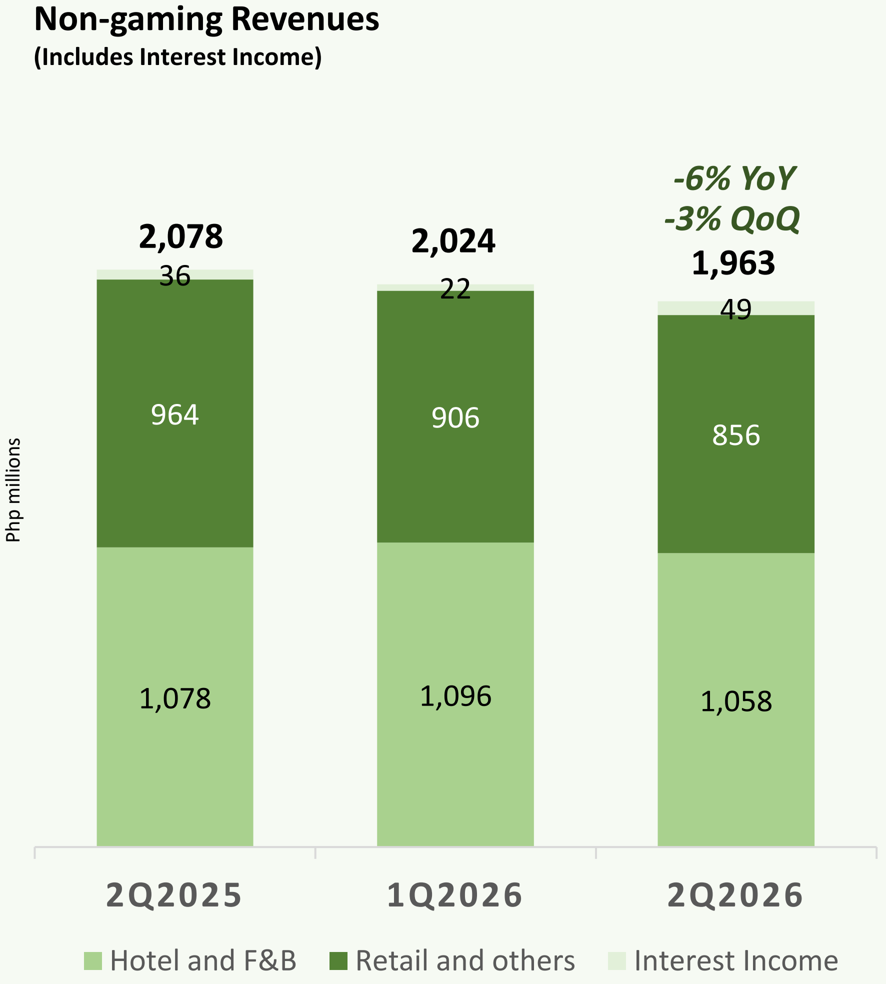
- Cash Operating Expenses increased by 5% on both sequential and YoY basis, respectively
- Provisions for doubtful accounts in 2Q26, 1Q26 and 2Q25 were nil

Unaudited 2Q2026 EBITDA and Profit – SEC

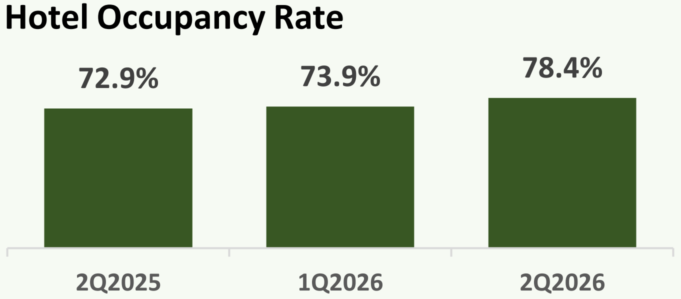


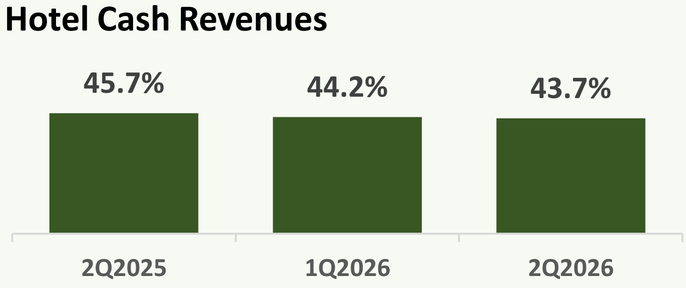
- EBITDA was P2.4 billion, representing an increase of 24% and 40% on a sequential and YoY basis, respectively
- EBITDA margin was 26%, compared to 23% and 21% in 1Q26 and 2Q25, respectively
- Net Profit was P667.0 million, which compares to a Net Profit of P470.6 million and Net Loss of P283.1 million reported in 1Q26 and 2Q25, respectively

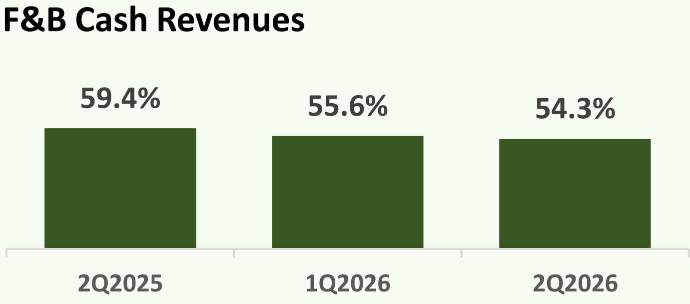
Unaudited 2Q2026 Non-Gaming Performance – SEC



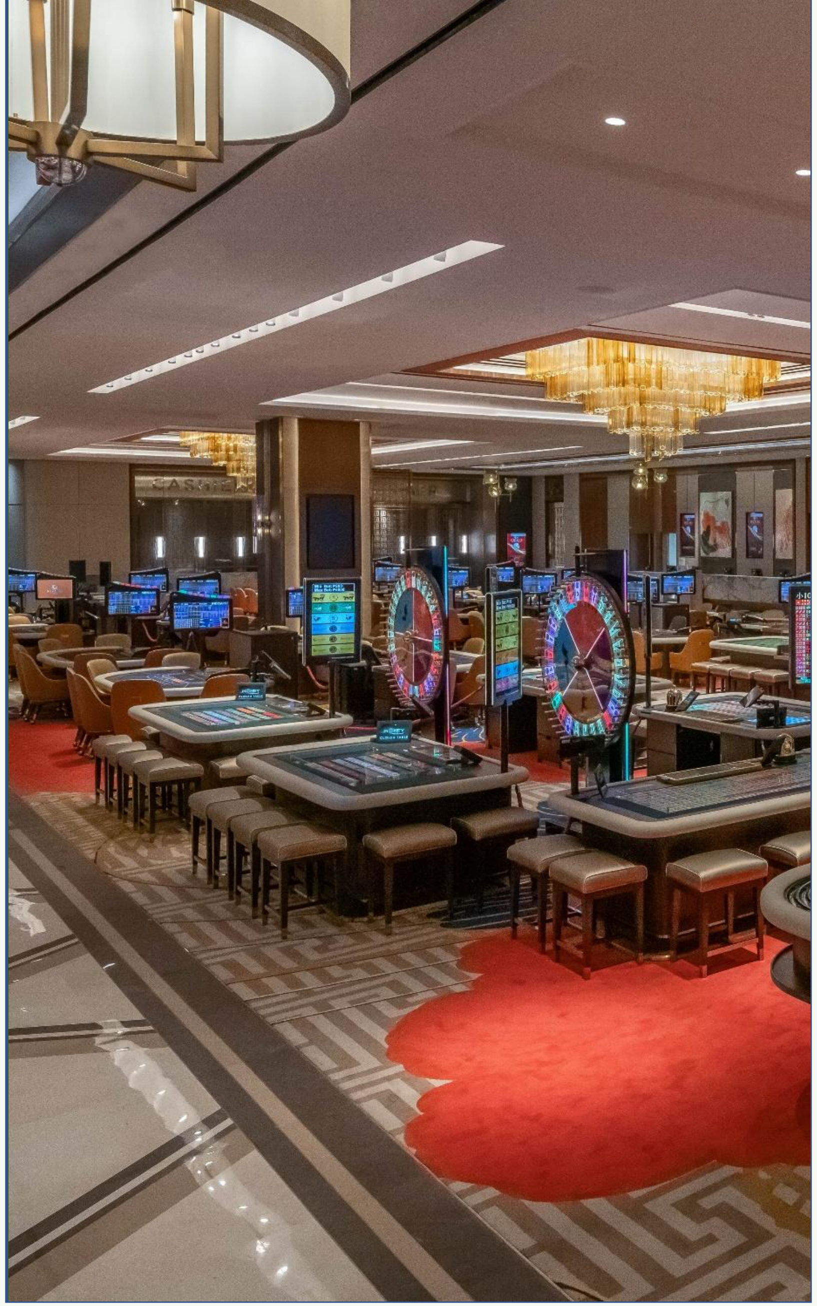
Note: Non-gaming and other revenues includes Interest Income







- Non-gaming revenues decreased by 3% and 6% on a sequential and YoY basis, respectively
- Hotel Occupancy Rate was 78%
- Hotel Cash Revenues represented 44% of total hotel revenues
- F&B Cash Revenues represented 54% of total F&B revenues

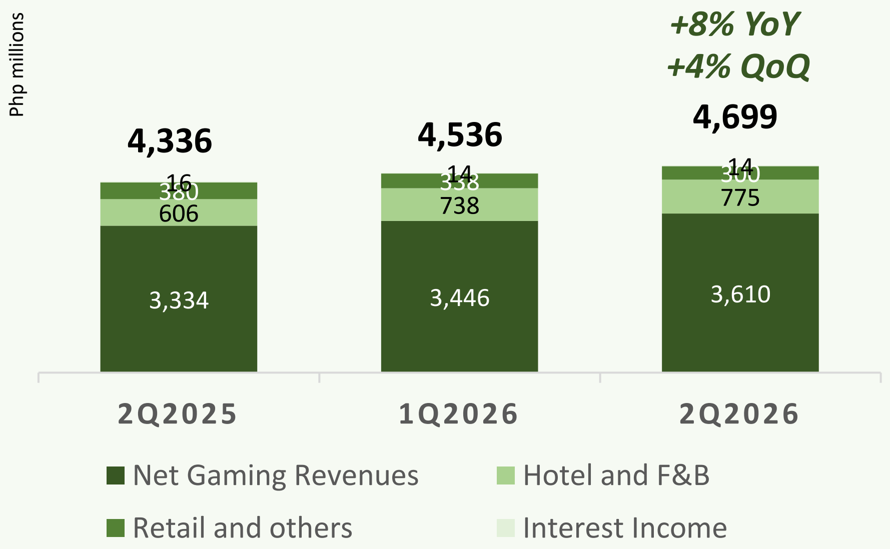


Solaire Resort Quezon City (SQC)

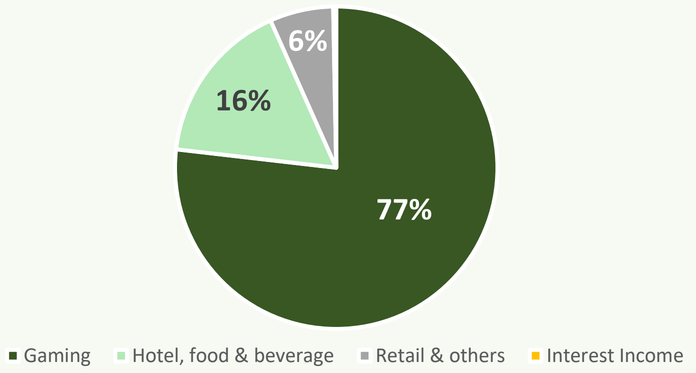
2Q2026 Financial and Operating Data

Unaudited 2Q2026 Revenues – SQC

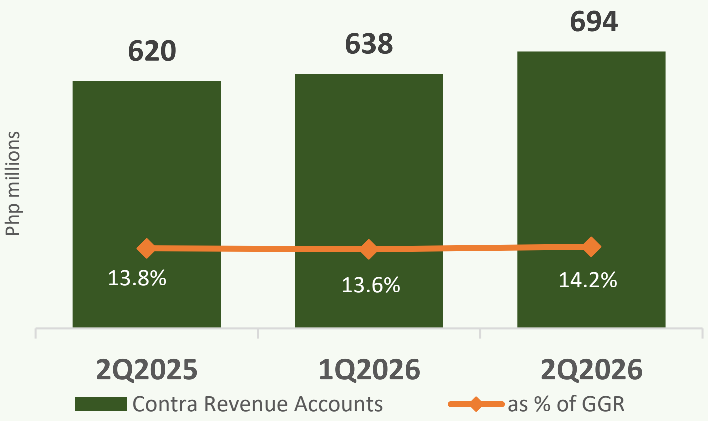
Net Revenues
(Includes Interest Income)



Net Revenues Breakdown
(Includes Interest Income)



Contra Revenue Accounts

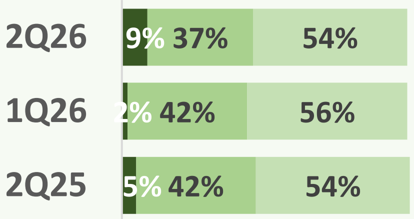


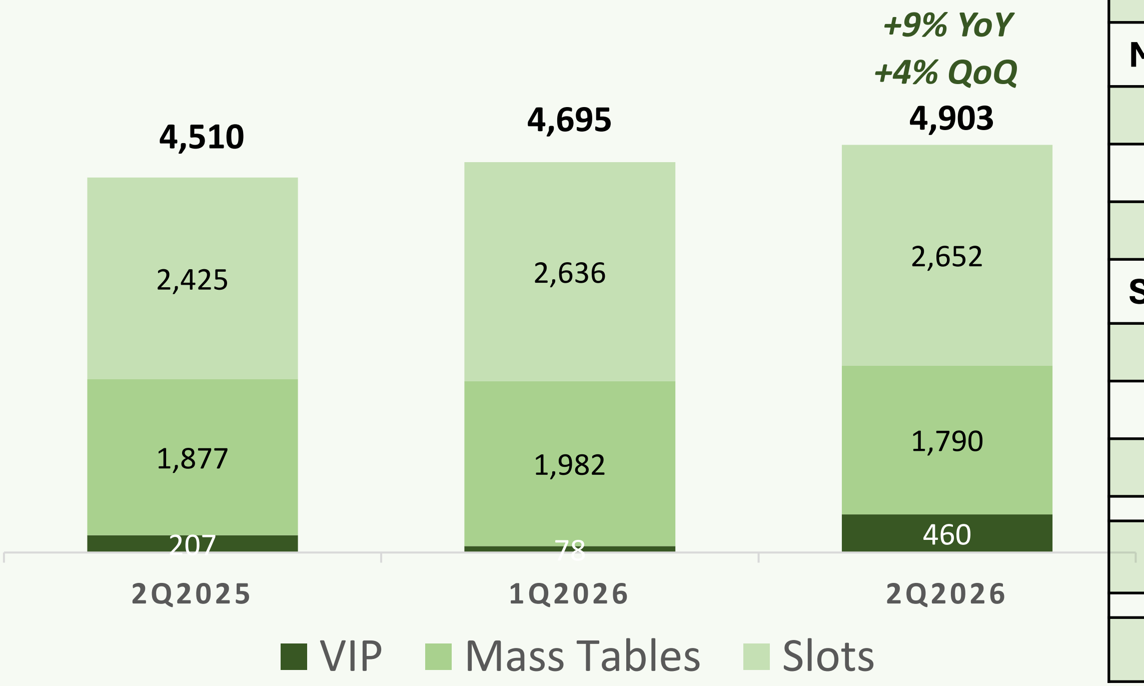
- Net Revenues increased by 4% and 8% on a sequential and YoY basis, respectively
- Net Gaming Revenues accounted for 77% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 14%, compared to 14% in both 1Q26 and 2Q25

Note: Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 2Q2026 Gaming Revenues – SQC

GGR Breakdown

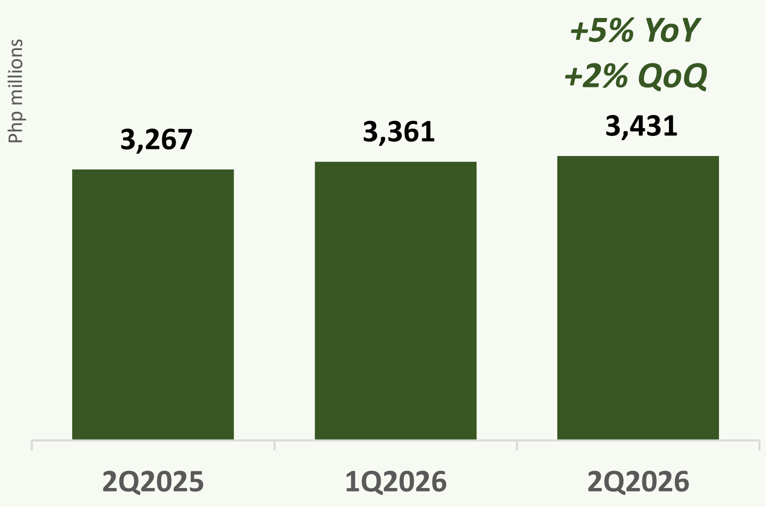




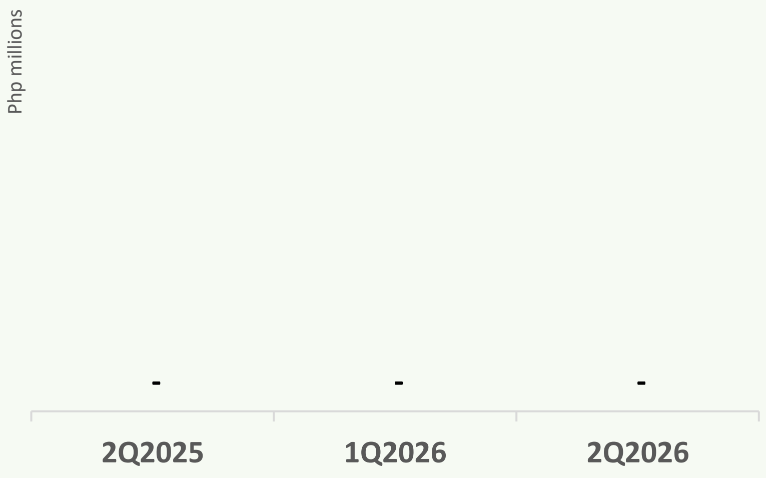
		Change in %	
In PHP millions	**2Q26**	**vs 1Q26**	**vs 2Q25**
VIP			
Rolling chip	8,556	+69%	+107%
Hold Rate	5.38%	+3.84%	+0.51%
VIP GGR	***460***	***+490%***	***+122%***
Mass			
Mass Drop	5,427	-4%	-23%
Hold Rate	33.0%	-2.2%	+6.3%
Mass GGR	***1,790***	***-10%***	***-5%***
Slots			
Coin-in	42,906	-2%	+7%
Hold Rate	6.2%	+0.2%	+0.2%
Slots GGR	***2,652***	***+1%***	***+9%***
Mass Table + Slots GGR	***4,442***	***-4%***	***+3%***
TOTAL GGR	***4,903***	***+4%***	***+9%***

Unaudited 2Q2026 Expenses – SQC

Cash Operating Expenses



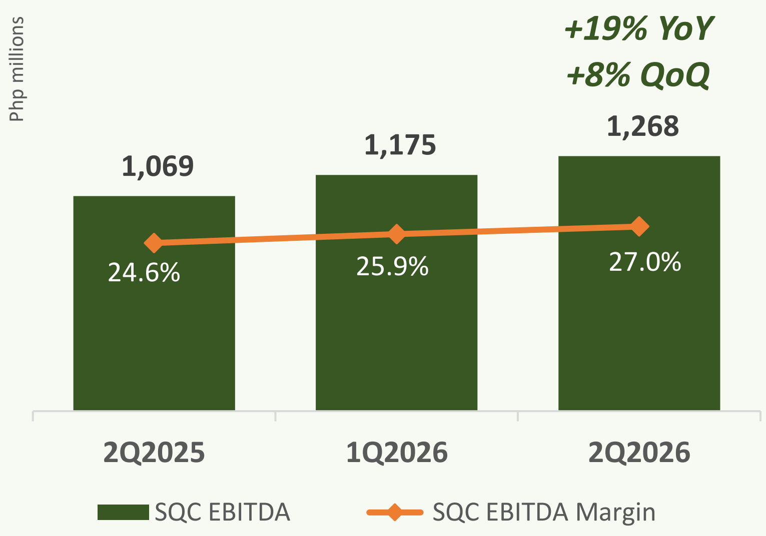
Provisions for Doubtful Accounts



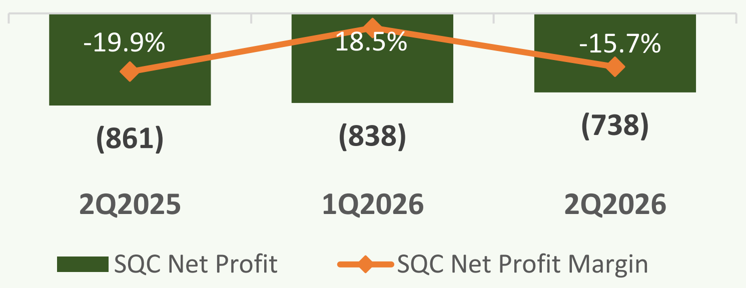
- Cash Operating Expenses increased by 2% and 5% on a sequential and YoY basis, respectively
- Provisions for doubtful accounts in 2Q26, 1Q26,and 2Q25 were nil

Unaudited 2Q2026 EBITDA and Profit – SQC

EBITDA



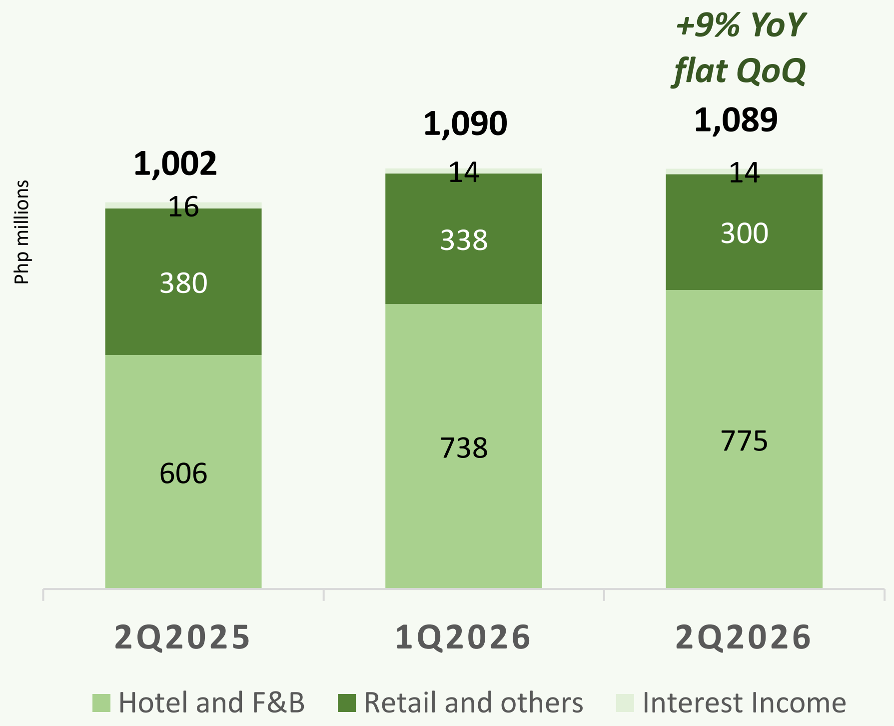
Net Profit



- EBITDA was P1.3 billion, representing an increase of 8% and 19% on a sequential and YoY basis, respectively
- EBITDA margin was 27%, compared to 26% and 25% in 1Q26 and 2Q25, respectively
- Net Loss was P738.0 million, which compares to Net Loss of P837.9 million and P861.3 million in 1Q26 and 2Q25, respectively

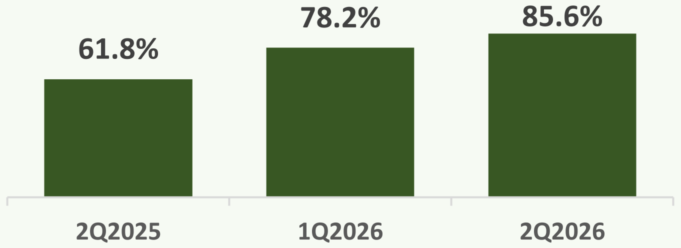
Unaudited 2Q2026 Non-Gaming Performance – SQC

Non-gaming Revenues
(Includes Interest Income)

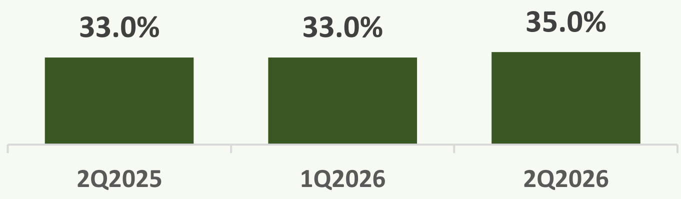


Note: Non-gaming and other revenues includes Interest Income

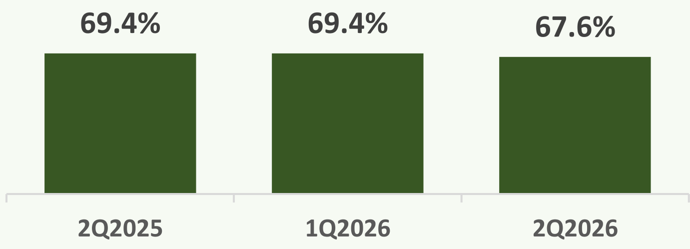
Hotel Occupancy Rate



Hotel Cash Revenues



F&B Cash Revenues



- Non-gaming revenues were flat sequentially and increased by 9% YoY
- Hotel Occupancy Rate was 86%
- Hotel Cash Revenues represented 35% of total hotel revenues
- F&B Cash Revenues represented 68% of total F&B revenues

1H2026 Financial and Operating Data

Consolidated

1H2026 Financial and Operating Data

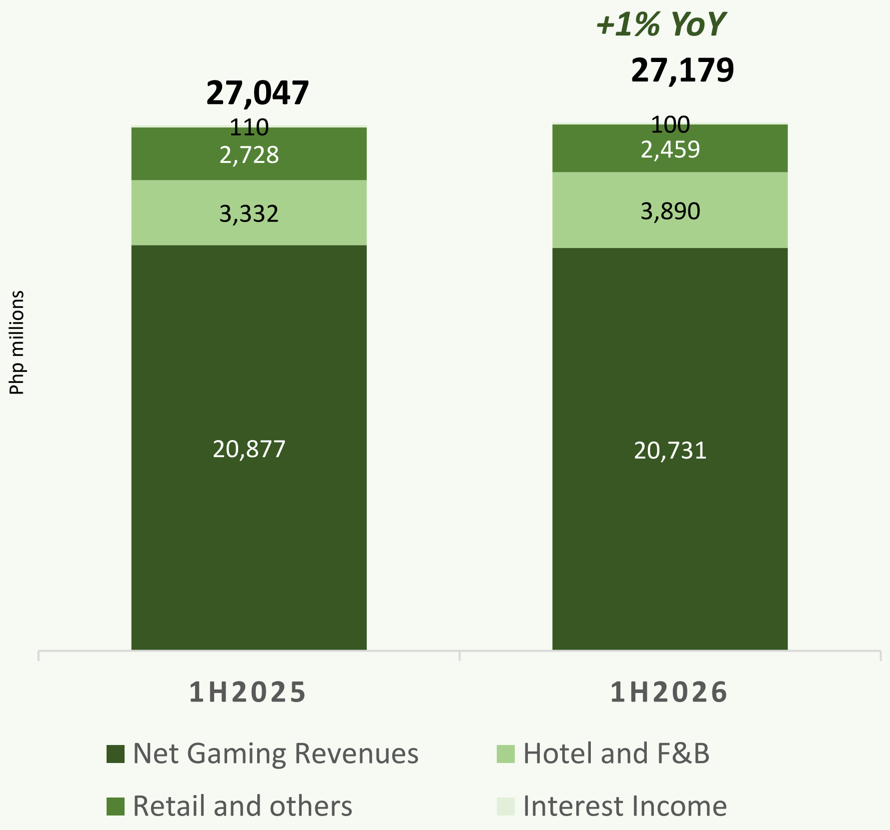
Unaudited Consolidated Income Statement (Php million) - 1H2026

	For the Six Months Ended 30 June										Conso Change in %
	2026					2025					
	SEC[1]	SQC[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	SEC[1]	SQC[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	
Gross gaming revenues	**21,469**	**9,598**	**-**		**31,067**	**21,915**	**9,145**	**6**		**31,065**	**-**
PFRS 15 allocation	(2,373)	(1,210)			(3,583)	(2,420)	(1,049)			(3,470)	3.3
Contra revenue accounts	(5,421)	(1,332)	-		(6,754)	(5,288)	(1,428)	(2)		(6,719)	0.5
Net gaming revenues	**13,675**	**7,056**	**-**	**-**	**20,731**	**14,206**	**6,667**	**4**	**-**	**20,877**	**(0.7)**
Non-gaming & other revenues	**3,986**	**2,179**	**281**	**2**	**6,448**	**4,034**	**1,915**	**219**	**2**	**6,170**	**4.5**
Net revenues	**17,662**	**9,235**	**281**	**2**	**27,179**	**18,240**	**8,582**	**223**	**2**	**27,047**	**0.5**
Cash operating expenses	(13,338)	(6,792)	(312)	(334)	(20,776)	(13,096)	(6,431)	(324)	(280)	(20,131)	3.2
EBITDA	**4,324**	**2,443**	**(31)**	**(332)**	**6,404**	**5,144**	**2,151**	**(101)**	**(279)**	**6,916**	**(7.4)**
EBITDA margin (%)	***24.5%***	***26.5%***	***n.m.***	***n.m.***	***23.6%***	***28.2%***	***25.1%***	***n.m.***	***n.m.***	***25.6%***	***(2.0) pts***
Depreciation and amortization	(1,317)	(2,410)	(47)	(5)	(3,779)	(1,349)	(2,332)	(45)	(5)	(3,731)	1.3
Interest	(2,048)	(1,598)	-	(1)	(3,647)	(2,295)	(1,761)	0	(1)	(4,056)	(10.1)
Foreign exchange gain (losses)	185	(7)	(1)	(14)	164	(240)	(8)	(0)	(5)	(253)	*n.m.*
Gain on sale of property & equipment and others	(4)	(4)	405	(7)	391	81	2,947	-	-	3,028	*87.1*
Benefit from (provision for) income tax	(1)	-		(0)	(2)	5	-		-	5	*n.m.*
Net profit (loss)	**1,138**	**(1,576)**	**326**	**(358)**	**(470)**	**1,346**	**998**	**(146)**	**(289)**	**1,908**	***n.m.***

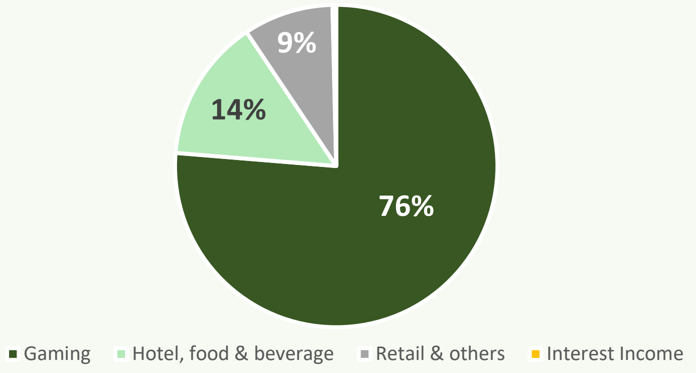
Notes: 1) SEC = Solaire Resort Entertainment City, 2) SQC = Solaire Resort Quezon City, 3) Includes non-operating subsidiaries (Solaire Properties Corporation, Solaire Resorts Corporation, Bloomberry Cruise Terminals, Inc., Bloomberry Resorts Japan, Inc., Solaire Korea and Muui)

Unaudited 1H2026 Consolidated Revenues

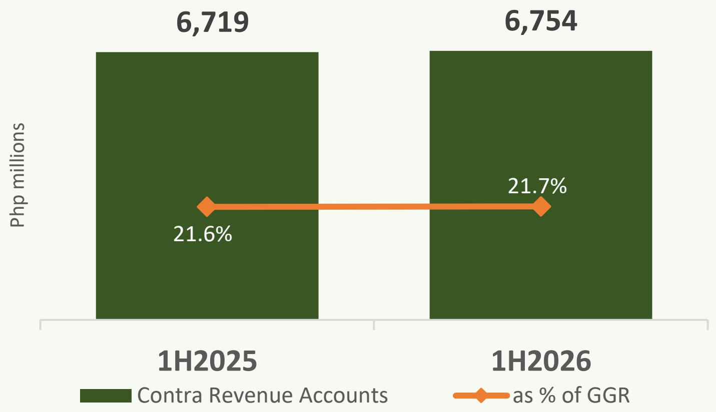
Consolidated Net Revenues
(Includes Interest Income)



Consolidated Net Revenues Breakdown
(Includes Interest Income)



Contra Revenue Accounts

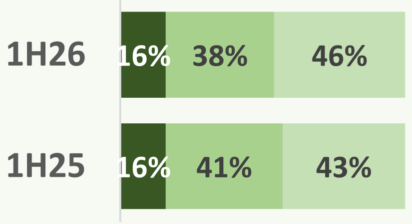


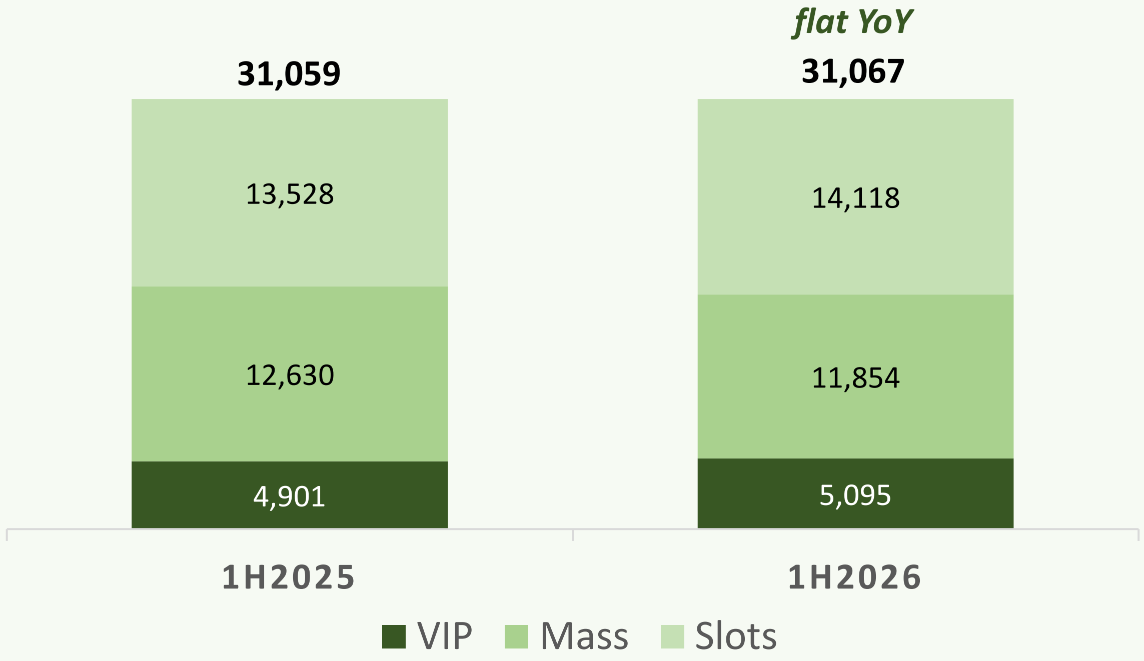
- Consolidated Net Revenues increased by 1% YoY
- Contra Revenue Accounts as a percentage of GGR was 22% in both the first half of 2026 and 2025

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 1H2026 Gaming Revenues – SEC+SQC

GGR Breakdown

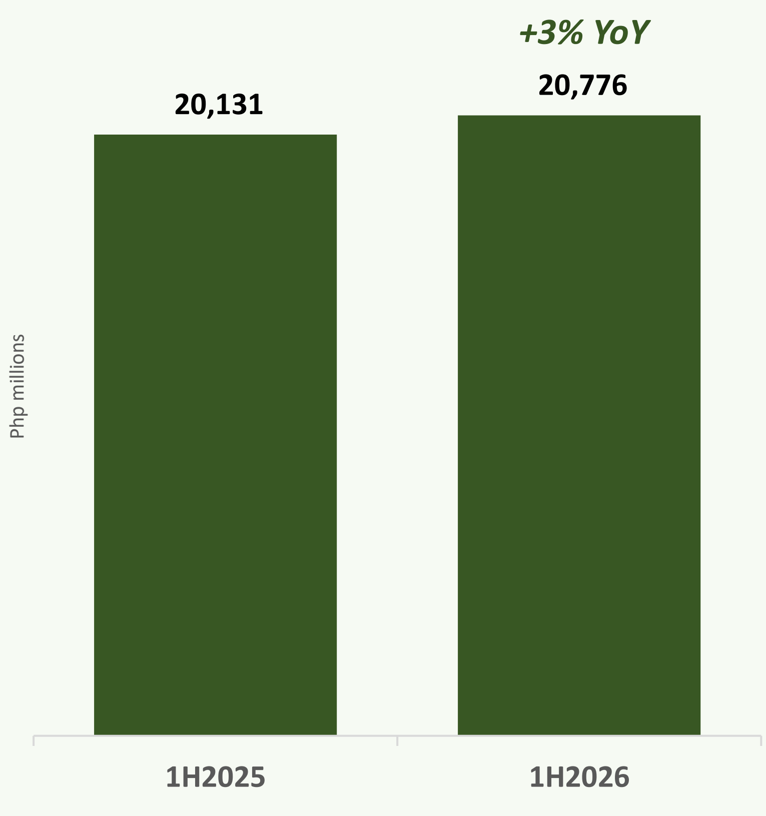




		Change in %
In PHP millions	**1H26**	**vs 1H25**
VIP		
Rolling chip	138,047	-16%
Hold Rate	3.69%	+0.72pt
VIP GGR	***5,095***	***+4%***
Mass		
Mass Drop	26,505	-11%
Hold Rate	44.7%	+2.4pts
Mass GGR	***11,854***	***-6%***
Slots		
Coin-in	227,276	-8%
Hold Rate	6.2%	+0.7pt
Slots GGR	***14,118***	***+4%***
Mass Table + Slots GGR	**25,971**	**-1%**
TOTAL GGR	**31,067**	**flat**

Unaudited 1H2026 Expenses - Consolidated

Cash Operating Expenses

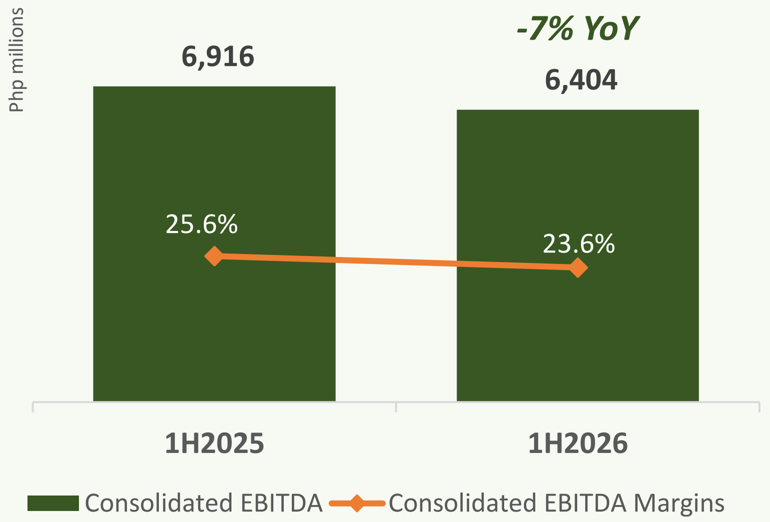


Provisions for Doubtful Accounts

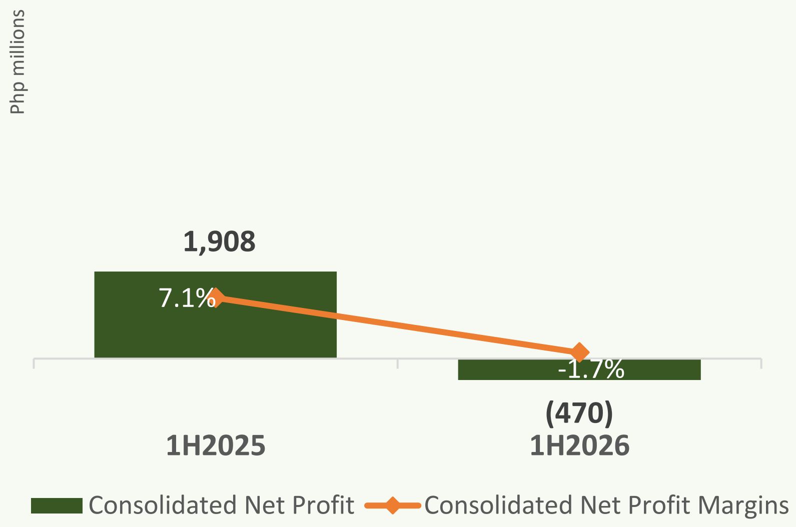
- Consolidated Cash Operating Expenses were higher by 3% YoY. Cash operating expenses remained under control, with majority of the increase explained by higher taxes and licenses, salaries and benefits, and software and hardware maintenance costs. The increases were tempered by savings generated mostly in cost of sales.
- There were no provisions for doubtful accounts in 1H2026 and in the same period last year

Unaudited 1H2026 EBITDA and Profits - Consolidated

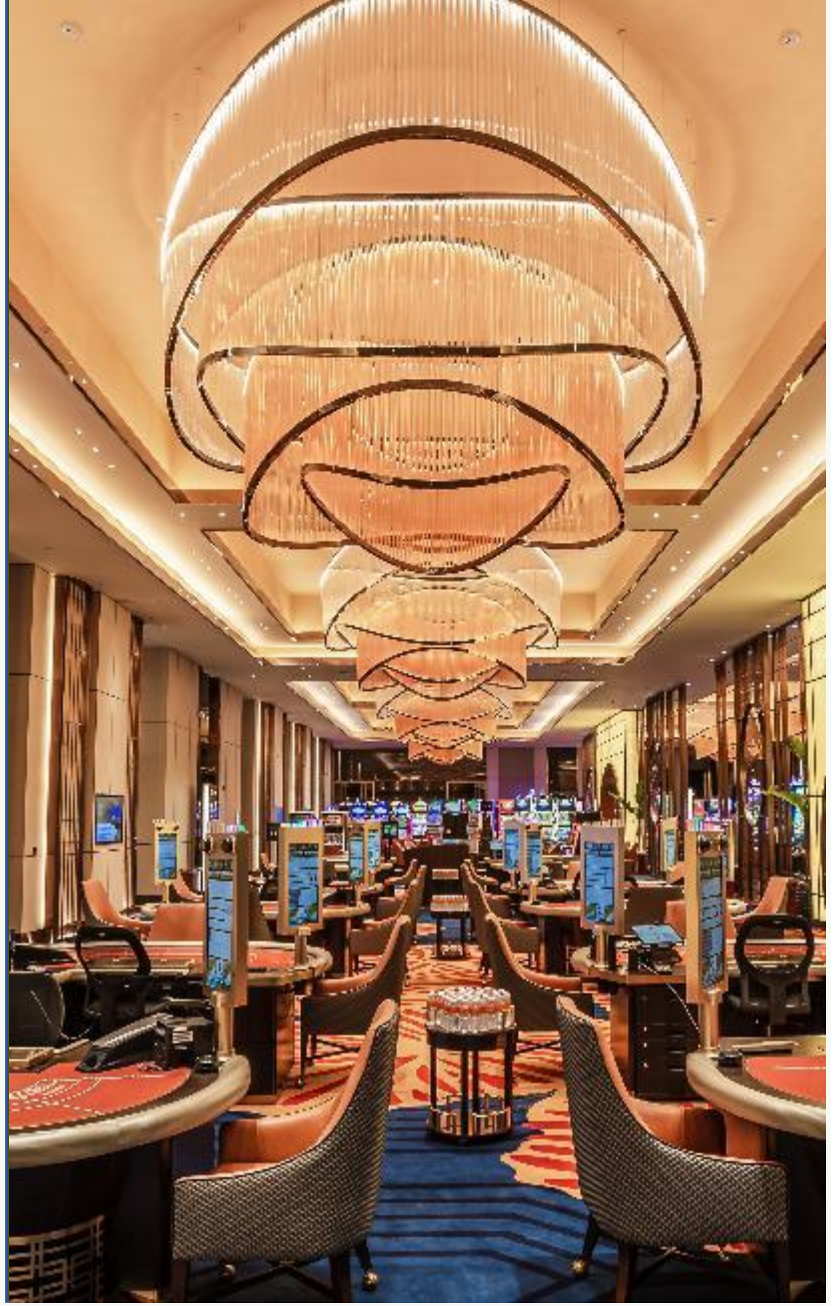
Consolidated EBITDA



Consolidated Net Profit



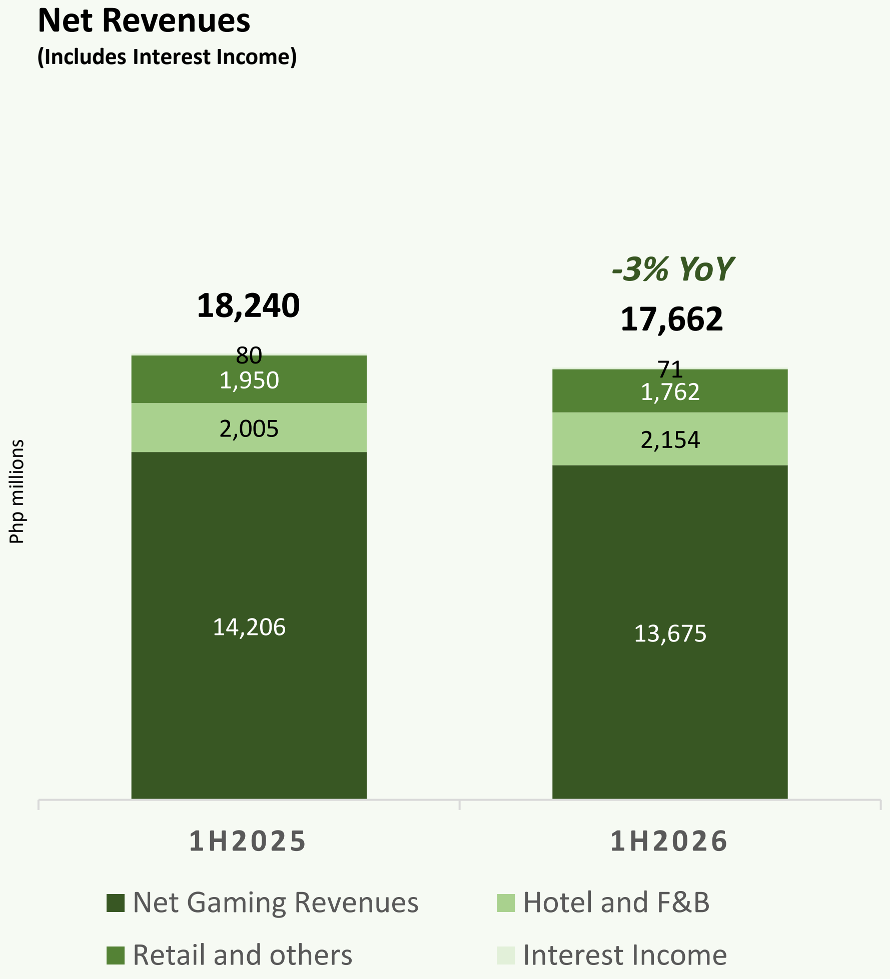
- Consolidated EBITDA was P6.4 billion, representing a decrease of 7% YoY. Consolidated EBITDA margin was 24% compared to 26% in the same period last year
- Hold-normalized Consolidated EBITDA was P5.7 billion, representing a decline of 17% YoY
- Consolidated Net Loss was P470.3 million, compared to reported Net Profit of P1.9 billion in the first half of 2025
- Notable one-off items that impacted the bottom line include 1) a P403.0 million gain in the first quarter of 2026 relating to the sale of the Jeju Sun gaming license through a demerger and share purchase arrangement, and 2) a P2.9 billion one-time, non-cash gain recognized in the first quarter of 2025 from the refinancing of the P40 billion Syndicated Loan Facility.

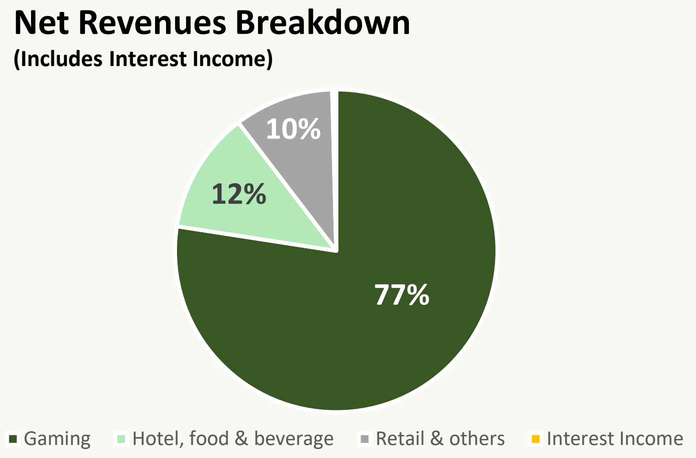


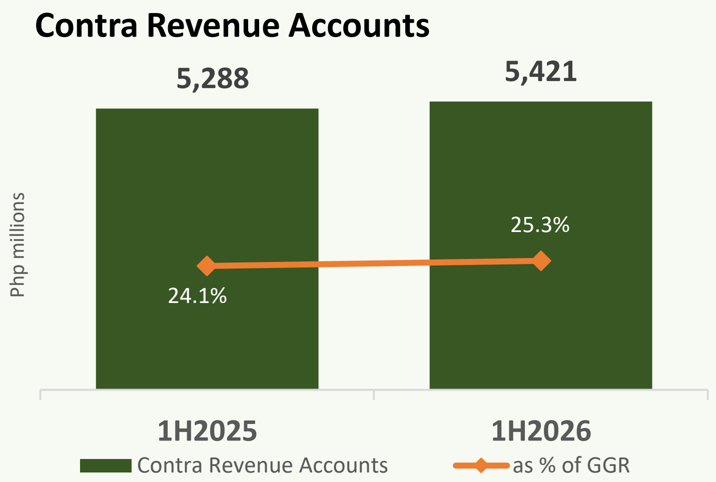
Solaire Resort Entertainment City (SEC)

1H2026 Financial and Operating Data

Unaudited 1H2026 Revenues - SEC



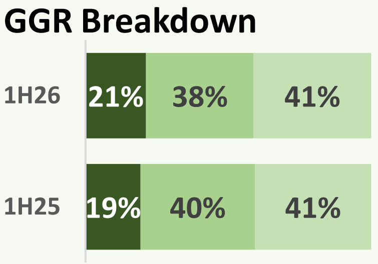


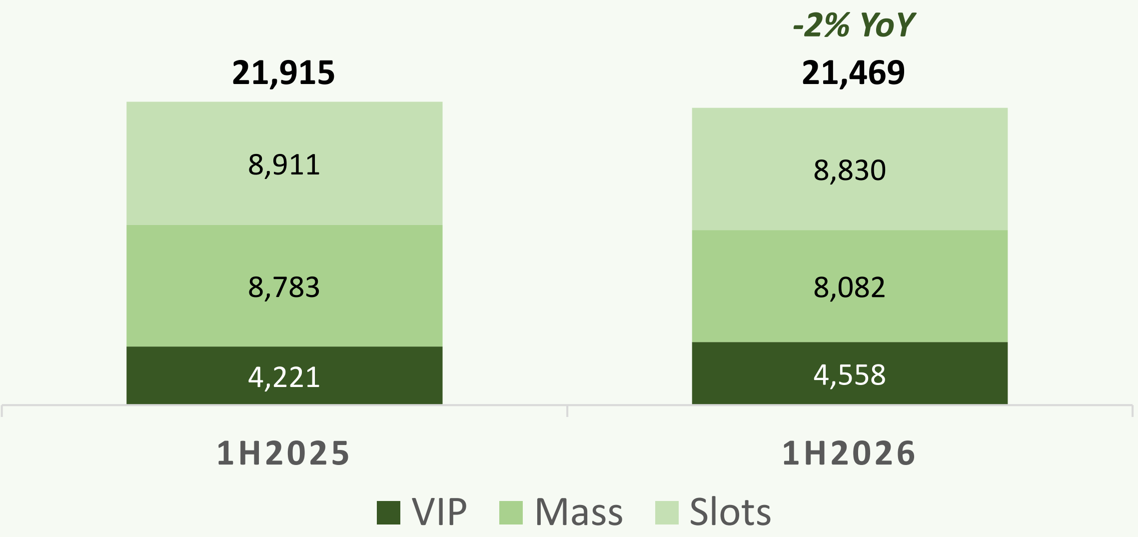


- Net Revenues declined by 3% YoY
- Net Gaming Revenues accounted for 77% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 25%, compared to 24% in the same period last year

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 1H2026 Gaming Revenues - SEC

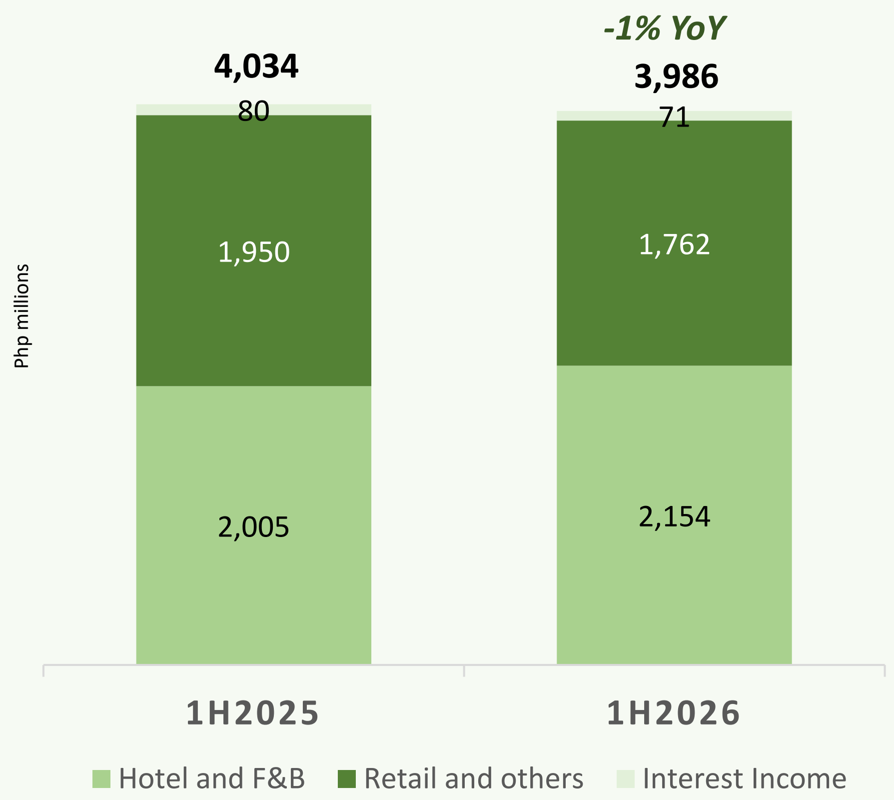




In PHP millions	1H26	Change in % vs 1H25
VIP		
Rolling chip	124,441	-18%
Hold Rate	3.66%	0.88%
VIP GGR	***4,558***	***8%***
Mass		
Mass Drop	15,451	-6%
Hold Rate	52.3%	-1.3%
Mass GGR	***8,082***	***-8%***
Slots		
Coin-in	140,510	-17%
Hold Rate	6.3%	1.0%
Slots GGR	***8,830***	***-1%***
Mass Table + Slots GGR	**16,912**	**-4%**
TOTAL GGR	**21,469**	**-2%**

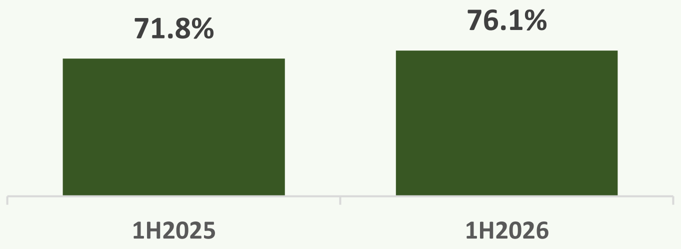
Unaudited 1H2026 Non-Gaming Performance - SEC

Non-gaming Revenues
(Includes Interest Income)

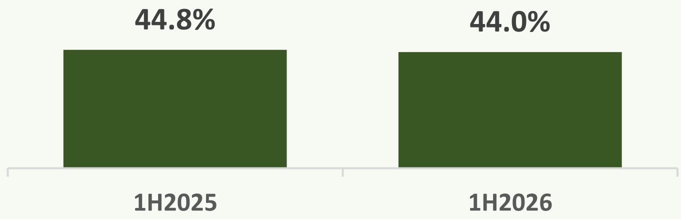


Note: Non-gaming and other revenues includes Interest Income

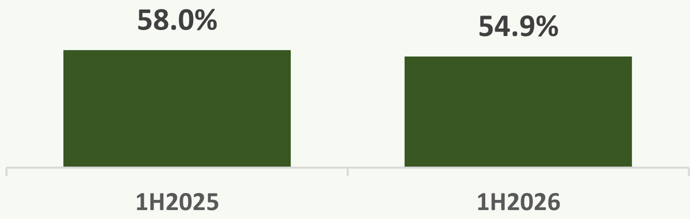
Hotel Occupancy Rate



Hotel Cash Revenues



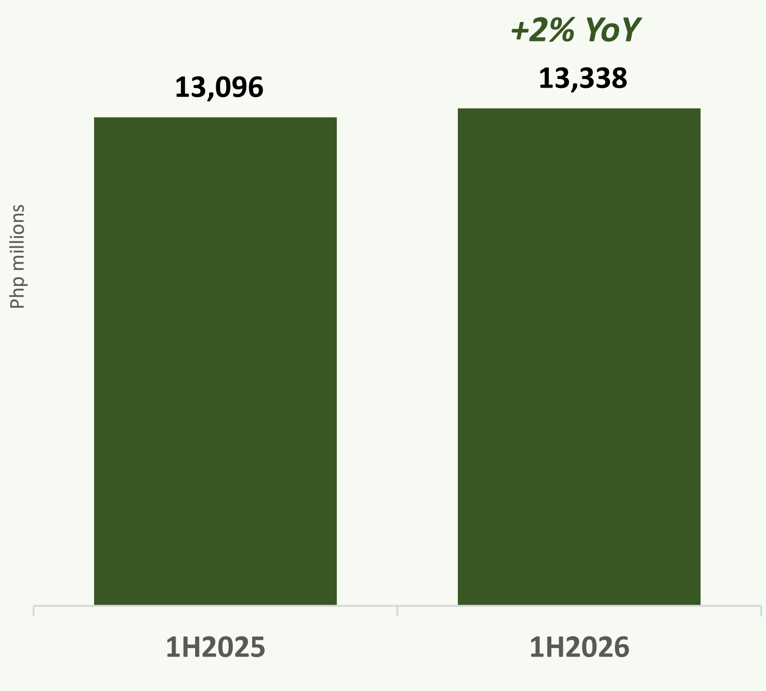
F&B Cash Revenues



- Non-gaming revenues decreased by 1% YoY
- Hotel Occupancy Rate was 76%
- Hotel Cash Revenues represented 44% of total hotel revenues
- F&B Cash Revenues represented 55% of total F&B revenues

Unaudited 1H2026 Expenses - SEC

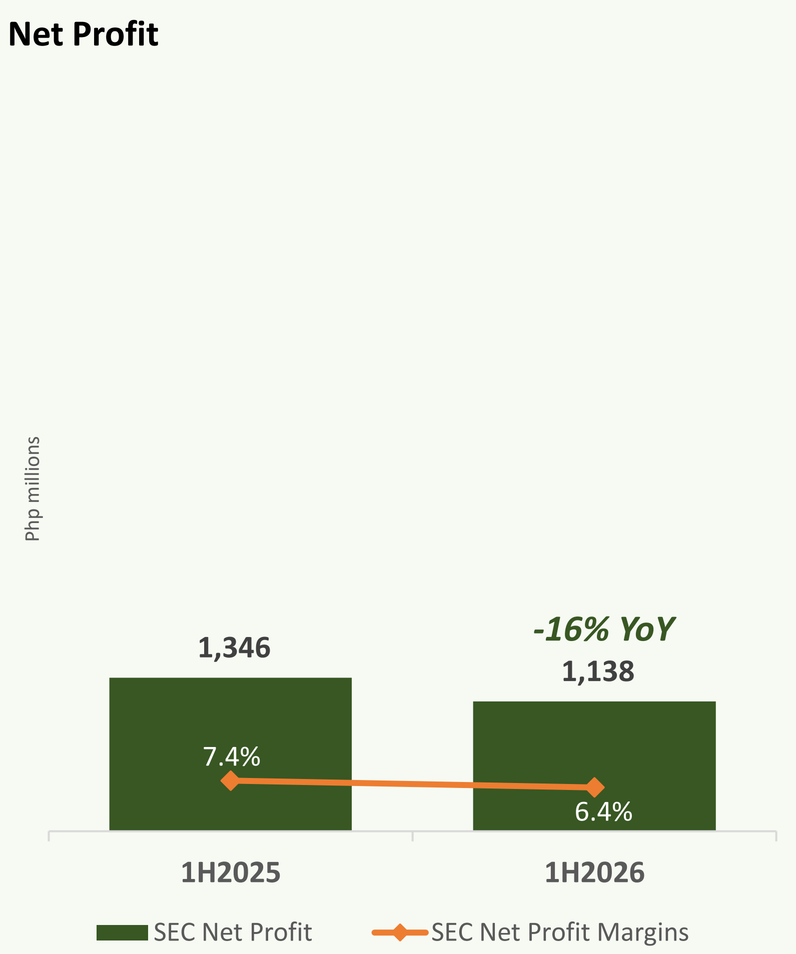
Cash Operating Expenses



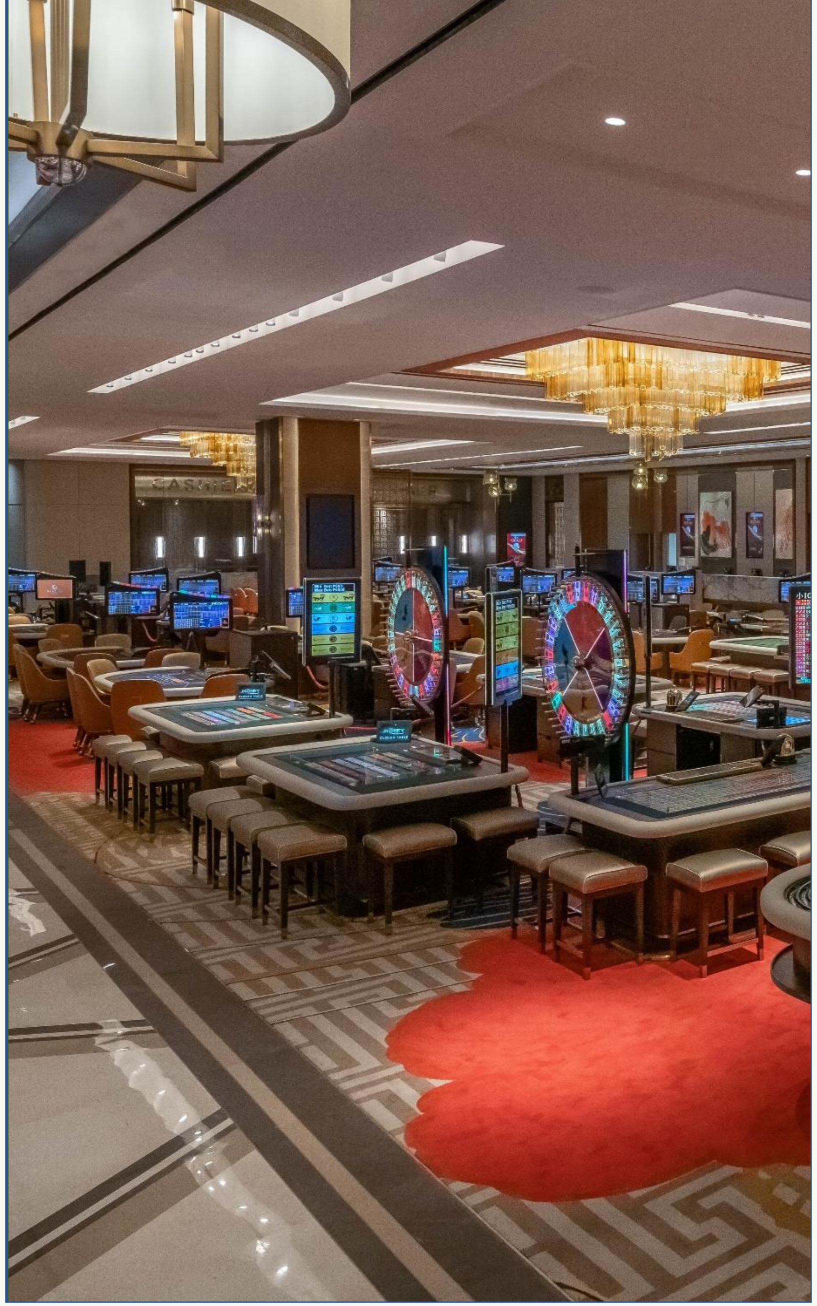
Provisions for Doubtful Accounts

- Cash Operating Expenses declined by 2% YoY
- There were no provisions for doubtful accounts in 1H2026 and in the same period last year

Unaudited 1H2026 EBITDA and Profits - SEC



- EBITDA was P4.3 billion, representing a decrease of 16% YoY. EBITDA margin was 25% compared to 28% in the same period last year.
- Net Profit was P1.1 billion, which compares to P1.3 billion reported in the same period last year

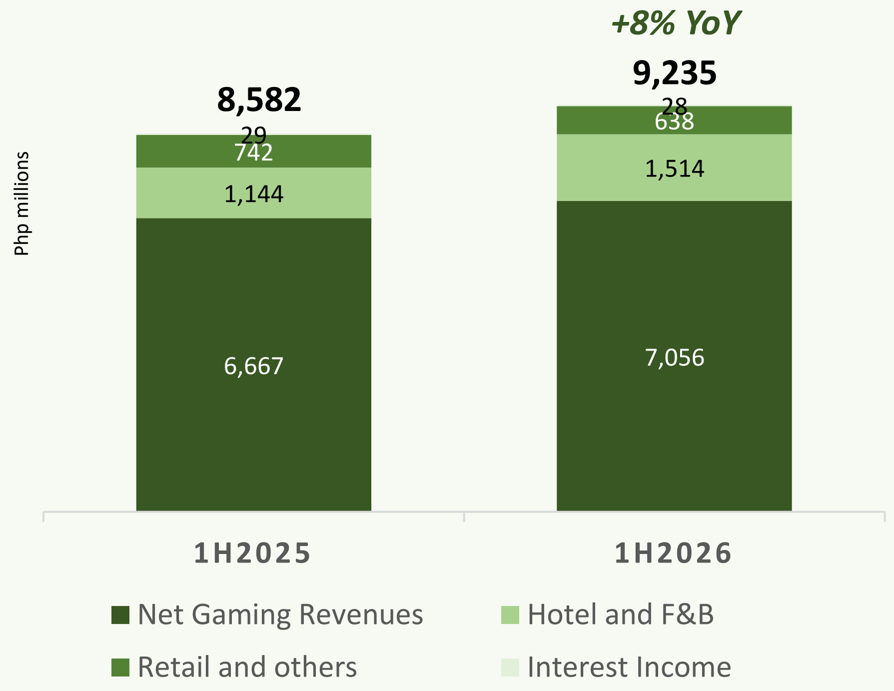


Solaire Resort Quezon City (SQC)

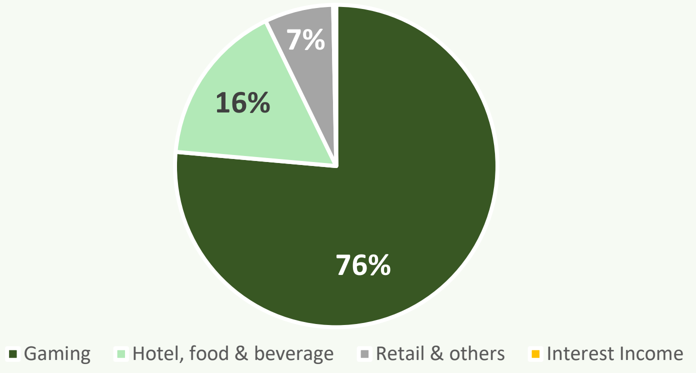
1H2026 Financial and Operating Data

Unaudited 1H2026 Revenues - SQC

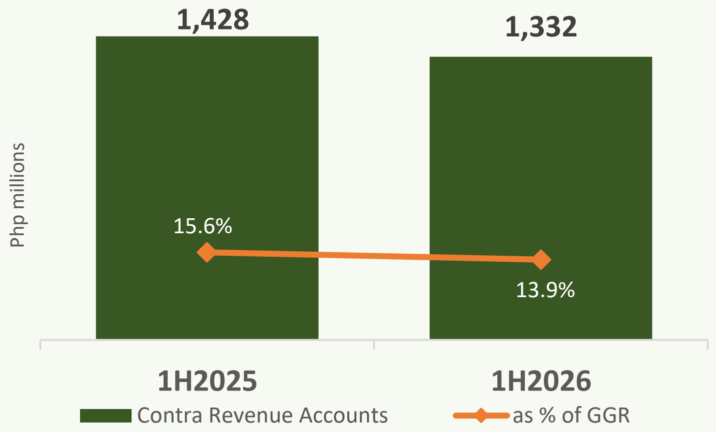
Net Revenues
(Includes Interest Income)



Net Revenues Breakdown
(Includes Interest Income)



Contra Revenue Accounts

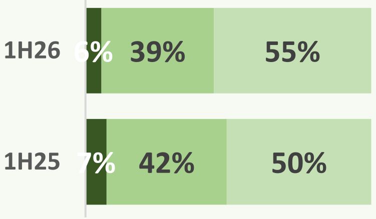


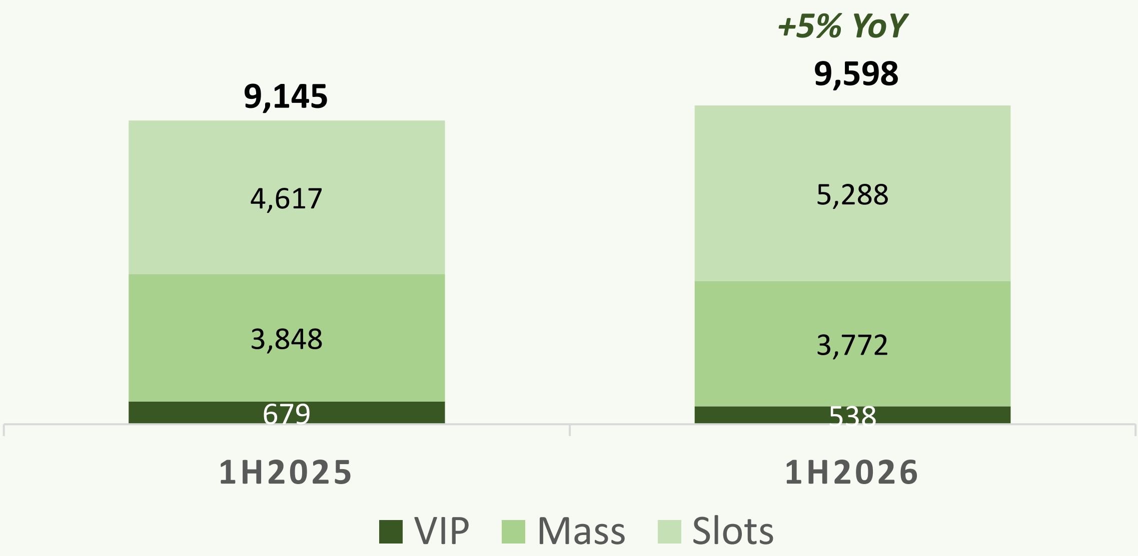
- Net Revenues increased by 8% YoY
- Net Gaming Revenues accounted for 76% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 14%, compared to 16% in the same period last year

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 1H2026 Gaming Revenues - SQC

GGR Breakdown

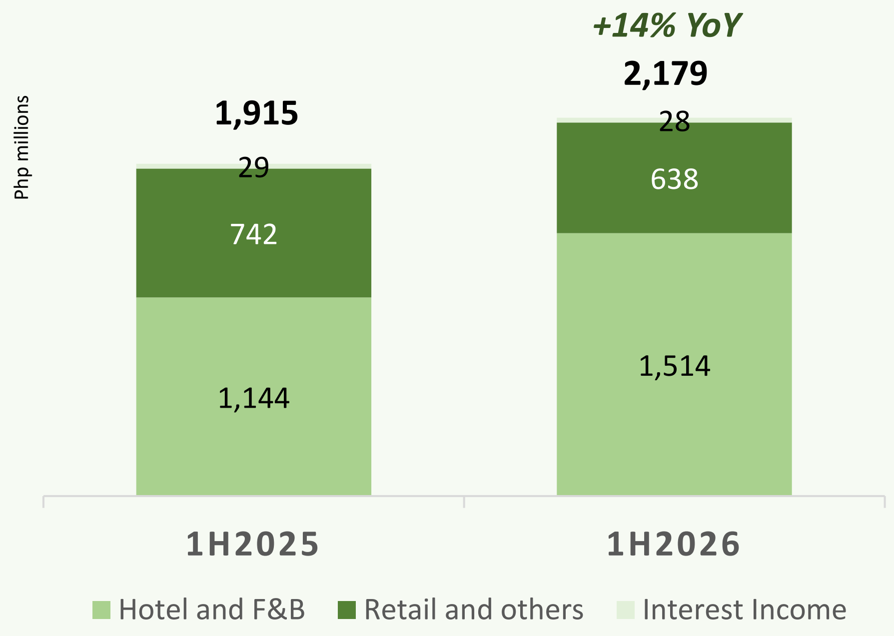




		Change in %
In PHP millions	**1H26**	**vs 1H25**
VIP		
Rolling chip	13,607	4%
Hold Rate	3.95%	-1.22%
VIP GGR	***538***	***-21%***
Mass		
Mass Drop	11,055	-18%
Hold Rate	34.1%	5.6%
Mass GGR	***3,772***	***-2%***
Slots		
Coin-in	86,766	13%
Hold Rate	6.1%	0.1%
Slots GGR	***5,288***	***15%***
Mass Table + Slots GGR	**9,060**	**7%**
TOTAL GGR	**9,598**	**5%**

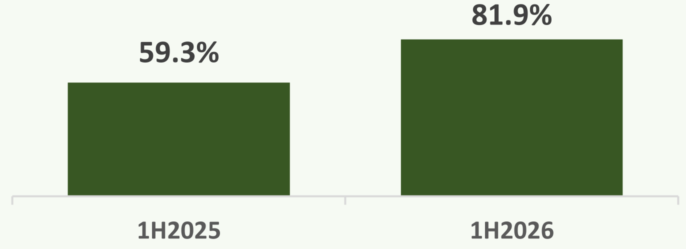
Unaudited 1H2026 Non-Gaming Performance - SQC

Non-gaming Revenues
(Includes Interest Income)

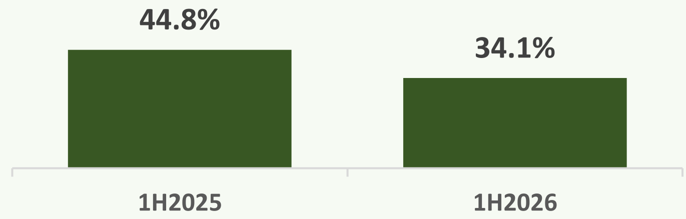


Note: Non-gaming and other revenues includes Interest Income

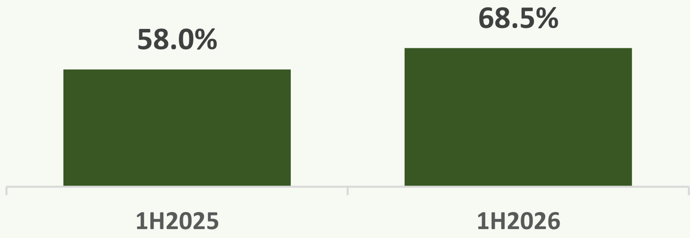
Hotel Occupancy Rate



Hotel Cash Revenues



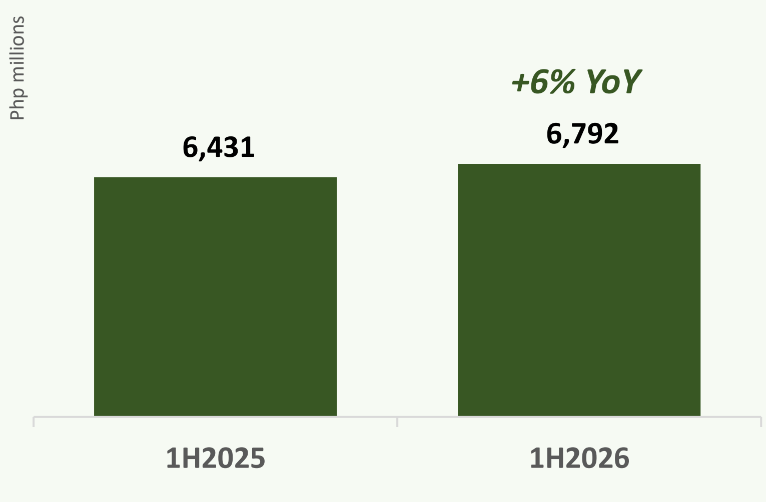
F&B Cash Revenues



- Non-gaming revenues increased by 14% YoY
- Hotel Occupancy Rate was 82%
- Hotel Cash Revenues represented 34% of total hotel revenues
- F&B Cash Revenues represented 69% of total F&B revenues

Unaudited 1H2026 Expenses - SQC

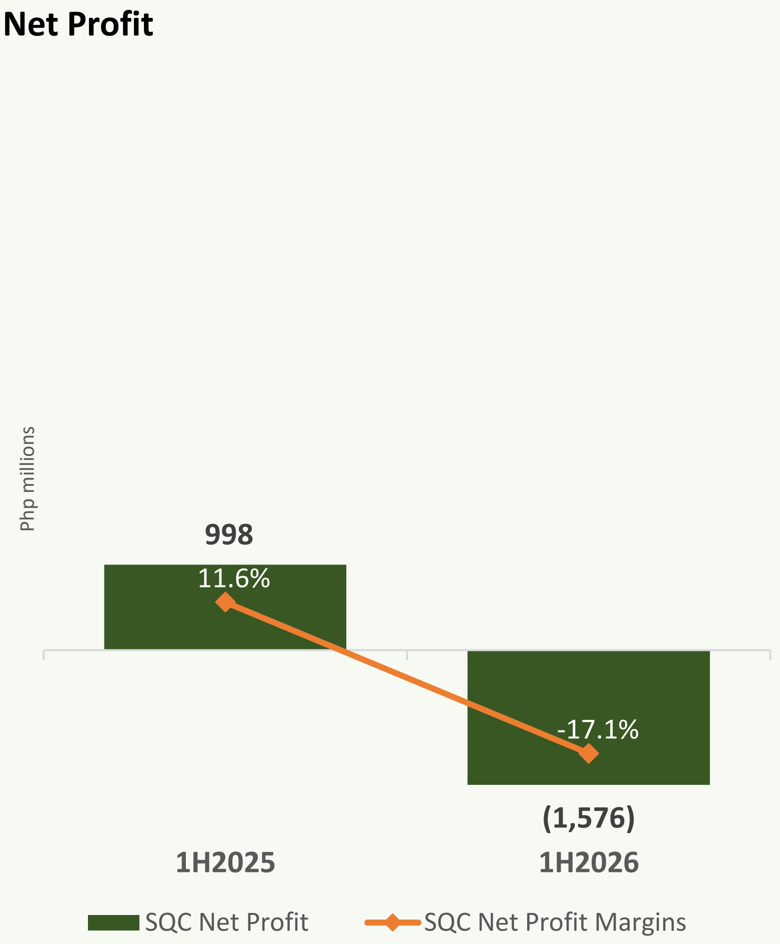
Cash Operating Expenses



Provisions for Doubtful Accounts

- Cash Operating Expenses increased by 6% YoY
- There were no provisions for doubtful accounts in 1H2026 and in the same period last year

Unaudited 1H2026 EBITDA and Profits - SQC



- EBITDA was P2.4 billion, representing an increase of 14% YoY. EBITDA margin was 27% compared to 25% in the same period last year.
- Net Loss was P1.6 billion, which compares to Net Profit of P997.6 million reported in the same period last year

Consolidated Balance Sheet

Php million	30 June 2026	31 December 2025	YTD change in %
Current assets	35,408	30,725	+15%
Non-current assets	157,024	159,773	-2%
Total assets	**192,433**	190,499	+1%
Current liabilities	21,616	16,392	+32%
Non-current liabilities	111,928	114,677	-2%
Total liabilities	**133,544**	131,068	+2%
Equity	**58,889**	59,430	-1%
Current Ratio (x)	**1.64**	**1.87**	
Debt-to-Equity Ratio (x)	**2.27**	**2.21**	
Net Debt-to-Equity Ratio (x)	**1.73**	**1.76**	

- Cash and cash equivalents as of June 30, 2026 was Php31.4 billion
- Total Interest-bearing debt was P110.3 billion as of June 30, 2026

Notes: For a detailed discussion of the above items, please refer to the MD&A section of the Bloomberry Resorts Corporation 17-Q Filing