Bloomberry Resorts Corporation

PSE: BLOOM

Selected Unaudited Third Quarter / Nine Months 2026 Financial and Operating Data

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3Q2026 Financial and Operating Data

Consolidated

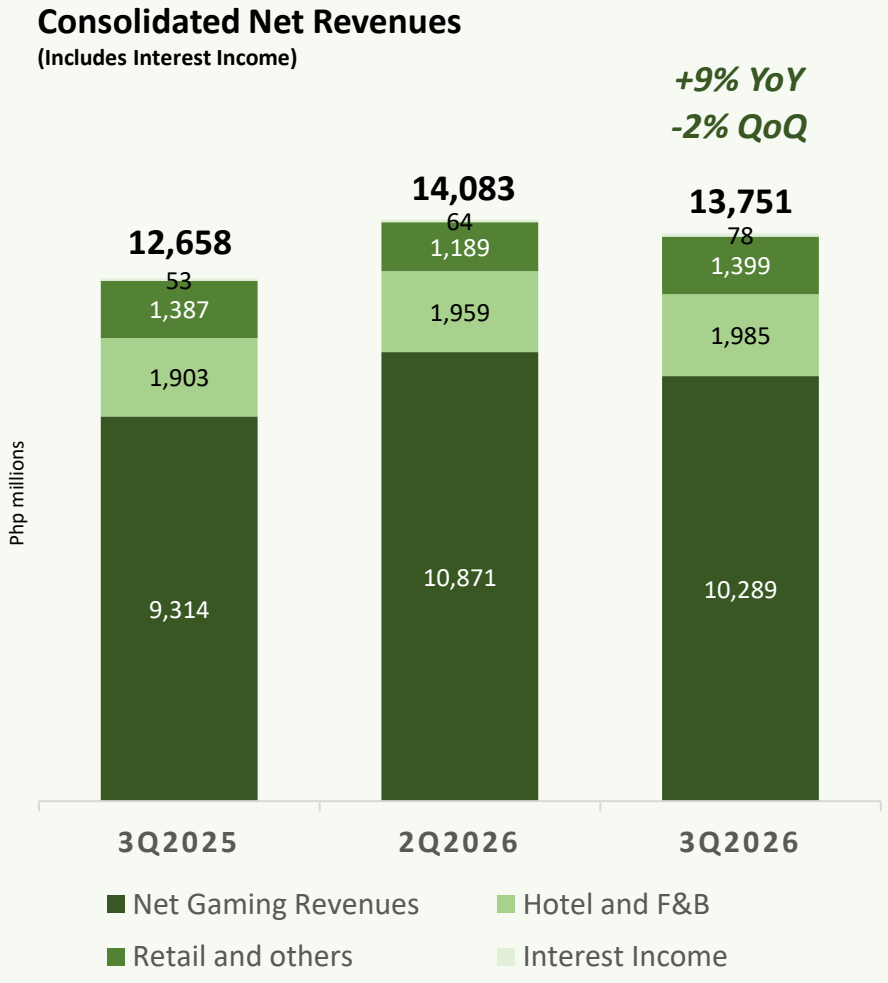
3Q2026 Financial and Operating Data

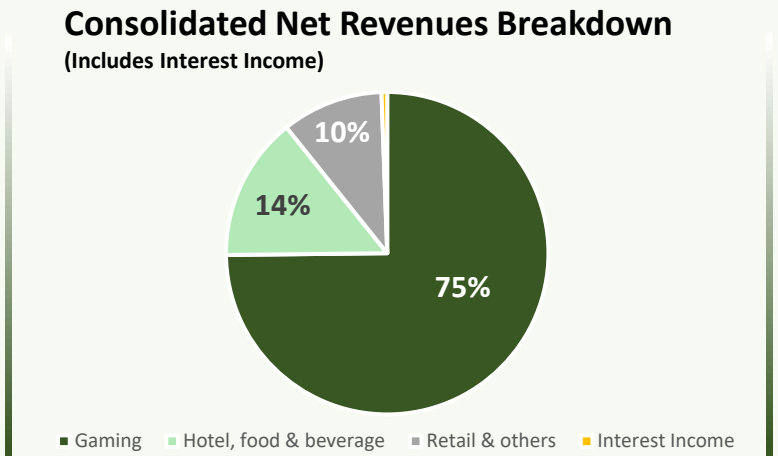
Unaudited Consolidated Income Statement (Php million) - 3Q2026

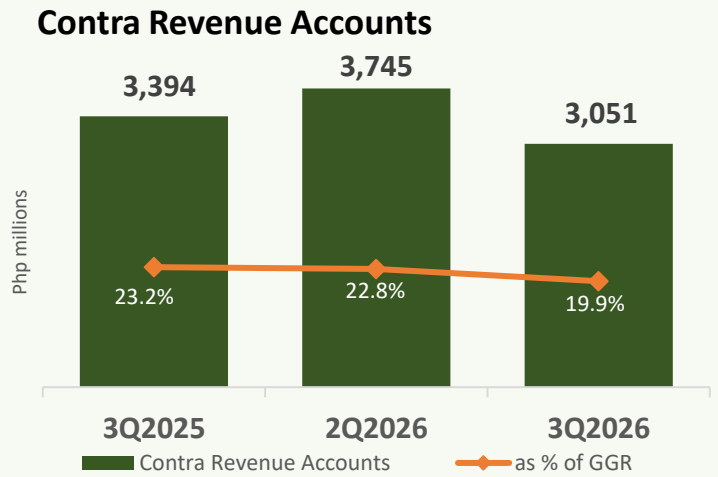
	For the Three Months Ended 30 September										Conso Change in %
	3Q2026					3Q2025					
	SEC[1]	SQC[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	SEC[1]	SQC[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	
Gross gaming revenues	**10,379**	**4,939**	**-**	**-**	**15,318**	**10,001**	**4,610**	**4**	**-**	**14,615**	**4.8%**
PFRS 15 allocation	(1,342)	(636)	-	-	(1,978)	(1,229)	(677)	-	-	(1,906)	3.7%
Contra revenue accounts	(2,386)	(665)	-	-	(3,051)	(2,641)	(752)	(0)	-	(3,394)	(10.1%)
Net gaming revenues	**6,651**	**3,638**	**-**	**-**	**10,289**	**6,131**	**3,180**	**3**	**-**	**9,315**	**10.5%**
Non-gaming & other revenues	**2,175**	**1,111**	**163**	**13**	**3,462**	**2,077**	**1,127**	**137**	**2**	**3,343**	**3.6%**
Net revenues	**8,826**	**4,749**	**163**	**13**	**13,751**	**8,208**	**4,308**	**141**	**2**	**12,658**	**8.6%**
Cash operating expenses	(6,846)	(3,528)	(132)	(97)	(10,602)	(6,972)	(3,520)	(155)	(88)	(10,735)	(1.2%)
EBITDA (LBITDA)	**1,980**	**1,221**	**31**	**(83)**	**3,149**	**1,236**	**788**	**(15)**	**(86)**	**1,923**	**63.7%**
EBITDA margin (%)	*22.4%*	*25.7%*	*19.1%*	*n.m.*	*22.9%*	*15.1%*	*18.3%*	*n.m.*	*n.m.*	*15.2%*	***7.7%***
Depreciation and amortization	(669)	(1,194)	(24)	(2)	(1,889)	(680)	(1,176)	(23)	(2)	(1,882)	0.4%
Interest expense	(1,127)	(800)	-	1	(1,926)	(1,193)	(842)	(0)	(0)	(2,035)	(5.4%)
Foreign exchange gain (losses)	169	2	0	47	217	226	5	2	14	247	(11.9%)
Others	1	(0)	-	6	6	0	(0)	-	-	0	n.m.
Benefit from (provision for) income tax	(3)	-	-	-	(3)	(0)	-	-	-	(0)	n.m.
Net profit (loss)	**351**	**(771)**	**7**	**(33)**	**(445)**	**(411)**	**(1,226)**	**(36)**	**(74)**	**(1,748)**	**74.5%**

Notes: 1) SEC = Solaire Resort Entertainment City, 2) SQC = Solaire Resort Quezon City, 3) Includes non-operating subsidiaries (Solaire Properties Corporation, Solaire Resorts Corporation, Bloomberry Cruise Terminals, Inc., Solaire Korea and Muui)

Unaudited 3Q2026 Revenues - Consolidated



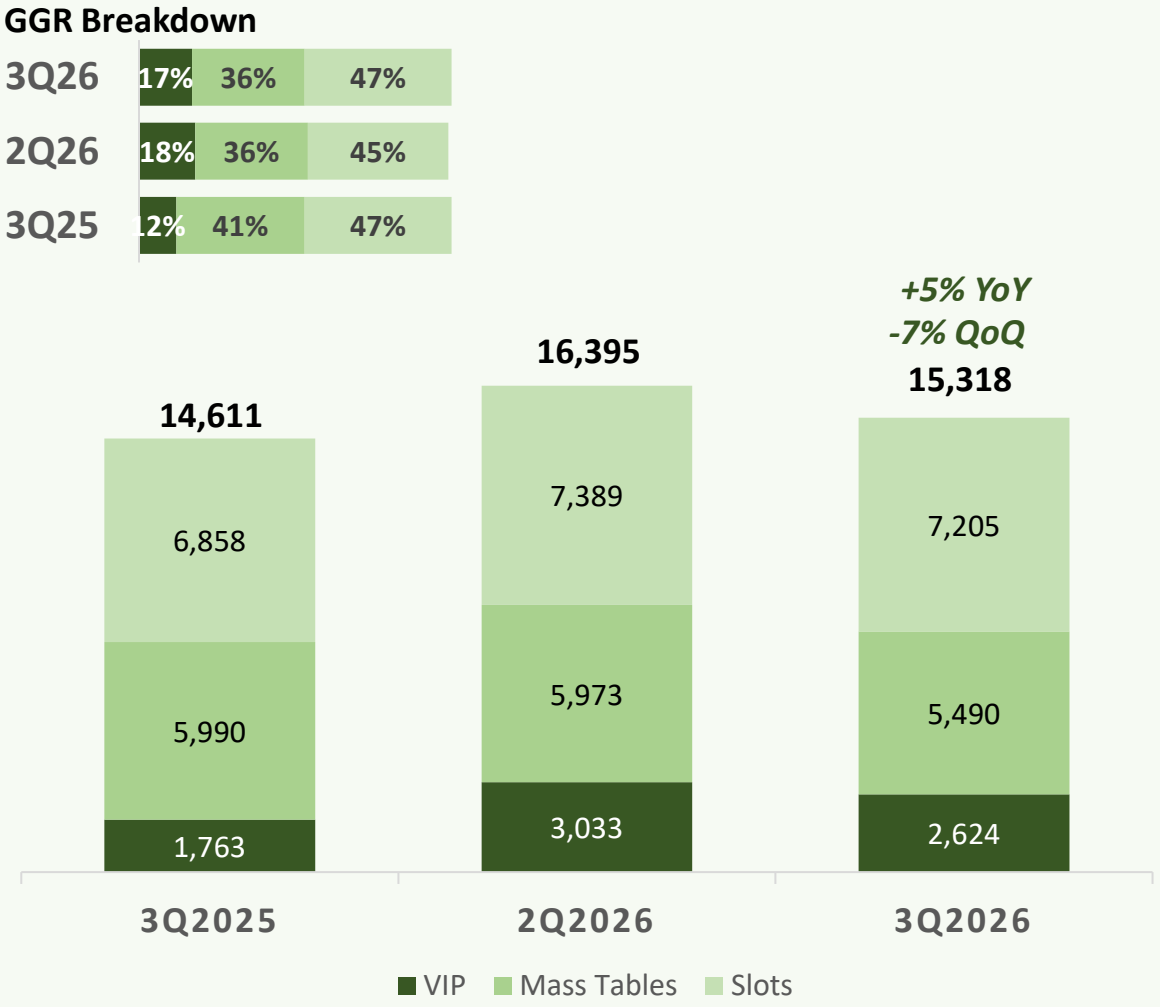




- Consolidated Net Revenues declined by 2% sequentially, and increased by 9% YoY
- Net Gaming Revenues accounted for 75% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 20%, compared to 23% in both 2Q26 and 3Q25, respectively

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

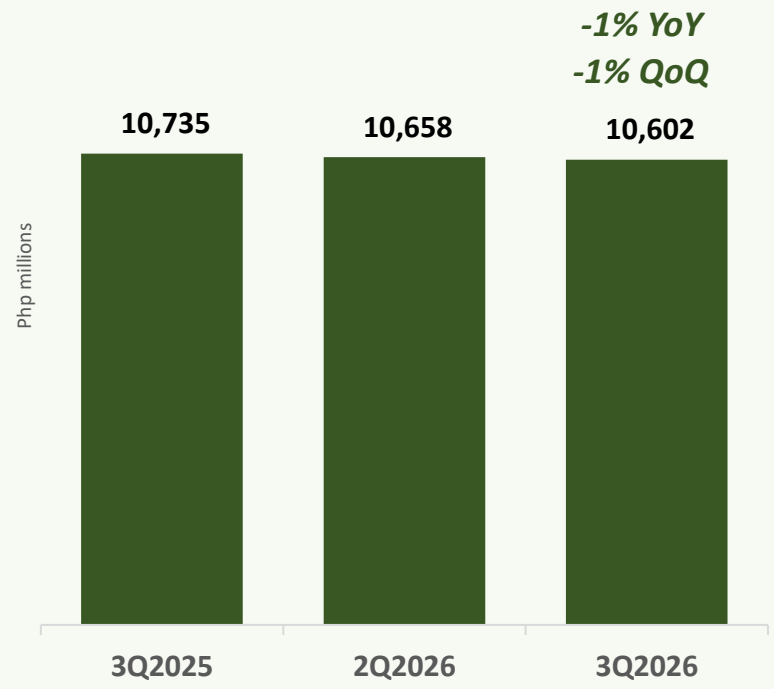
Unaudited 3Q2026 Gaming Revenues – SEC + SQC



In PHP millions	3Q26	Change in % vs 2Q26	Change in % vs 3Q25
VIP			
Rolling chip	77,923	-2%	+1%
Hold Rate	3.37%	-0.43pts	+1.08pts
VIP GGR	***2,624***	***-13%***	***49%***
Mass			
Mass Drop	15,615	+20%	+2%
Hold Rate	35.2%	-10.8pts	-3.9pts
Mass GGR	***5,490***	***-8%***	***-8%***
Slots			
Coin-in	121,224	6%	+1%
Hold Rate	5.9%	-0.6pts	+0.2%pts
Slots GGR	***7,205***	***-2%***	***+5%***
Mass Table + Slots GGR	***12,695***	***-5%***	***-1%***
TOTAL GGR	***15,318***	***-7%***	***+5%***

Unaudited 3Q2026 Consolidated Expenses

Cash Operating Expenses



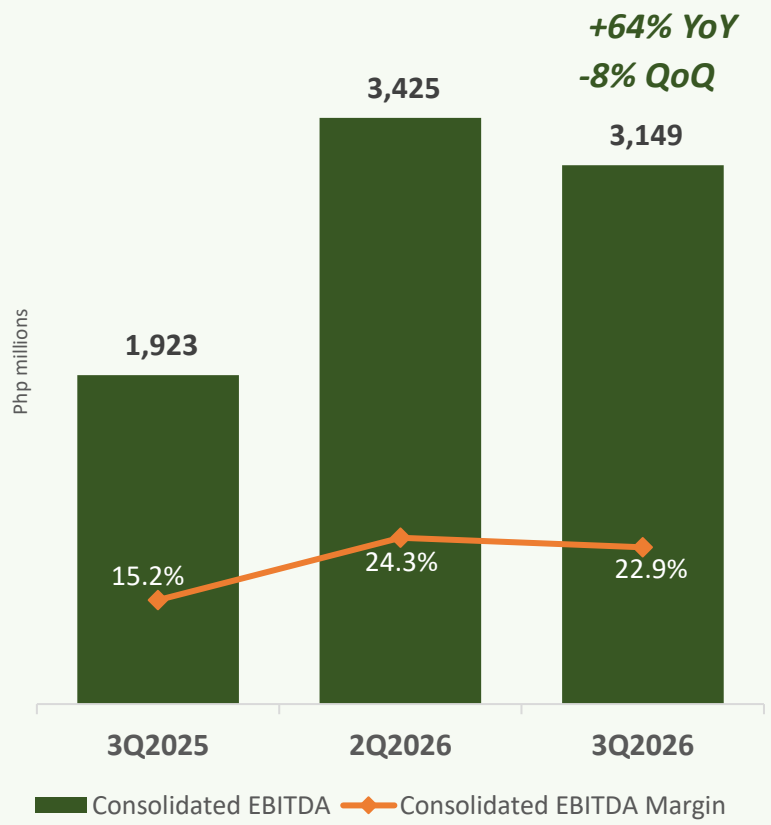
Provisions for Doubtful Accounts



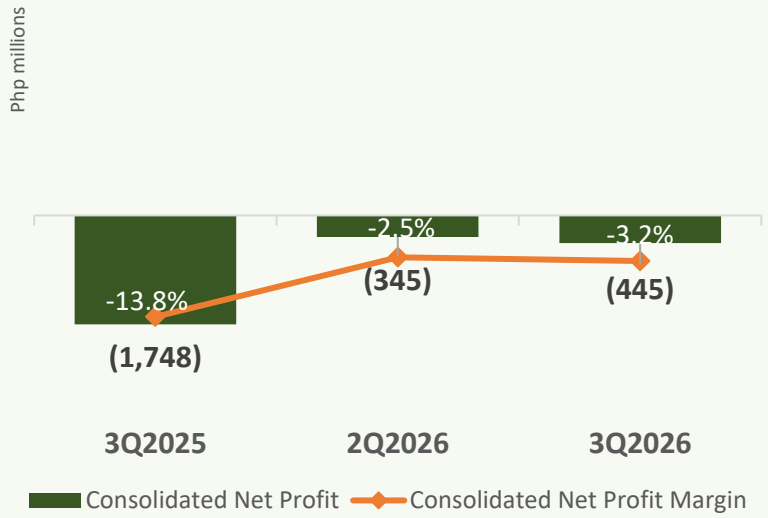
- Consolidated Cash Operating Expenses declined by 1% on both sequential and YoY basis. Lower cash operating expenses were largely attributable to cost savings across advertising and promotions, outside services and charges, utilities, and cost of sales.
- There were no provisions for doubtful accounts in 3Q26, 2Q26 and 3Q25

Unaudited 3Q2026 Consolidated EBITDA and Profit(Loss)

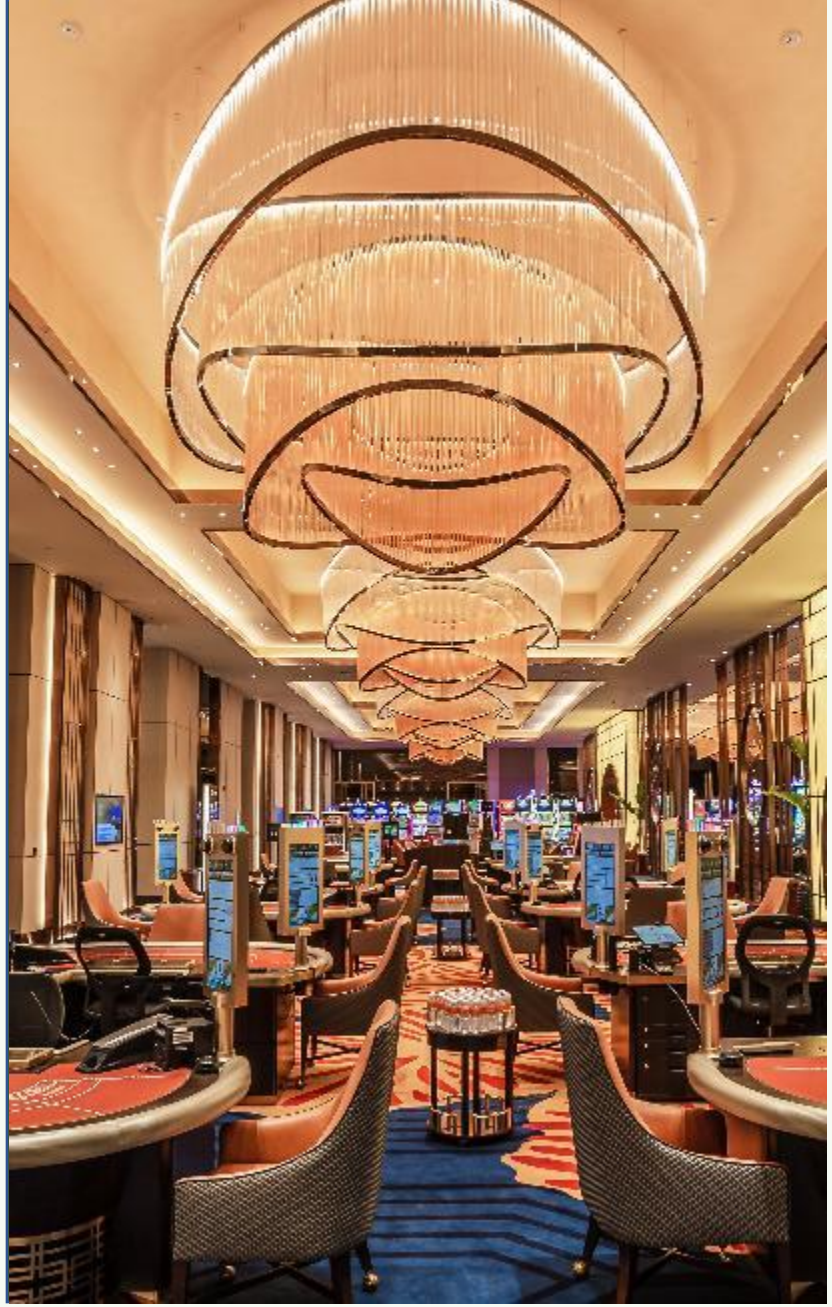
Consolidated EBITDA



Consolidated Net Profit



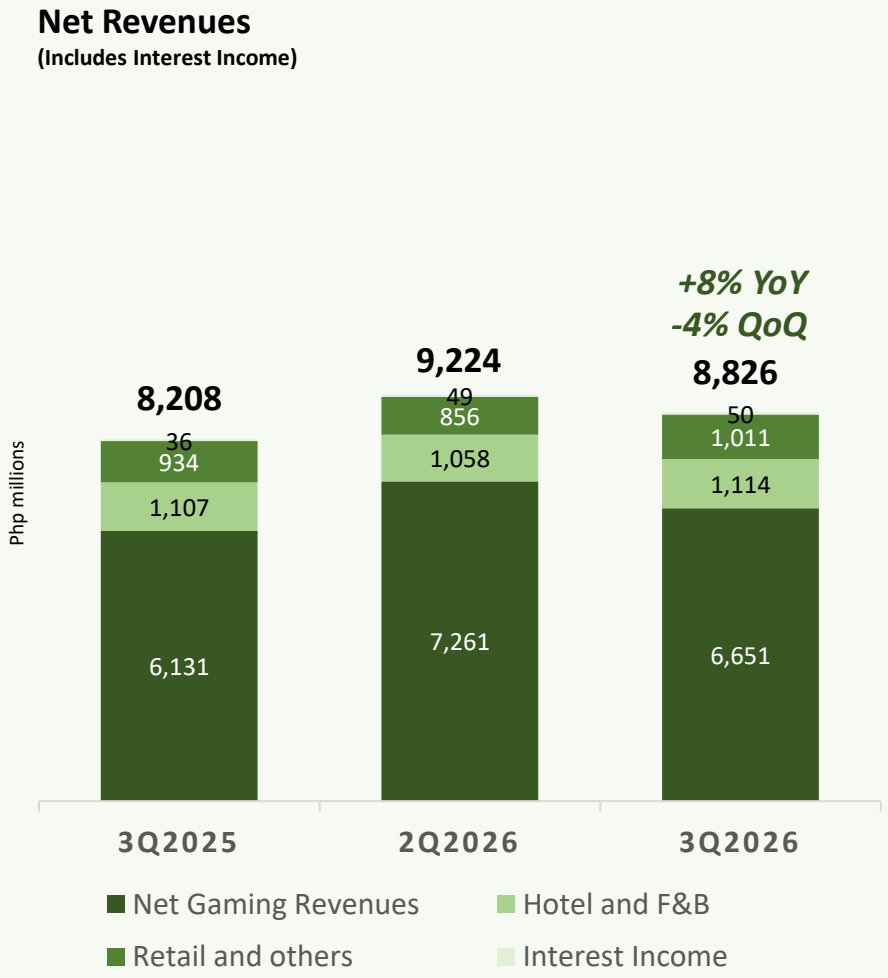
- Consolidated EBITDA was P3.1 billion, representing a decrease of 8% sequentially and an increase of 64% YoY. Consolidated EBITDA margin was 23% compared to 24% and 15% in 2Q26 and 3Q25, respectively. The improvement was mainly due to higher GGR and the impact of continued cost management initiatives.
- Hold-normalized Consolidated EBITDA was P2.8 billion, representing an increase of 32% YoY
- Consolidated Net Loss was P445.2 million which compares to Net Loss of P345.3 million and P1.7 billion in 2Q26 and 3Q25, respectively.

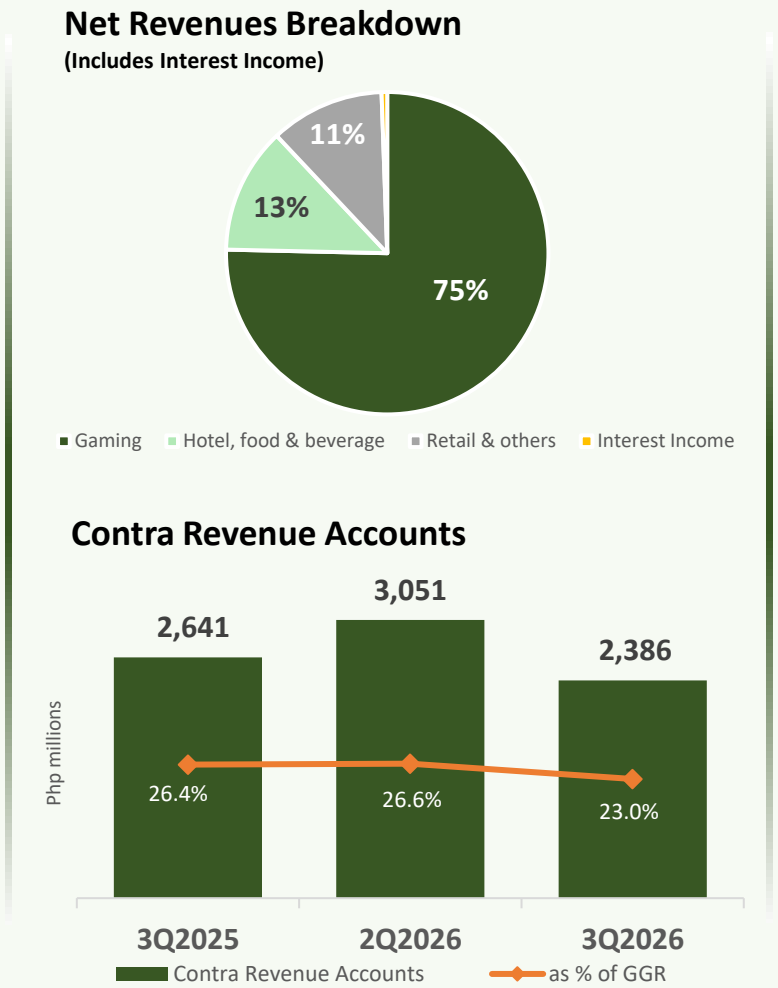


Solaire Resort Entertainment City (SEC)

3Q2026 Financial and Operating Data

Unaudited 3Q2026 Revenues – SEC

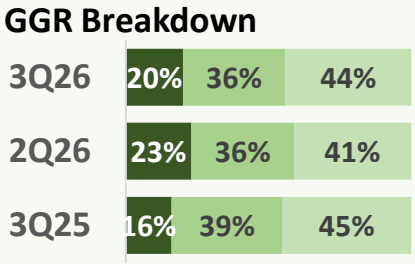


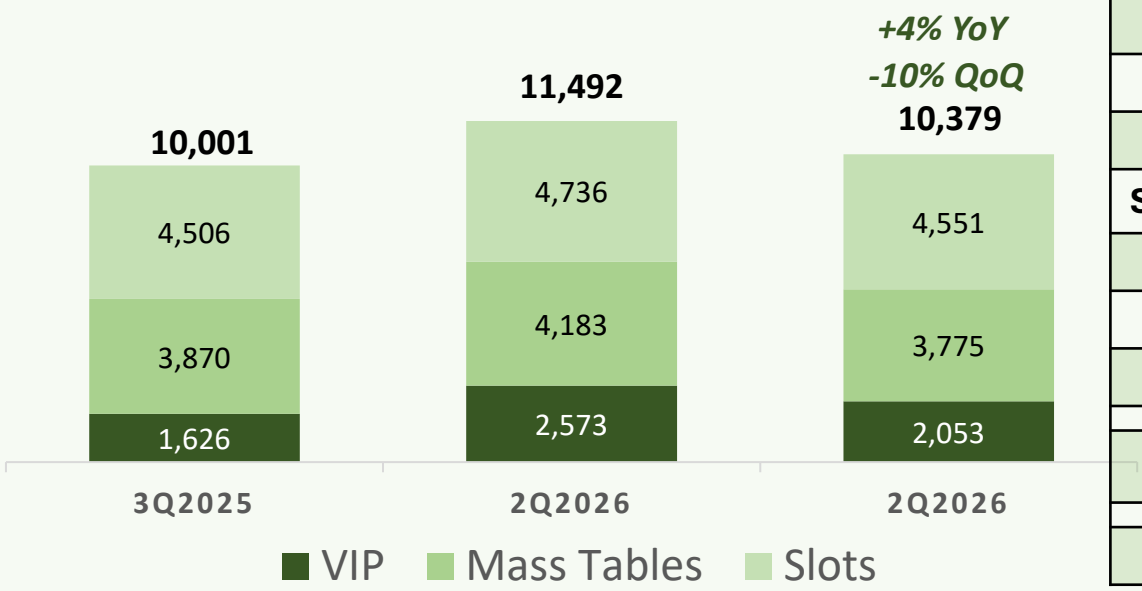


- Net Revenues decreased by 4% sequentially and increased by 8% YoY
- Net Gaming Revenues accounted for 75% of Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 23%, compared to 27% in 2Q26 and 26% in 3Q25

Note: Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 3Q2026 Gaming Revenues – SEC

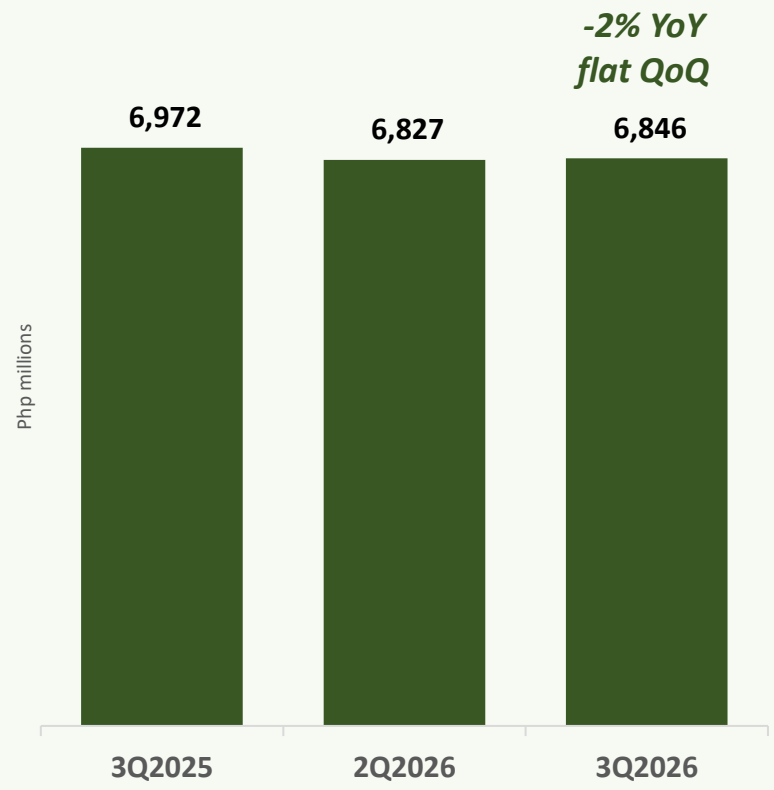




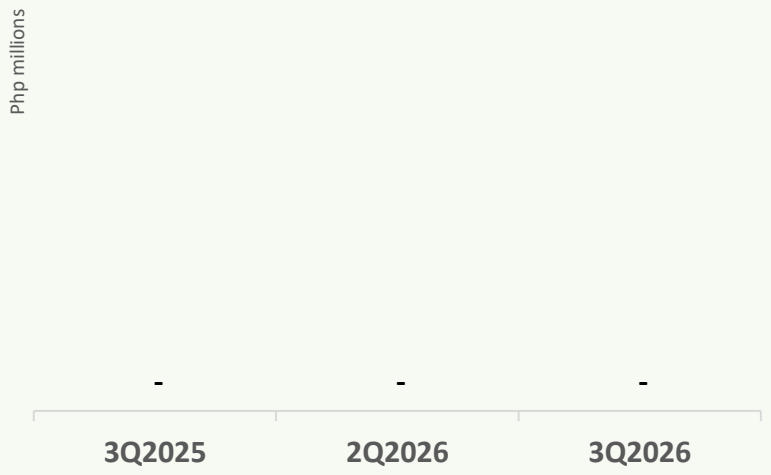
In PHP millions	3Q26	Change in % vs 2Q26	Change in % vs 2Q25
VIP			
Rolling chip	68,526	-4%	-5%
Hold Rate	3.00%	-0.61pts	+0.75pts
VIP GGR	***2,053***	***-20%***	***26%***
Mass			
Mass Drop	9,175	+21%	+6%
Hold Rate	41.1%	-14.2pts	-3.6pts
Mass GGR	***3,775***	***-10%***	***-2%***
Slots			
Coin-in	78,114	+9%	+1%
Hold Rate	5.8%	-0.8pts	flat
Slots GGR	***4,551***	***-4%***	***+1%***
Mass Table + Slots GGR	***8,326***	***-7%***	***-1%***
TOTAL GGR	***10,379***	***-10%***	***+4%***

Unaudited 3Q2026 Expenses – SEC

Cash Operating Expenses



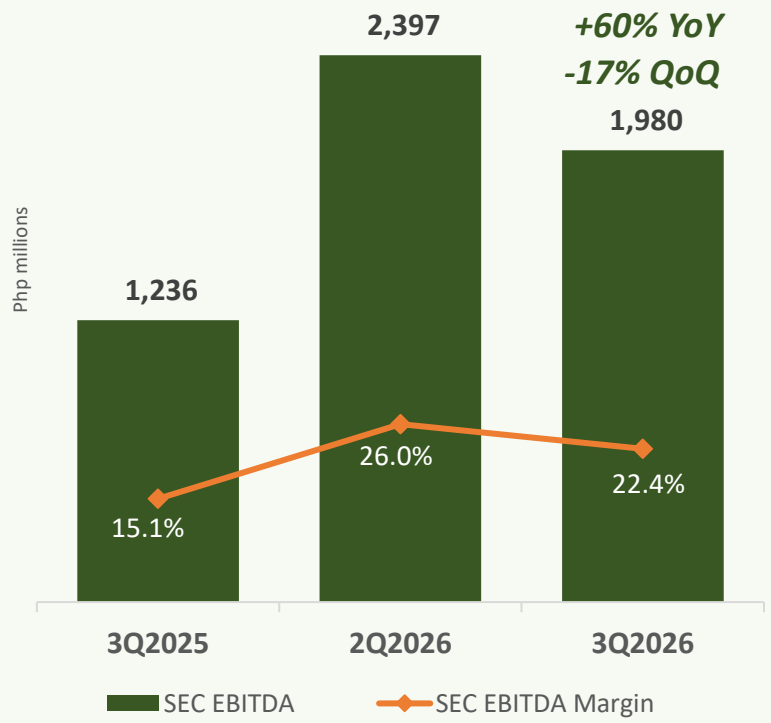
Provisions for Doubtful Accounts



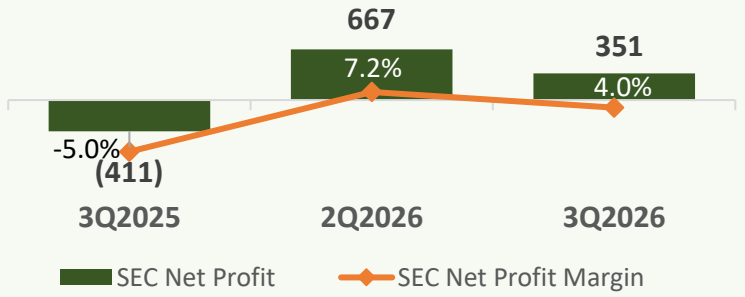
- Cash Operating Expenses were flat sequentially and decreased by 2% YoY
- Provisions for doubtful accounts in 3Q26, 2Q26 and 3Q25 were nil

Unaudited 3Q2026 EBITDA and Profit – SEC

EBITDA

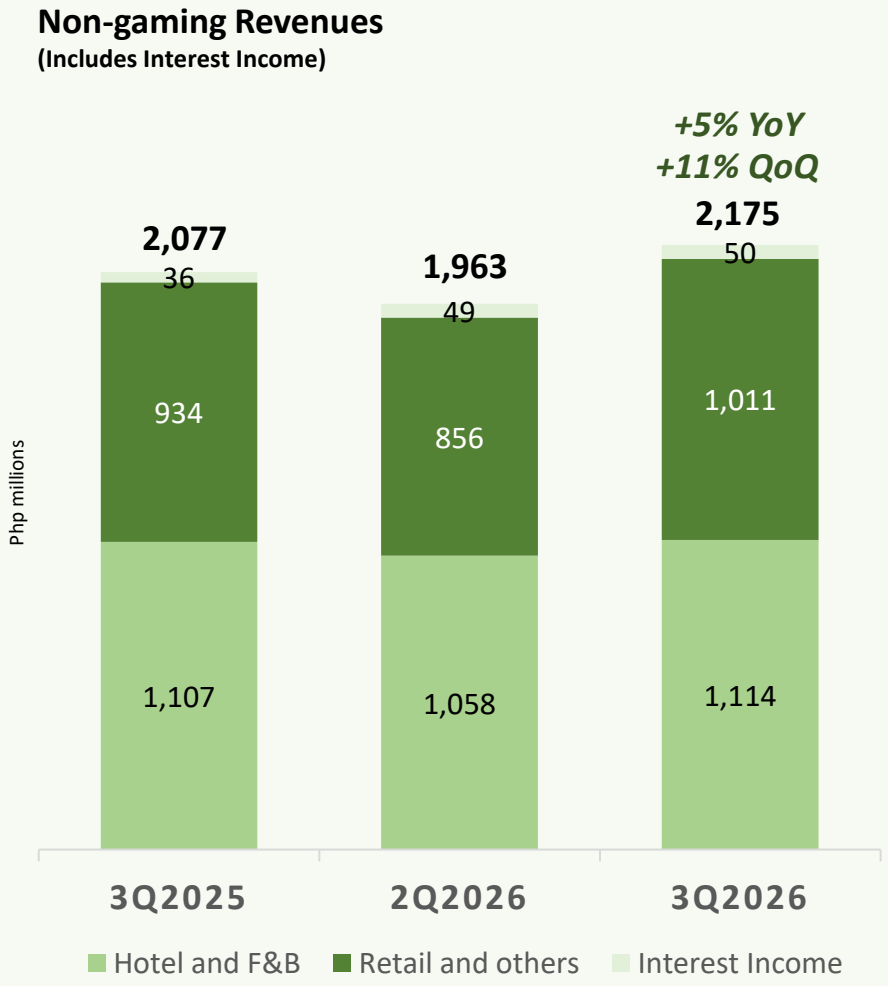


Net Profit

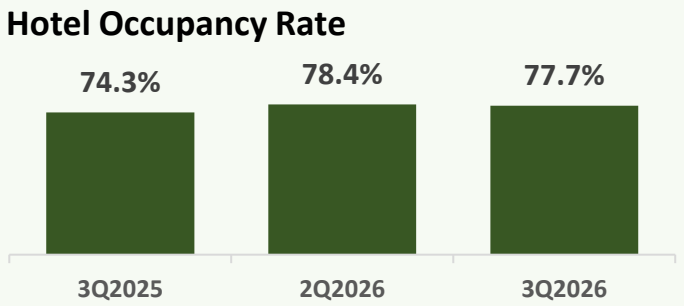


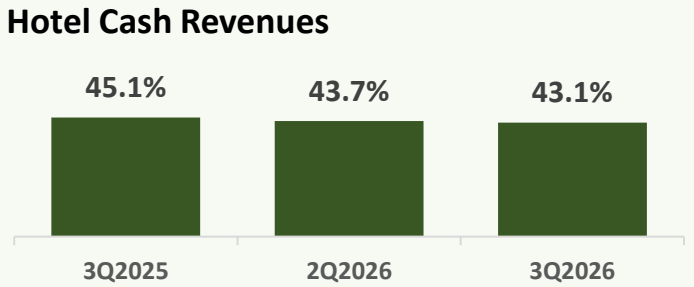
- EBITDA was P2.0 billion, representing a decrease of 17% sequentially and an increase of 60% YoY
- EBITDA margin was 22%, compared to 26% and 15% in 2Q26 and 3Q25, respectively
- Net Profit was P351.5 million, which compares to a Net Profit of P667.0 million and Net Loss of P411.4 million reported in 2Q26 and 3Q25, respectively

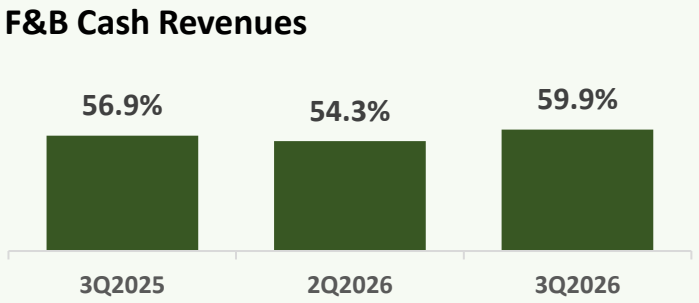
Unaudited 3Q2026 Non-Gaming Performance – SEC



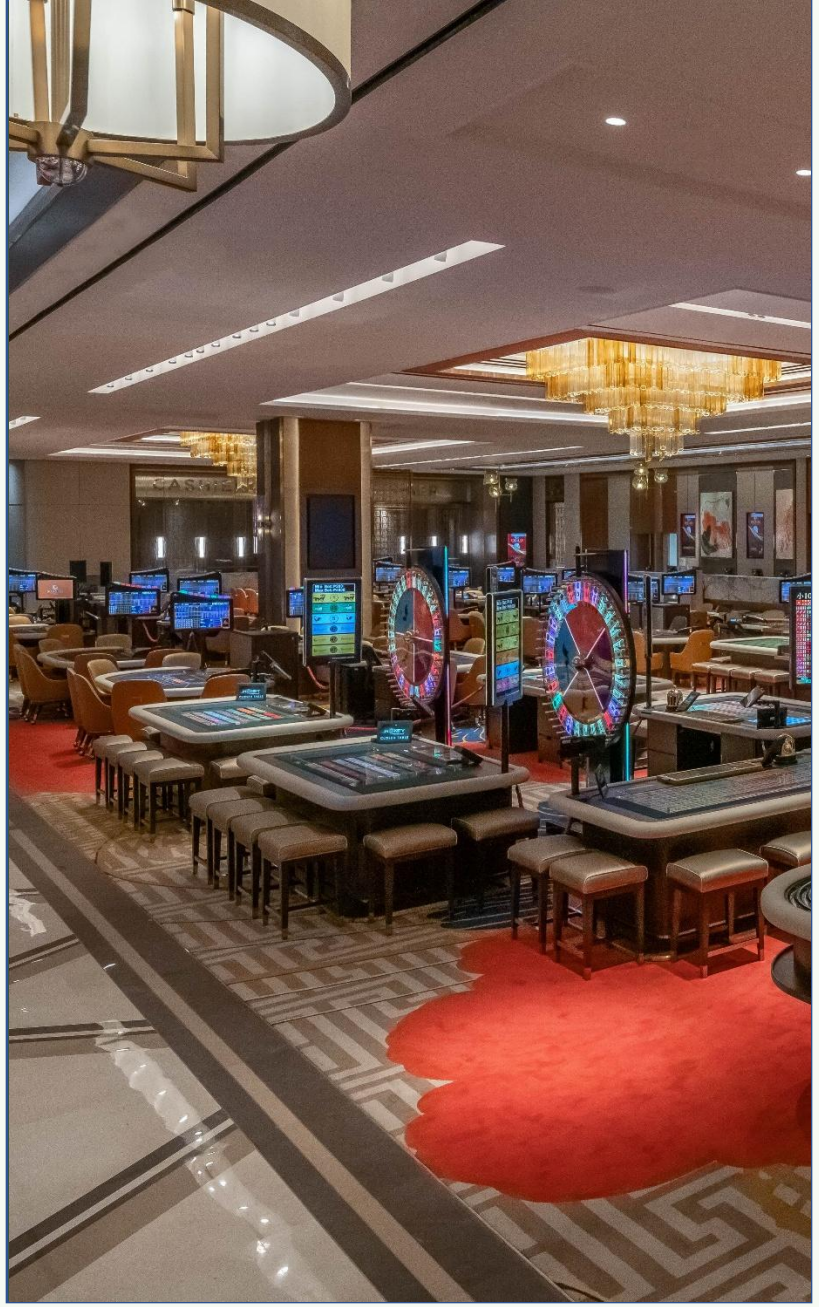
Note: Non-gaming and other revenues includes Interest Income







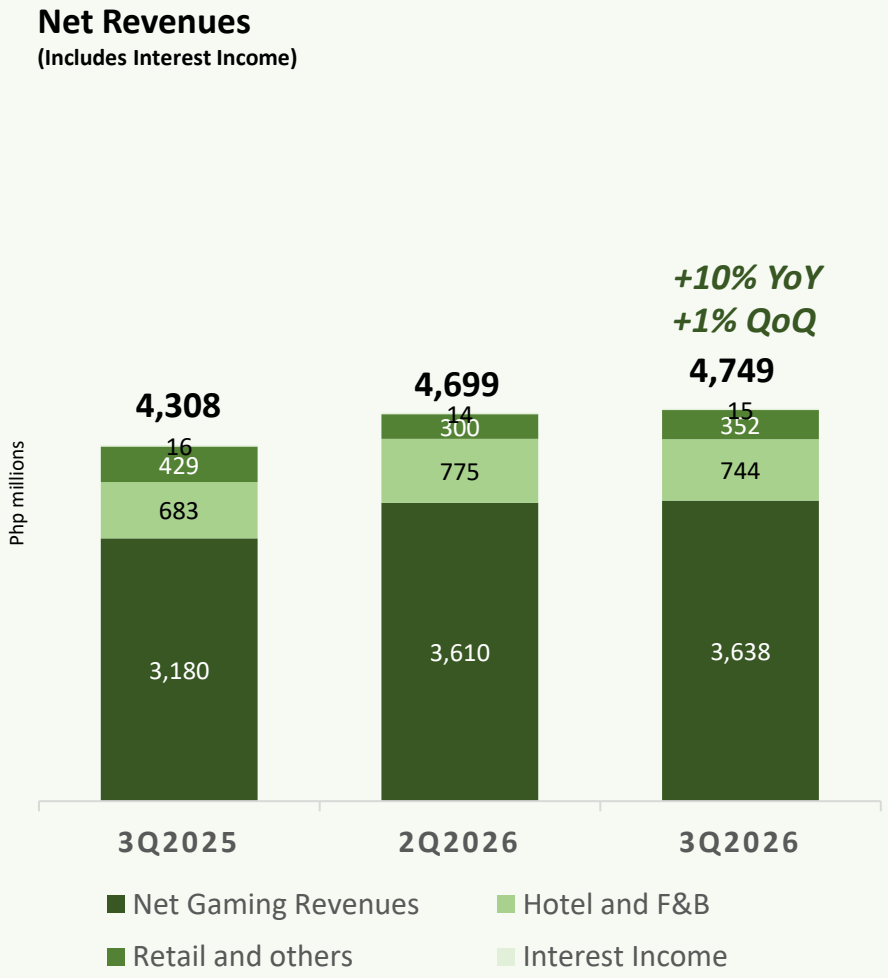
- Non-gaming revenues increased by 11% and 5% on a sequential and YoY basis, respectively
- Hotel Occupancy Rate was 78%
- Hotel Cash Revenues represented 43% of total hotel revenues
- F&B Cash Revenues represented 60% of total F&B revenues

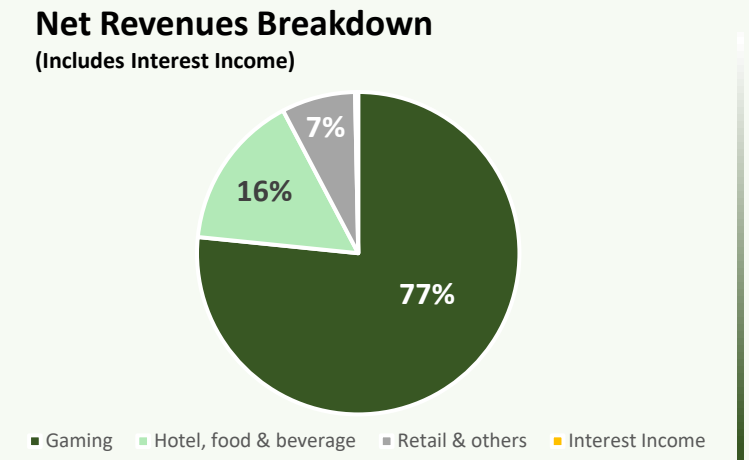


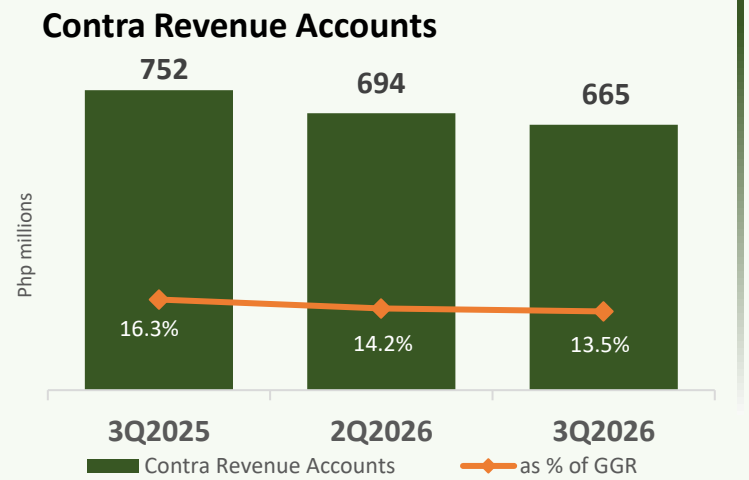
Solaire Resort Quezon City (SQC)

3Q2026 Financial and Operating Data

Unaudited 3Q2026 Revenues – SQC



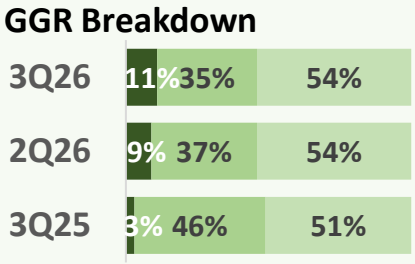


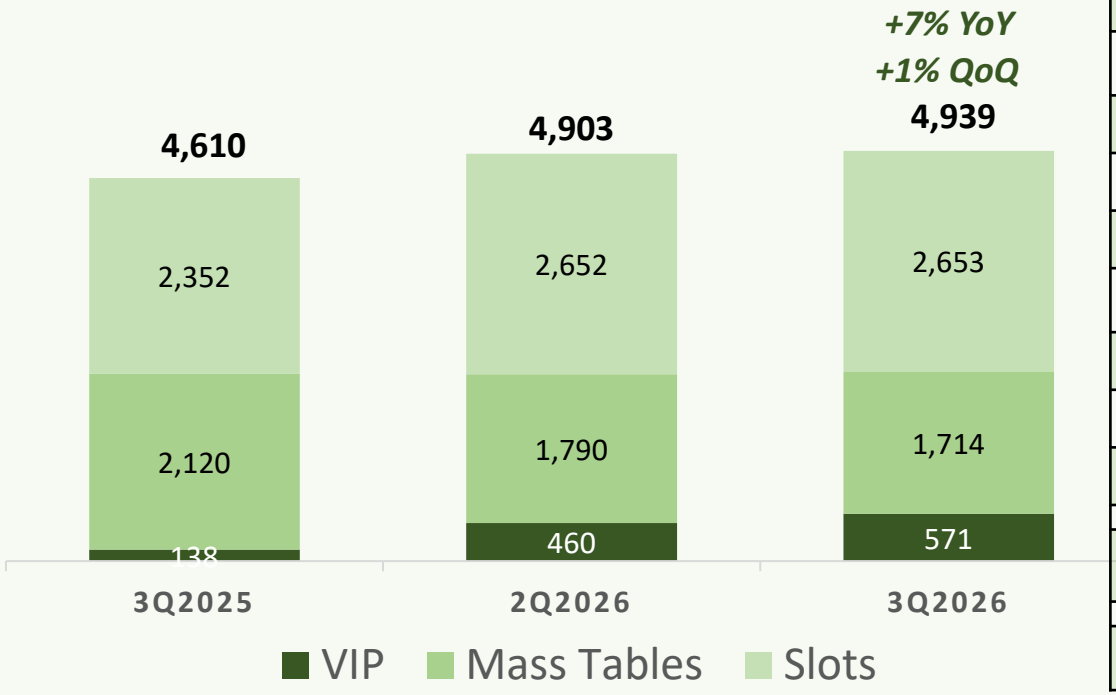


- Net Revenues increased by 1% and 10% on a sequential and YoY basis, respectively
- Net Gaming Revenues accounted for 77% of Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 14%, compared to 14% and 16% in 2Q26 and 3Q25, respectively

Note: Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 3Q2026 Gaming Revenues – SQC

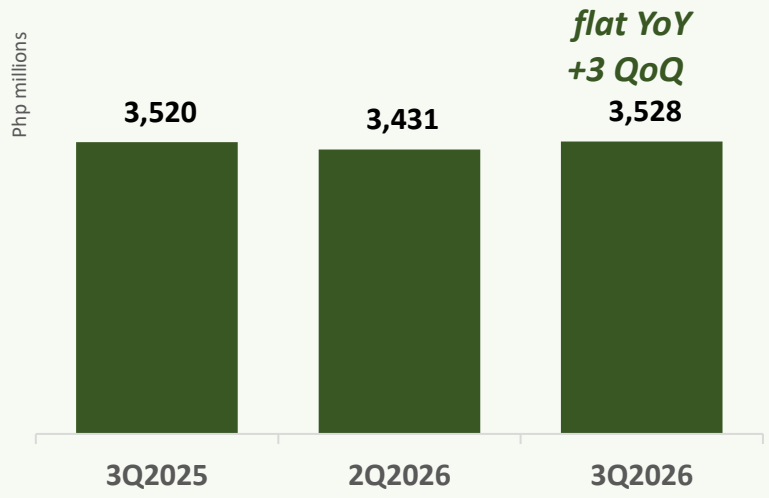




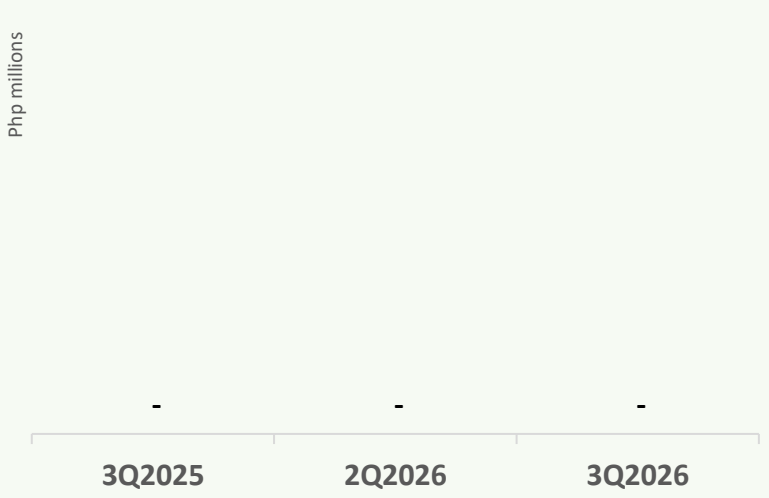
In PHP millions	3Q26	Change in % vs 2Q26	Change in % vs 3Q25
VIP			
Rolling chip	9,397	+10%	+92%
Hold Rate	6.08%	+0.70pts	+3.28pts
VIP GGR	***571***	***+24%***	***+315%***
Mass			
Mass Drop	6,440	+19%	-3%
Hold Rate	26.6%	-6.4pts	-5.2pts
Mass GGR	***1,714***	***-4%***	***-19%***
Slots			
Coin-in	43,110	flat	+1%
Hold Rate	6.2%	flat	+0.7pts
Slots GGR	***2,653***	***flat***	***13%***
Mass Table + Slots GGR	***4,367***	***-2%***	***-2%***
TOTAL GGR	***4,939***	***+1%***	***+7%***

Unaudited 3Q2026 Expenses – SQC

Cash Operating Expenses



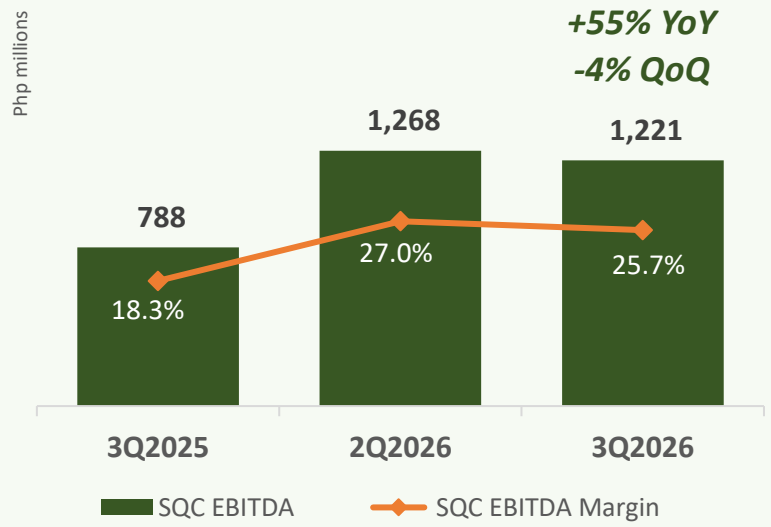
Provisions for Doubtful Accounts



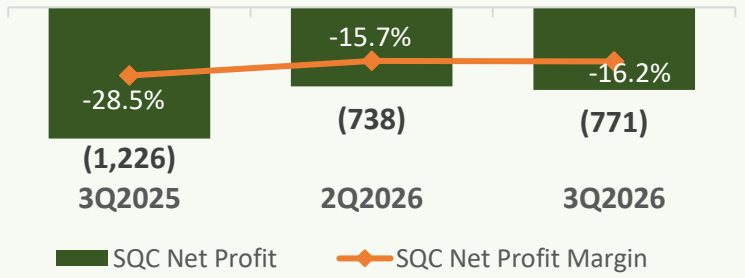
- Cash Operating Expenses increased by 3% sequentially and flat YoY
- Provisions for doubtful accounts in 3Q26, 2Q26,and 3Q25 were nil

Unaudited 3Q2026 EBITDA and Profit – SQC

EBITDA



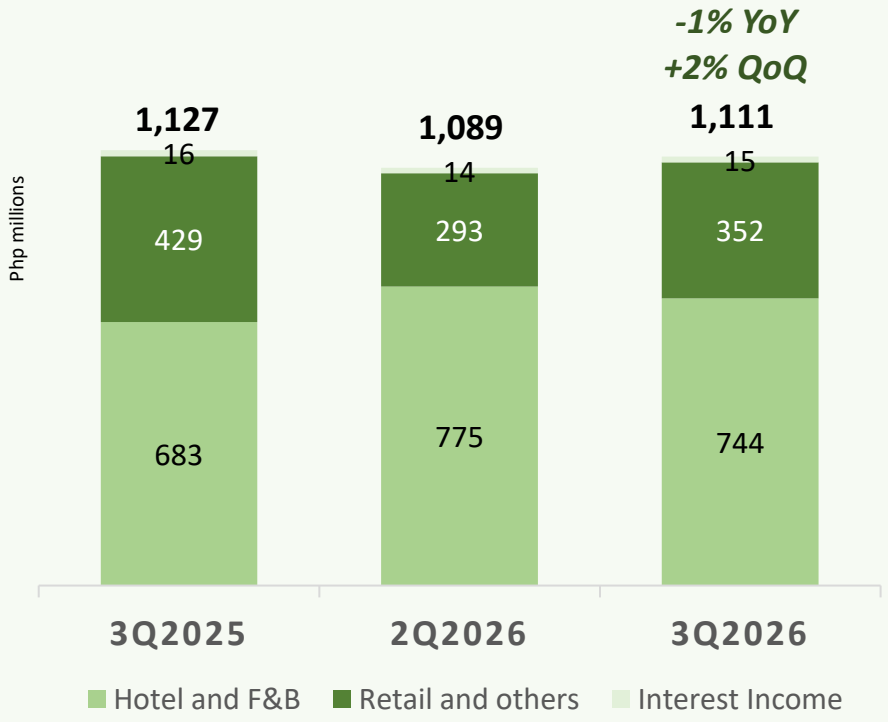
Net Profit



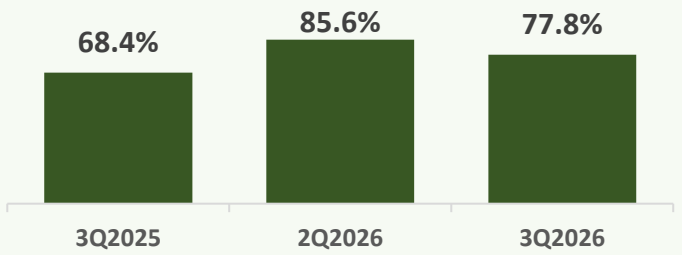
- EBITDA was P1.2 billion, representing a decrease of 4% sequentially and an increase of 55% YoY
- EBITDA margin was 26%, compared to 27% and 18% in 2Q26 and 3Q25, respectively
- Net Loss was P770.8 million, which compares to Net Loss of P738.0 million and P1.2 billion in 2Q26 and 3Q25, respectively

Unaudited 3Q2026 Non-Gaming Performance – SQC

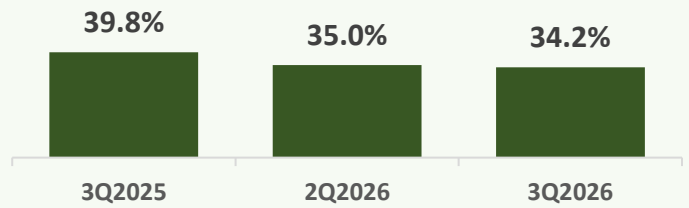
Non-gaming Revenues
(Includes Interest Income)



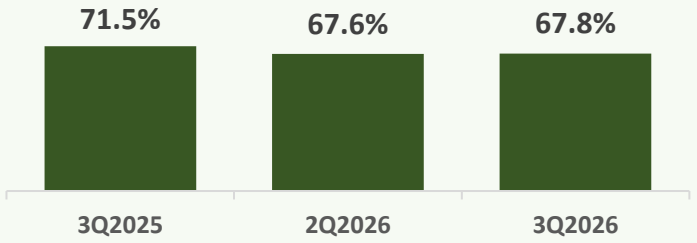
Hotel Occupancy Rate



Hotel Cash Revenues



F&B Cash Revenues



- Non-gaming revenues increased 2% sequentially and declined by 1% YoY
- Hotel Occupancy Rate was 78%
- Hotel Cash Revenues represented 34% of total hotel revenues
- F&B Cash Revenues represented 68% of total F&B revenues

Note: Non-gaming and other revenues includes Interest Income

9M2026 Financial and Operating Data

Consolidated

9M2026 Financial and Operating Data

Unaudited Consolidated Income Statement (Php million) - 9M2026

	For the Nine Months Ended 30 September										Conso Change in %
	2026					2025					
	SEC[1]	SQC[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	SEC[1]	SQC[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	
Gross gaming revenues	**31,849**	**14,537**	**-**		**46,386**	**31,916**	**13,754**	**10**	**-**	**45,680**	**1.5%**
PFRS 15 allocation	(3,715)	(1,846)			(5,561)	(3,649)	(1,727)		-	(5,376)	3.4%
Contra revenue accounts	(7,807)	(1,998)	-		(9,805)	(7,930)	(2,180)	(3)	-	(10,113)	(3.0%)
Net gaming revenues	**20,327**	**10,693**	**-**	**-**	**31,020**	**20,337**	**9,847**	**8**	**-**	**30,192**	**2.7%**
Non-gaming & other revenues	6,161	3,290	444	15	9,910	6,111	3,043	356	4	9,513	4.2%
Net revenues	**26,488**	**13,984**	**444**	**15**	**40,931**	**26,448**	**12,890**	**364**	**4**	**39,705**	**3.1%**
Cash operating expenses	(20,184)	(10,319)	(444)	(431)	(31,378)	(20,068)	(9,951)	(479)	(368)	(30,866)	1.7%
EBITDA	**6,303**	**3,664**	**0**	**(415)**	**9,552**	**6,380**	**2,939**	**(116)**	**(364)**	**8,839**	**8.1%**
EBITDA margin (%)	***23.8%***	***26.2%***	***0.0%***	***n.m.***	***23.3%***	***24.1%***	***22.8%***	***n.m.***	***n.m.***	***22.3%***	***1.0%***
Depreciation and amortization	(1,986)	(3,604)	(71)	(7)	(5,668)	(2,029)	(3,509)	(68)	(7)	(5,614)	1.0%
Interest	(3,175)	(2,398)	-	-	(5,573)	(3,488)	(2,602)	(0)	(1)	(6,091)	(8.5%)
Foreign exchange gain (losses)	353	(5)	(1)	33	381	(14)	(4)	2	9	(7)	n.m.
Others	(3)	(4)	405	(1)	397	81	2,947	-	-	3,029	n.m.
Benefit from (provision for) income tax	(4)	-		(0)	(4)	4	-		-	4	n.m.
Net profit (loss)	**1,489**	**(2,347)**	**334**	**(391)**	**(915)**	**934**	**(228)**	**(183)**	**(363)**	**160**	n.m.

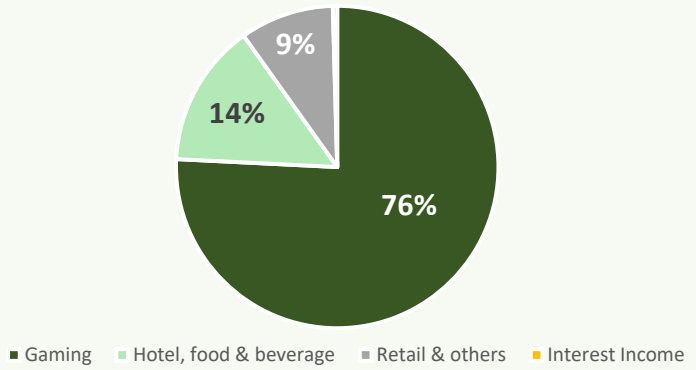
Notes: 1) SEC = Solaire Resort Entertainment City, 2) SQC = Solaire Resort Quezon City, 3) Includes non-operating subsidiaries (Solaire Properties Corporation, Solaire Resorts Corporation, Bloomberry Cruise Terminals, Inc., Bloomberry Resorts Japan, Inc., Solaire Korea and Muui)

Unaudited 9M2026 Consolidated Revenues

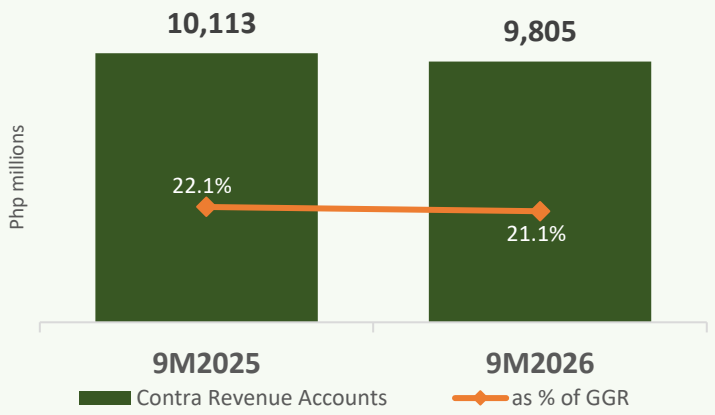
Consolidated Net Revenues
(Includes Interest Income)



Consolidated Net Revenues Breakdown
(Includes Interest Income)



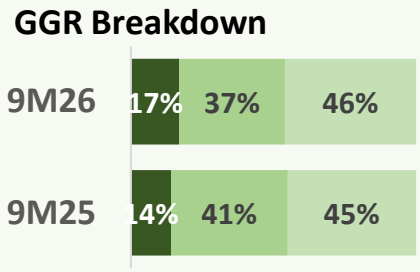
Contra Revenue Accounts

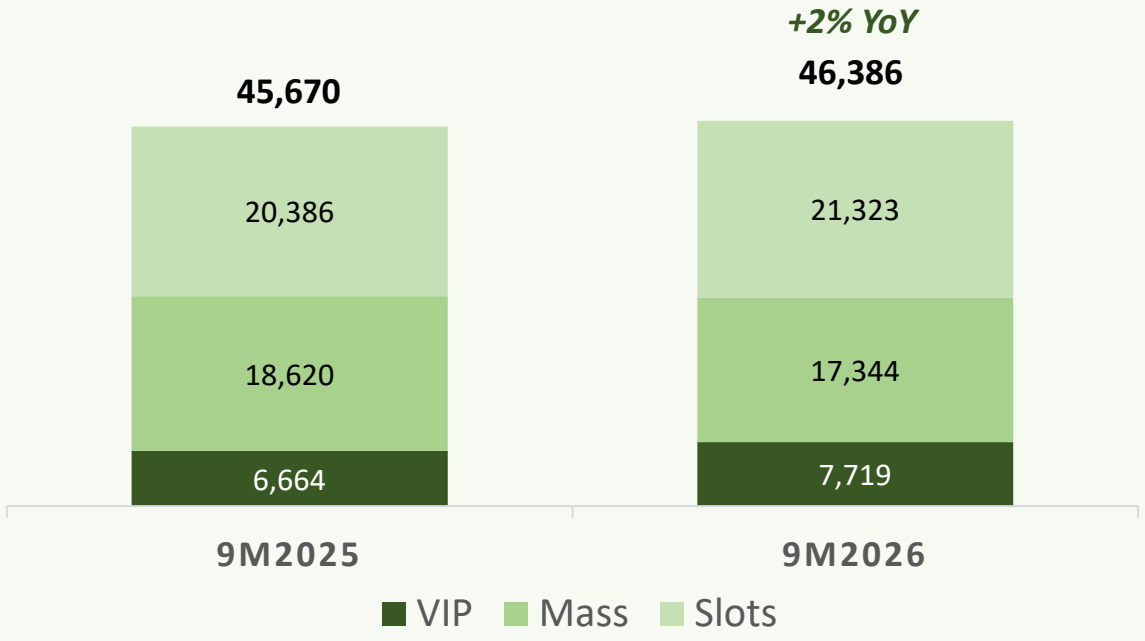


- Consolidated Net Revenues increased by 3% YoY
- Net Gaming Revenues accounted for 76% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 21% compared to 22% in the first nine months of 2026

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 9M2026 Gaming Revenues – SEC+SQC





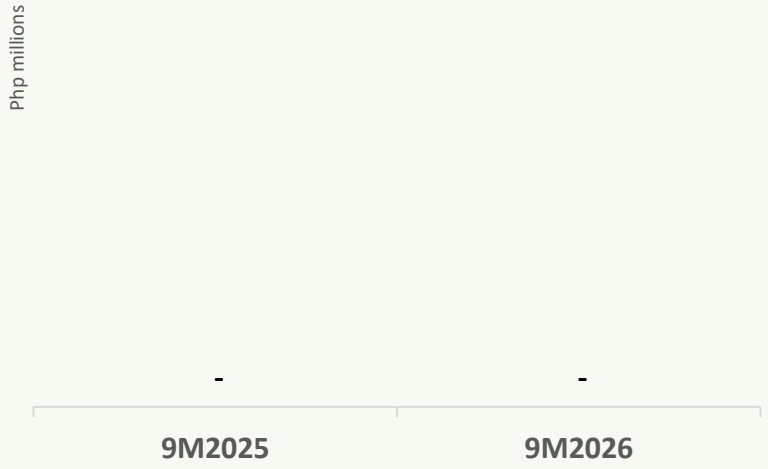
In PHP millions	9M26	Change in % vs 9M25
VIP		
Rolling chip	215,970	-10.7%
Hold Rate	3.57%	+0.82pts
VIP GGR	**7,719**	**+15.8%**
Mass		
Mass Drop	42,120	-6.8%
Hold Rate	41.2%	flat
Mass GGR	**17,344**	**-6.9%**
Slots		
Coin-in	348,500	-4.8%
Hold Rate	6.1%	+0.6pts
Slots GGR	**21,323**	**4.6%**
Mass Table + Slots GGR	**38,667**	**-1%**
TOTAL GGR	**46,386**	**+2%**

Unaudited 9M2026 Expenses - Consolidated

Cash Operating Expenses



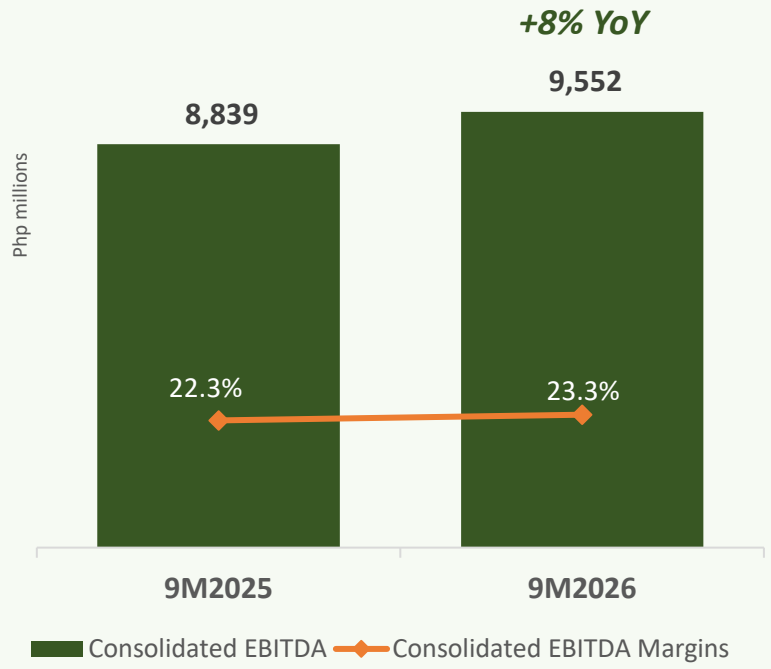
Provisions for Doubtful Accounts



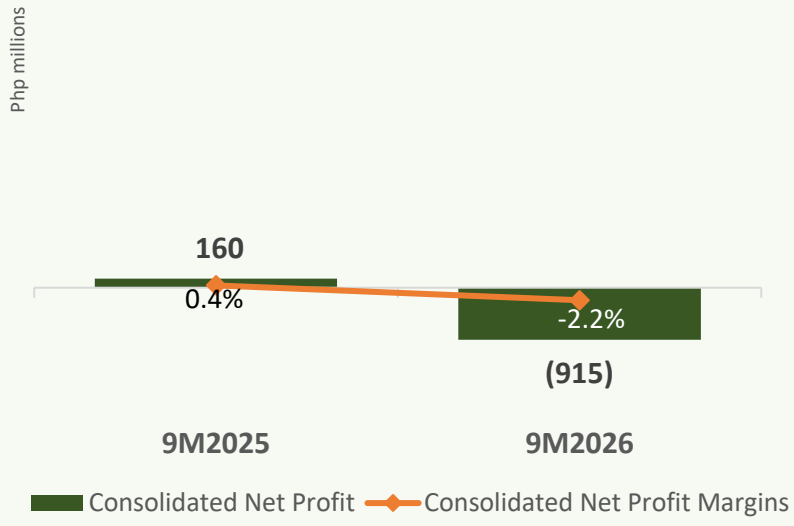
- Consolidated Cash Operating Expenses were higher by only 2% YoY.
- There were no provisions for doubtful accounts in 9M2026 and in the same period last year

Unaudited 9M2026 EBITDA and Profits - Consolidated

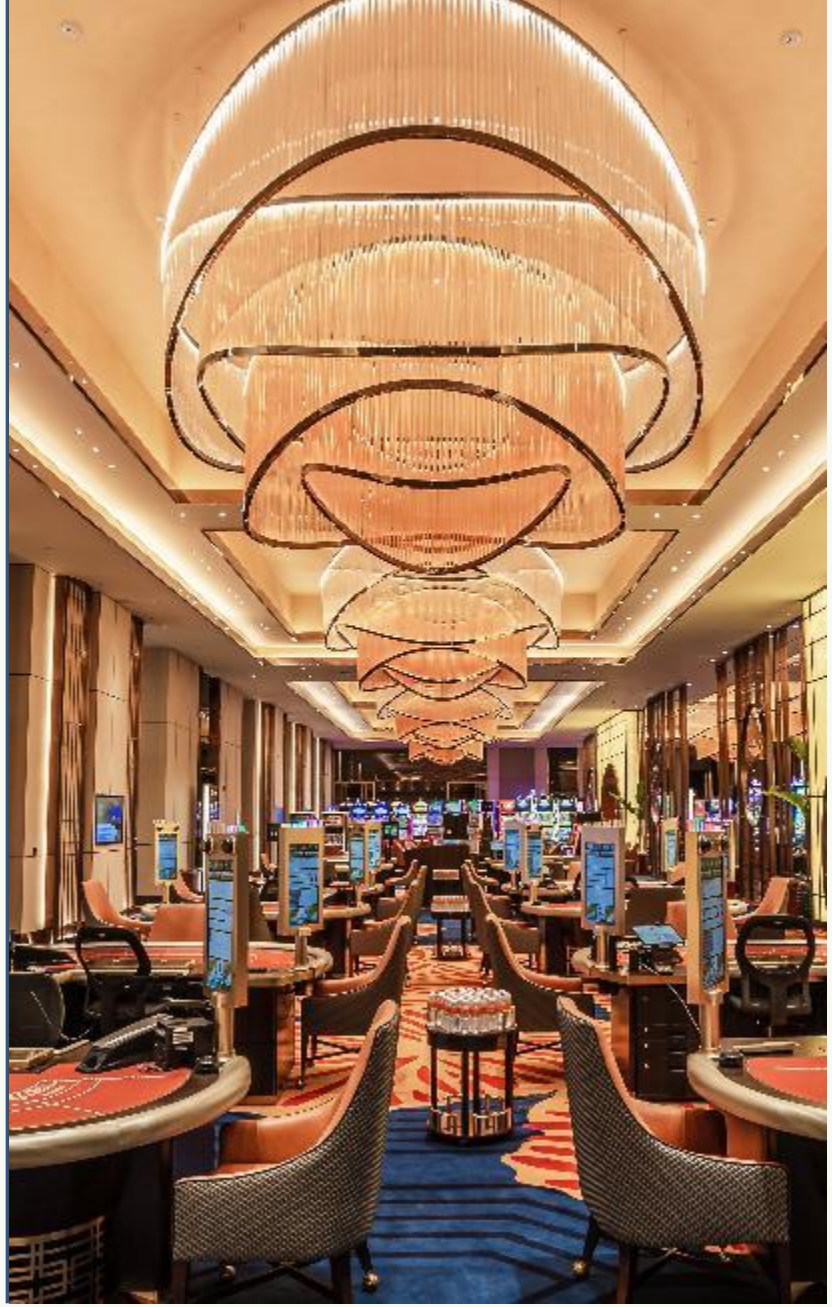
Consolidated EBITDA



Consolidated Net Profit



- Consolidated EBITDA was P9.6 billion, representing an increase of 8% YoY. Consolidated EBITDA margin was 23% compared to 22% in the same period last year
- Hold-normalized Consolidated EBITDA was P8.5 billion, representing a decline of 5% YoY
- Consolidated Net Loss was P915.5 million, compared to reported Net Profit of P160.1 million in the first nine months of 2025
- Notable one-off items that impacted the bottom line include 1) a P403.0 million gain in the first quarter of 2026 relating to the sale of the Jeju Sun gaming license through a demerger and share purchase arrangement, and 2) a P2.9 billion one-time, non-cash gain recognized in the first quarter of 2025 from the refinancing of the P40 billion Syndicated Loan Facility.

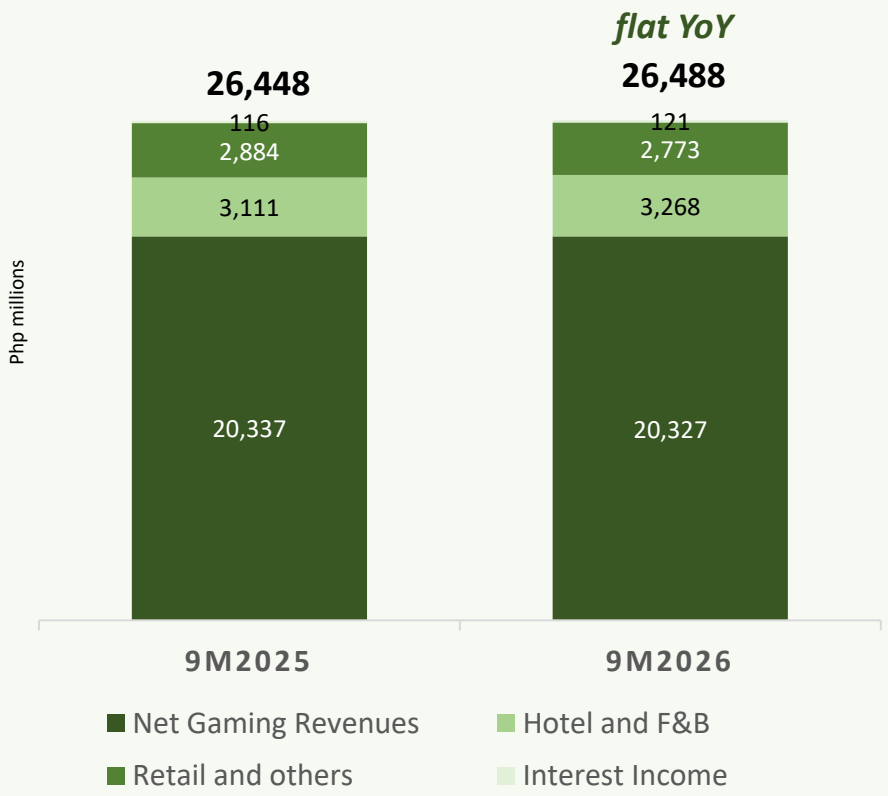


Solaire Resort Entertainment City (SEC)

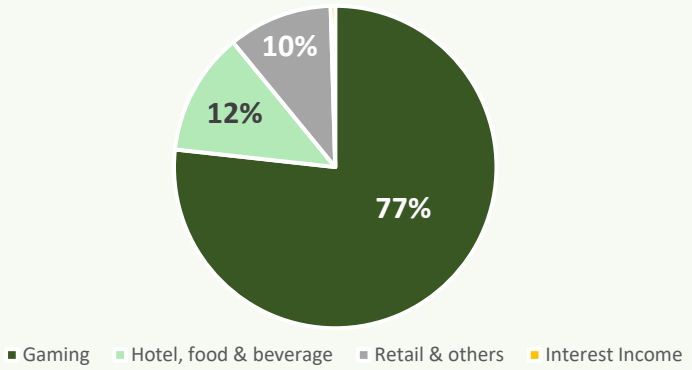
9M2026 Financial and Operating Data

Unaudited 9M2026 Revenues - SEC

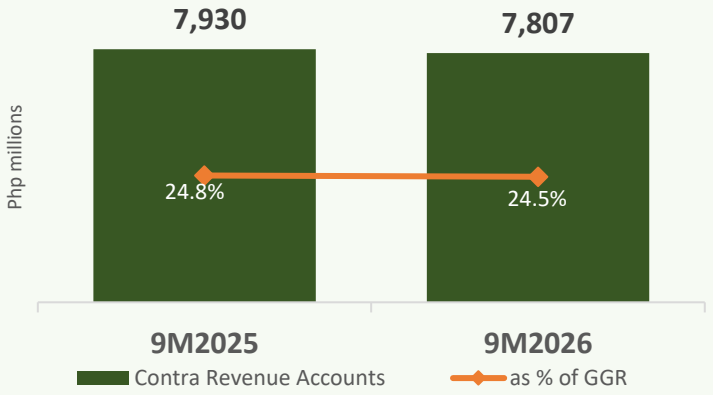
Net Revenues
(Includes Interest Income)



Net Revenues Breakdown
(Includes Interest Income)



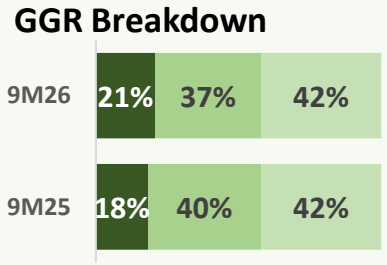
Contra Revenue Accounts

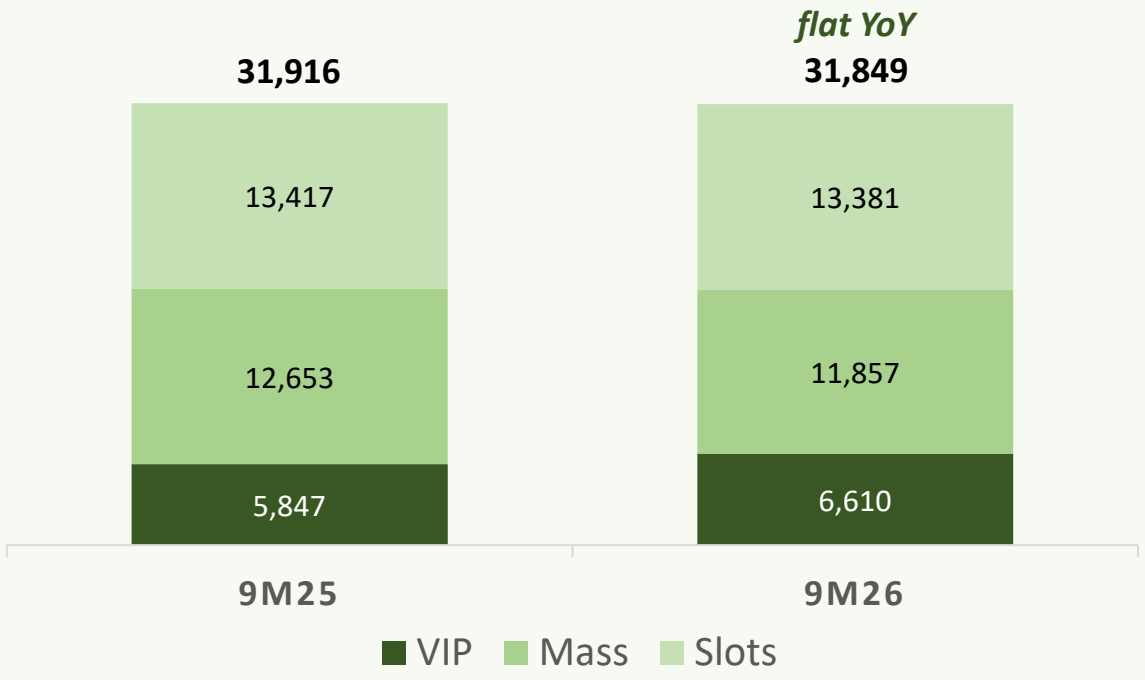


- Net Revenues were flat YoY
- Net Gaming Revenues accounted for 77% of Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 24.5%, compared 24.8% in the same period last year

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

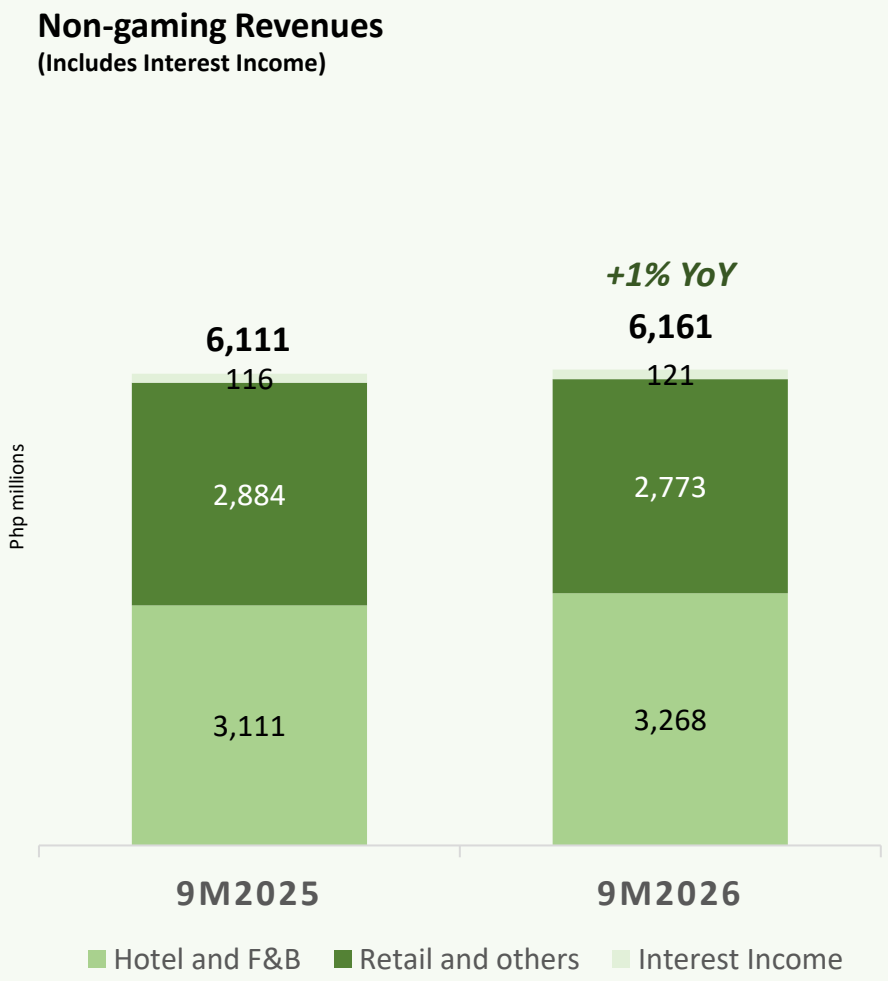
Unaudited 9M2026 Gaming Revenues - SEC

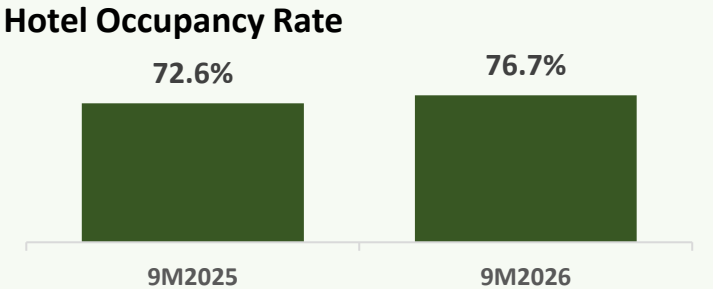


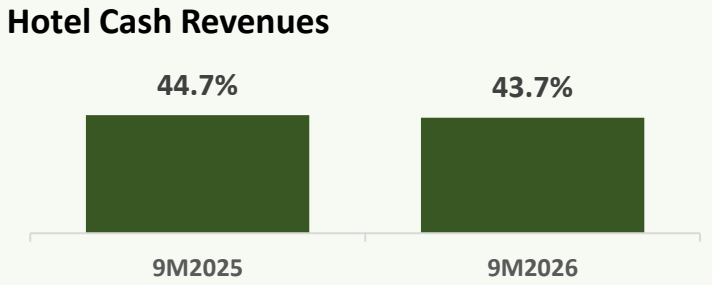


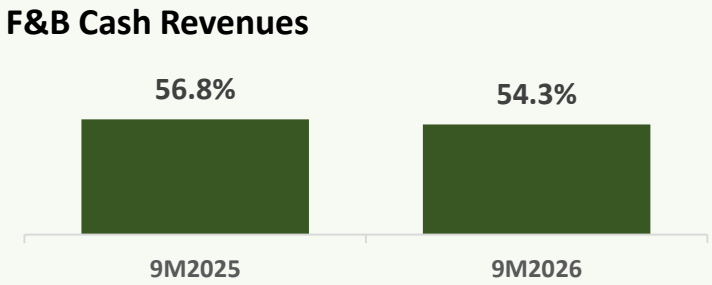
In PHP millions	9M26	Change in % vs 9M25
VIP		
Rolling chip	192,966	-14%
Hold Rate	3.43%	+0.81%pts
VIP GGR	***6,610***	***13%***
Mass		
Mass Drop	24,625	-2%
Hold Rate	48.2%	-2.3pts
Mass GGR	***11,857***	***-6%***
Slots		
Coin-in	218,624	-11%
Hold Rate	6.1%	+0.7pts
Slots GGR	***13,381***	***flat***
Mass Table + Slots GGR	***25,238***	***-3%***
TOTAL GGR	***31,849***	***flat***

Unaudited 9M2026 Non-Gaming Performance - SEC









- Non-gaming revenues increased by 1% YoY
- Hotel Occupancy Rate was 77%
- Hotel Cash Revenues represented 44% of total hotel revenues
- F&B Cash Revenues represented 54% of total F&B revenues

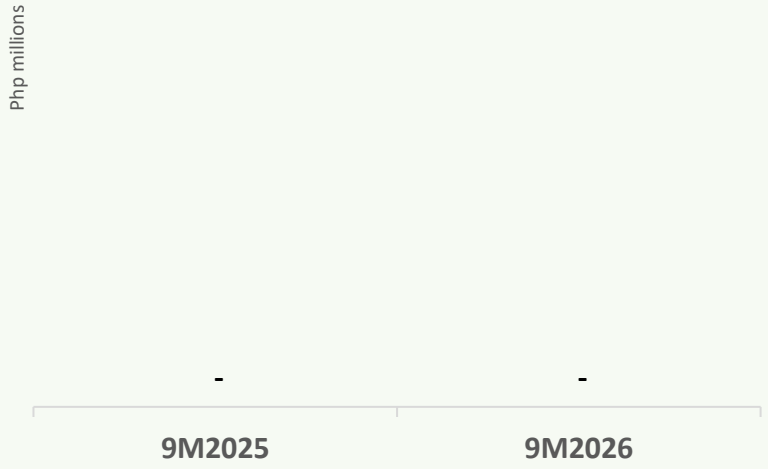
Note: Non-gaming and other revenues includes Interest Income

Unaudited 9M2026 Expenses - SEC

Cash Operating Expenses



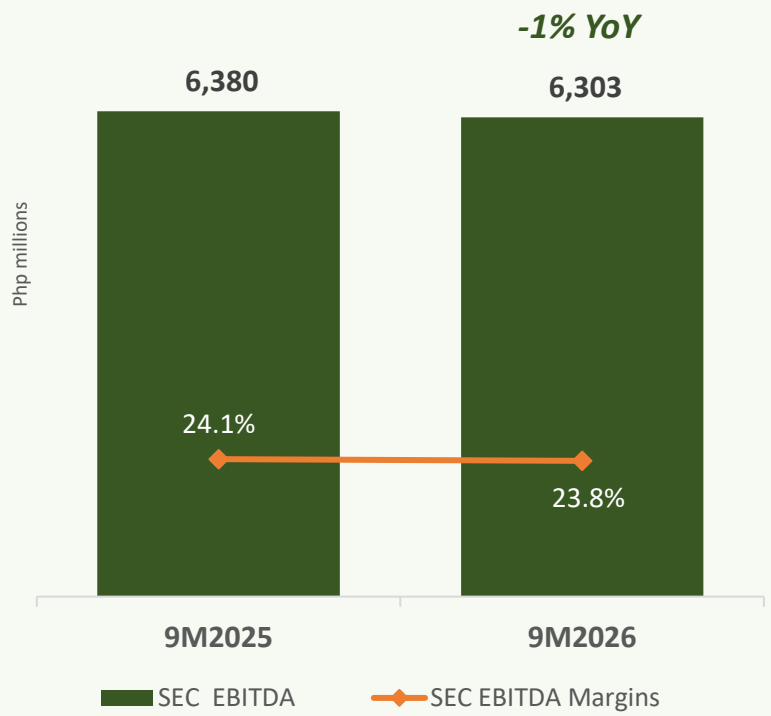
Provisions for Doubtful Accounts



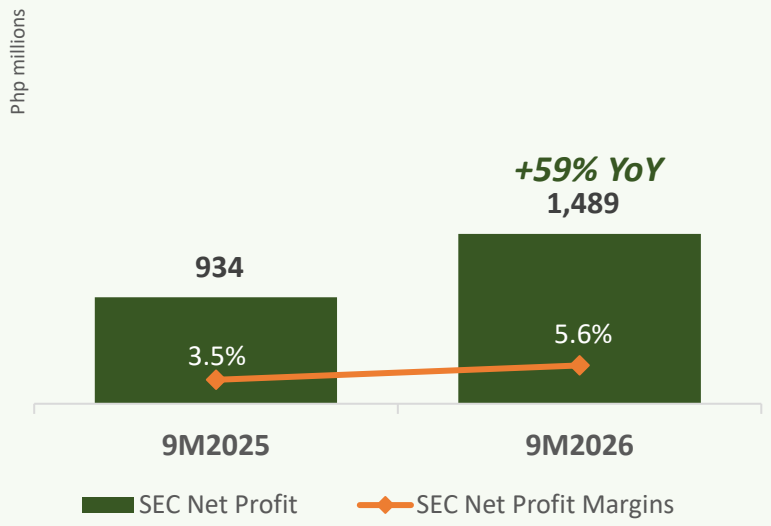
- Cash Operating Expenses increased by only 1% YoY
- There were no provisions for doubtful accounts in 9M2026 and in the same period last year

Unaudited 9M2026 EBITDA and Profits - SEC

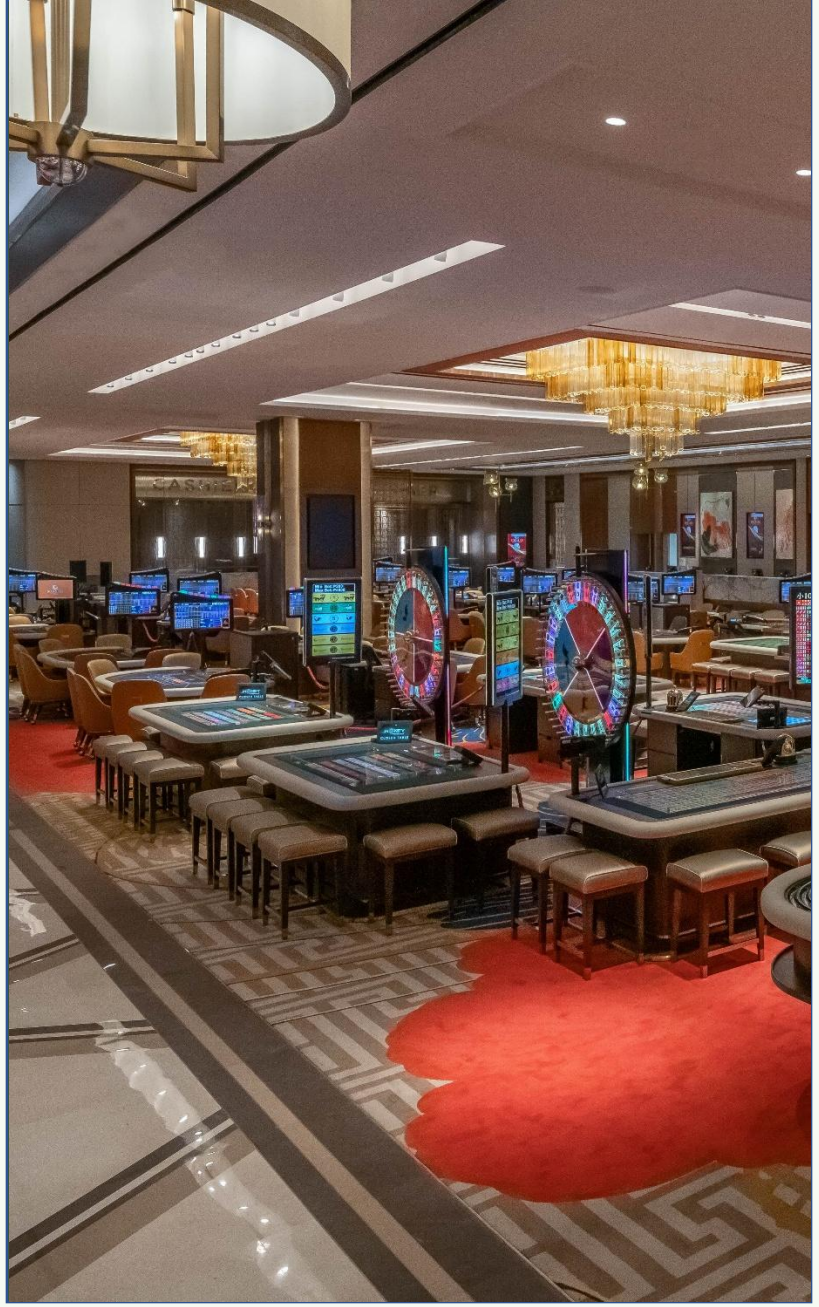
EBITDA



Net Profit



- EBITDA was P6.3 billion, representing a decrease of 1% YoY. EBITDA margin unchanged at 24% compared to the same period last year.
- Net Profit was P1.5 billion, which compares to P934.2 million reported in the same period last year

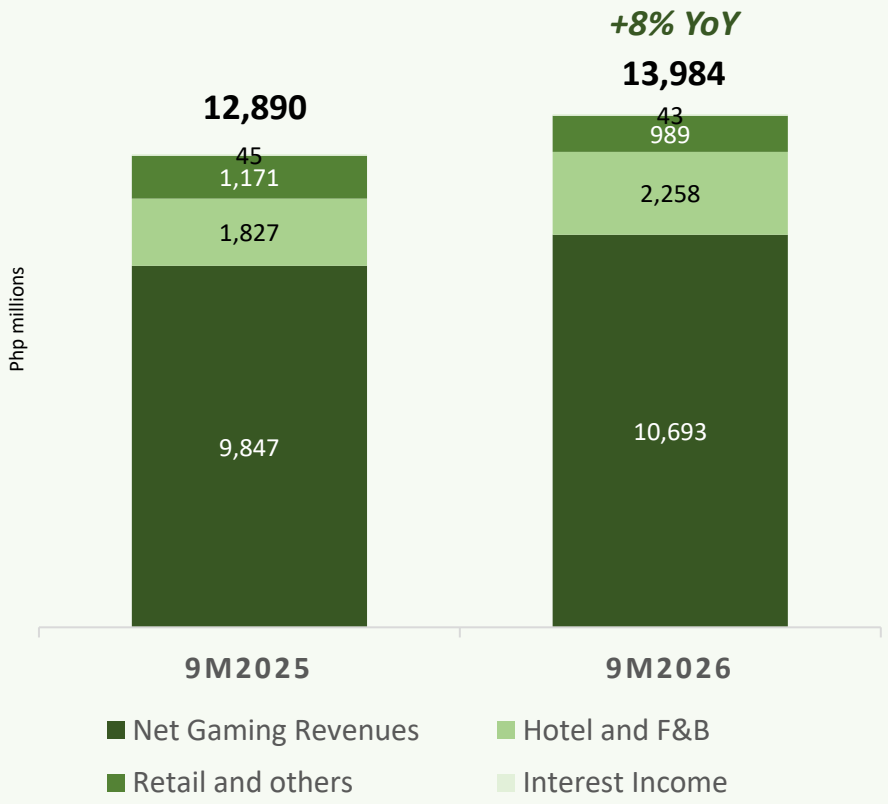


Solaire Resort Quezon City (SQC)

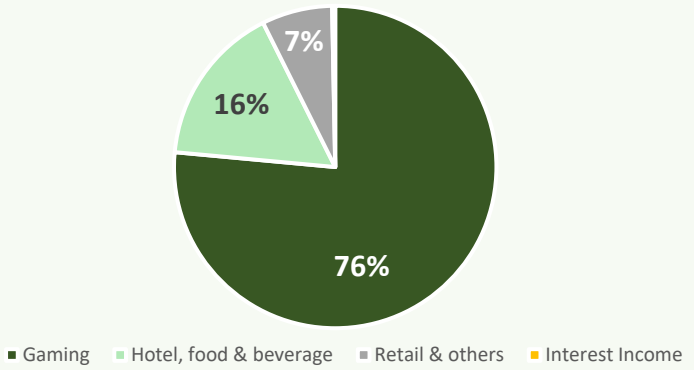
9M2026 Financial and Operating Data

Unaudited 9M2026 Revenues - SQC

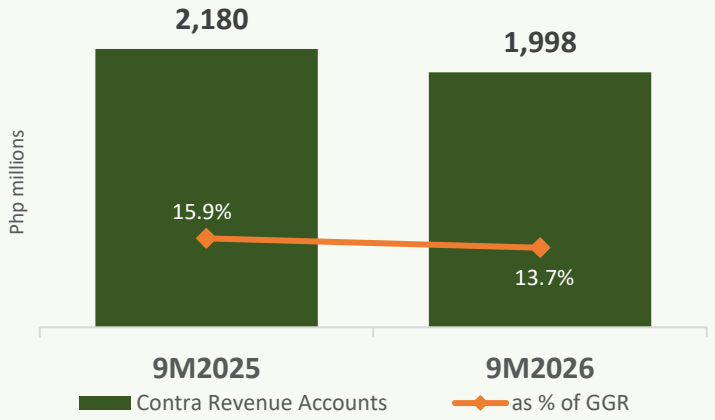
Net Revenues
(Includes Interest Income)



Net Revenues Breakdown
(Includes Interest Income)



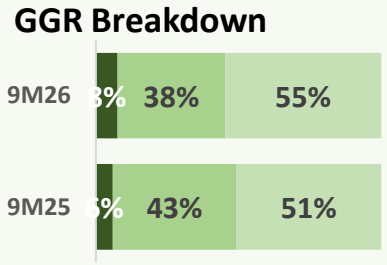
Contra Revenue Accounts

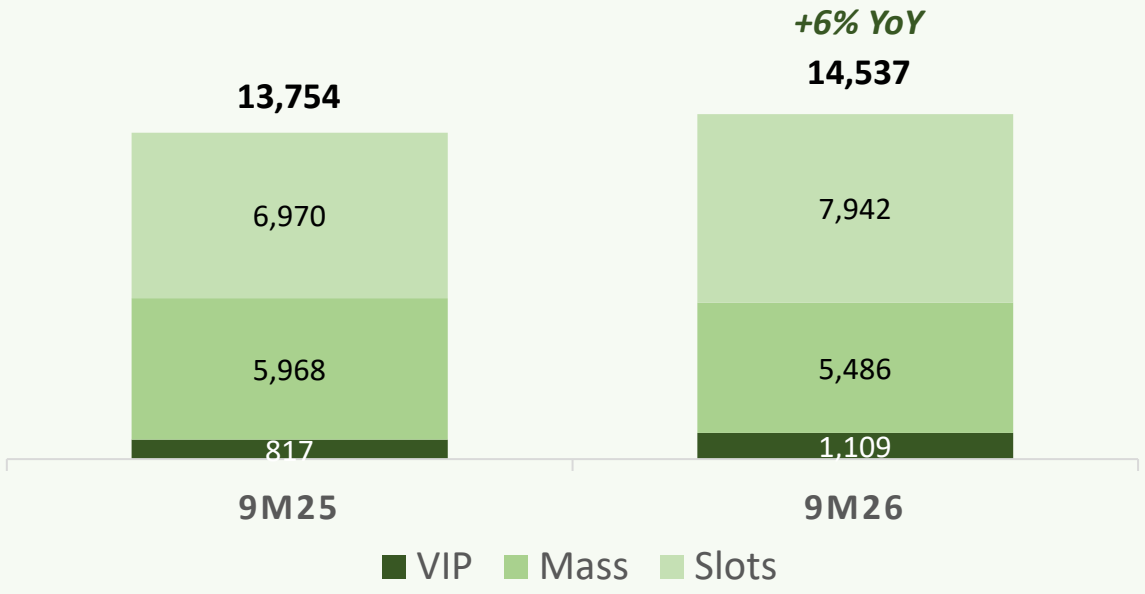


- Net Revenues increased by 8% YoY
- Net Gaming Revenues accounted for 76% of Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 14%, compared to 16% in the same period last year

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 9M2026 Gaming Revenues - SQC

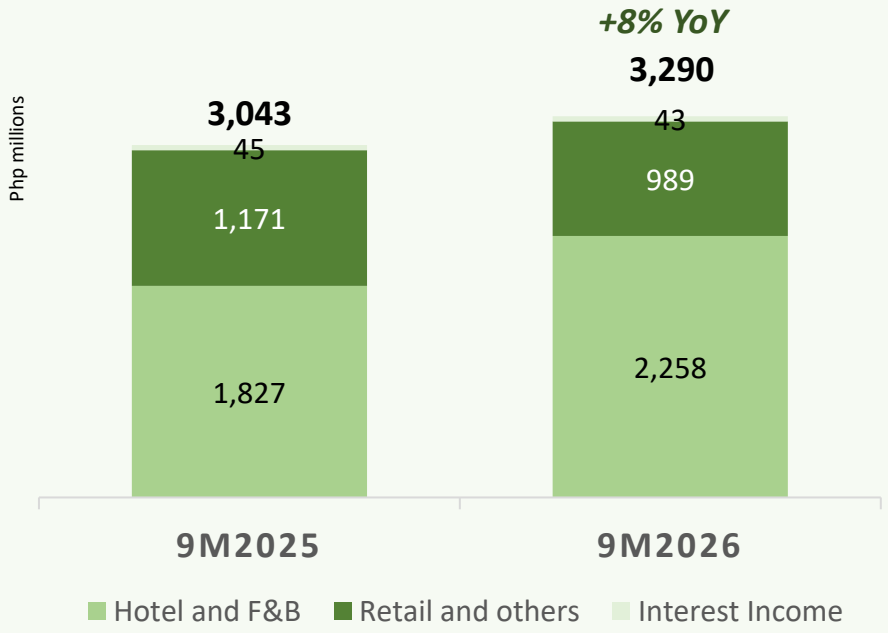




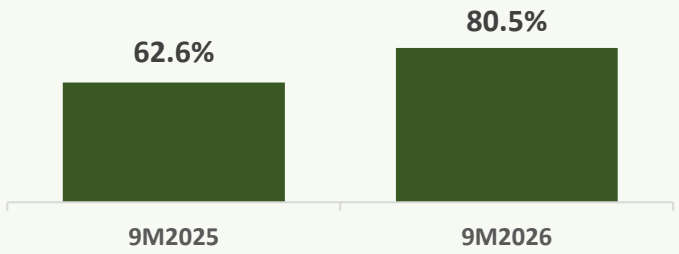
In PHP millions	9M26	Change in % vs 9M25
VIP		
Rolling chip	23,004	+27%
Hold Rate	4.82%	+0.29pts
VIP GGR	***1,109***	***+36%***
Mass		
Mass Drop	17,495	-13%
Hold Rate	31.4%	+1.8pts
Mass GGR	***5,486***	***-8%***
Slots		
Coin-in	129,876	+9%
Hold Rate	6.1%	+0.3pts
Slots GGR	***7,942***	***+14%***
Mass Table + Slots GGR	**13,428**	**+4%**
TOTAL GGR	**14,537**	**+6%**

Unaudited 9M2026 Non-Gaming Performance - SQC

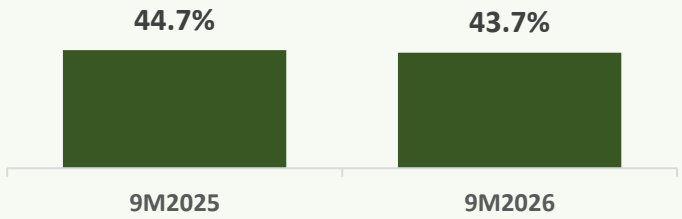
Non-gaming Revenues
(Includes Interest Income)



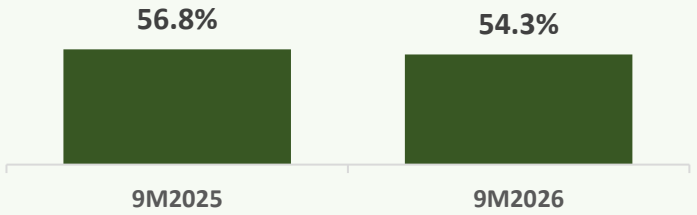
Hotel Occupancy Rate



Hotel Cash Revenues



F&B Cash Revenues

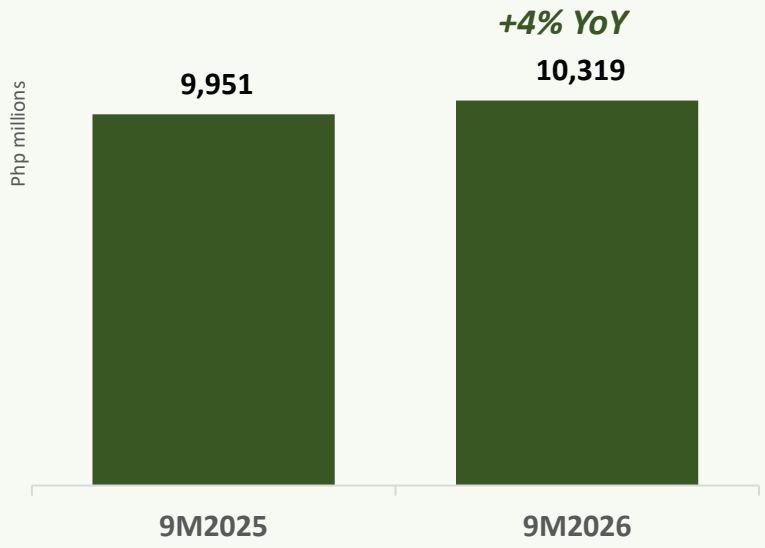


- Non-gaming revenues increased by 8% YoY
- Hotel Occupancy Rate was 81%
- Hotel Cash Revenues represented 44% of total hotel revenues
- F&B Cash Revenues represented 54% of total F&B revenues

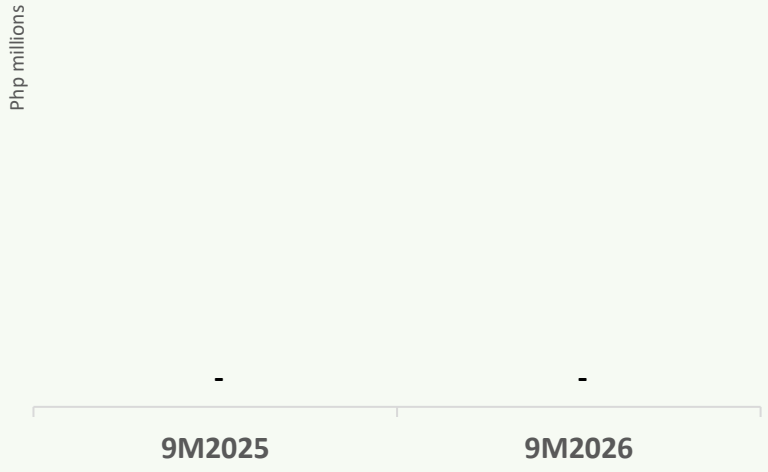
Note: Non-gaming and other revenues includes Interest Income

Unaudited 9M2026 Expenses - SQC

Cash Operating Expenses



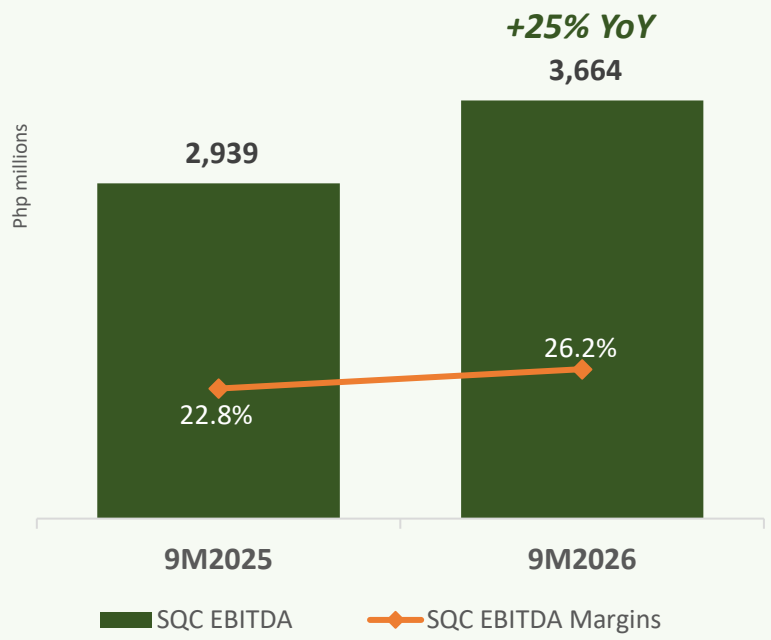
Provisions for Doubtful Accounts



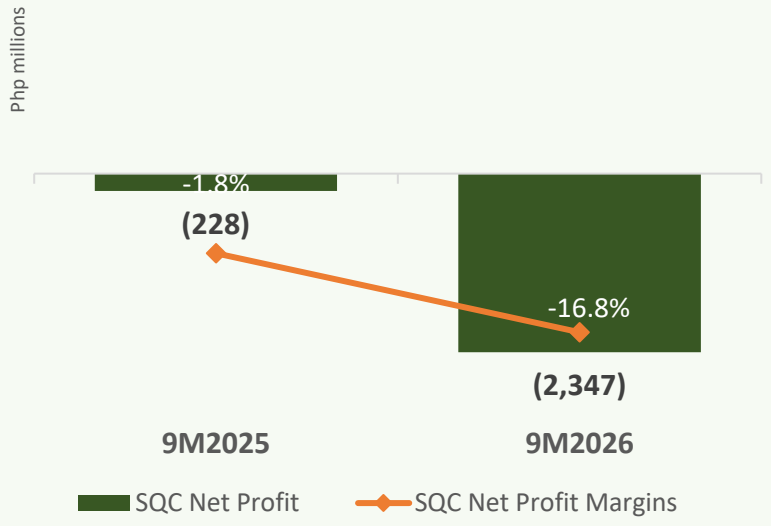
- Cash Operating Expenses increased by 4% YoY
- There were no provisions for doubtful accounts in 9M2026 and in the same period last year

Unaudited 9M2026 EBITDA and Profits - SQC

EBITDA



Net Profit



- EBITDA was P3.7 billion, representing an increase of 25% YoY. EBITDA margin was 26% compared to 23% in the same period last year.
- Net Loss was P2.3 billion, which compares to Net Loss of P228.1 million reported in the same period last year. A notable one-off item that impacted the bottom line was a P2.9 billion one-time, non-cash gain recognized in the first quarter of 2025 from the refinancing of the P40 billion Syndicated Loan Facility.

Consolidated Balance Sheet

Php million	30 September 2026	31 December 2025	YTD change in %
Current assets	34,642	30,725	+13%
Non-current assets	156,771	159,773	-2%
Total assets	**191,413**	190,499	+1%
Current liabilities	21,342	16,392	+30%
Non-current liabilities	110,587	114,677	-4%
Total liabilities	**131,929**	131,068	+1%
Equity	**59,484**	59,430	flat
Current Ratio (x)	**1.62**	**1.87**	
Debt-to-Equity Ratio (x)	**2.22**	**2.21**	
Net Debt-to-Equity Ratio (x)	**1.71**	**1.76**	

- Cash and cash equivalents as of September 30, 2026 was Php30.3 billion
- Total Interest-bearing debt was P107.4 billion as of September 30, 2026

Notes: For a detailed discussion of the above items, please refer to the MD&A section of the Bloomberry Resorts Corporation 17-Q Filing