

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Dec 21, 2020
2. SEC Identification Number  
A1999-04864
3. BIR Tax Identification No.  
204-636-102
4. Exact name of issuer as specified in its charter  
Bloomberry Resorts Corporation
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
The Executive Office, Solaire Resort & Casino, 1 Asean Avenue, Entertainment City,  
Barangay Tambo, Parañaque City  
Postal Code  
1701
8. Issuer's telephone number, including area code  
+632 88838920
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Unclassified Shares	10,959,746,900

11. Indicate the item numbers reported herein  
Item (9) Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Bloomberry Resorts Corporation

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**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Bloomberry adds P20B to existing loan facility  
 Lenders grant deferment of covenant testing for existing term loan facilities

### Background/Description of the Disclosure

On December 21, 2020, Bloomberry Resorts and Hotels, Inc. (BRHI) as borrower, mortgagor, and grantor and Sureste Properties, Inc. (SPI) as mortgagor, pledgor, grantor and surety, signed with a syndicate of banks an amendment to the P73.5 billion Omnibus Loan and Security Agreement for an additional facility in the principal amount of P20 billion. BRHI and SPI are subsidiaries of Bloomberry Resorts Corporation. The facility was oversubscribed.

The additional facility will be available for two years from the signing of the amendment agreement and can be drawn as needed to save on interest payments. Any amount borrowed will be payable within five years from the date of the first drawdown. The additional funding, if drawn, will be used to support the cash flow requirements of Solaire Resort and Casino (Solaire), partially finance capital expenditures for the improvement and refurbishment of existing facilities at Solaire, and partially finance BRHI's working capital requirements and other general corporate purposes. Interest payments on the loan will be based on a floating rate, calculated on a quarterly basis.

The syndicate of banks participating in the additional facility is composed of BDO Unibank, Inc., China Banking Corporation, Philippine National Bank, Robinsons Bank Corporation, and United Coconut Planters Bank, all of whom are part of the original syndicate of banks that participated in the P73.5 billion loan facility. BDO Capital and Investment Corporation served as lead arranger and sole bookrunner while BDO Unibank, Inc. – Trust and Investments Group was assigned as security trustee, facility agent, and paying agent.

BRHI's and SPI's lenders also granted the deferment of financial covenant testing on the existing term loan facilities for the quarterly periods covering September 30, 2020 to June 30, 2023.

### Other Relevant Information

None.

### Filed on behalf by:

<b>Name</b>	Silverio Benny Tan
<b>Designation</b>	Corporate Secretary