

**A 1 9 9 9 0 4 8 6 4**

SEC Registration Number

**B L O O M B E R R Y R E S O R T S C O R P O R A T I O N**

(Company's Full Name)

**T H E E X E C U T I V E O F F I C E S , S O L A I R E  
R E S O R T & C A S I N O , 1 A S E A N A V E N U E ,  
E N T E R T A I N M E N T C I T Y , B A R A N G A Y  
T A M B O , P A R A Ñ A Q U E C I T Y**

(Business Address: No. Street City/Town/Province)

**SILVERIO BENNY J. TAN**

(Contact Person)

**88838920**

(Company Telephone Number)

**1 2**      **3 1**

Month      Day  
(Fiscal Year)

**1 7 - C**

(Form Type)

**3<sup>rd</sup> Thursday of April**

Month      Day  
(Annual Meeting)

**N/A**

(Secondary License Type, If Applicable)

**SEC-MSRD**

Dept. Requiring this Doc.

**N/A**

Amended Articles Number/Section

**93**  
**(as of 31 January 2025)**

Total No. of Stockholders

Total Amount of Borrowings

**N/A**

Domestic

**N/A**

Foreign

To be accomplished by SEC Personnel concerned

\_\_\_\_\_

File Number

\_\_\_\_\_

LCU

\_\_\_\_\_

Document ID

\_\_\_\_\_

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

**Securities and Exchange Commission**  
Current Report Under Section 17 of the Securities Regulation Code ("SRC")  
and SRC Rule 17.2 (c) Thereunder

**SEC FORM 17-C**

1. **12 February 2025**  
Date of Report
2. SEC Identification Number: **A199904864**
3. BIR Tax Identification No.: **204-636-102**
4. **Bloomberry Resorts Corporation**  
Name of issuer as specified in the charter
5. **Philippines**  
Country of Incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **The Executive Offices, Solaire Resort & Casino, 1 Asean Avenue, Entertainment City, Barangay Tambo, Parañaque City**  
Address of Principal Office
8. **1701**  
Postal Code
8. **(+632) 88838920**  
Registrant's Telephone Number
9. **N/A**  
Former name or former address
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Titles of Each Class**

**Number of Shares Outstanding and  
Amount of Debt Outstanding**

Unclassified Shares,  
Php1.00 par value

11,458,691,084

11. Item number reported herein:      Item 9. Other Events

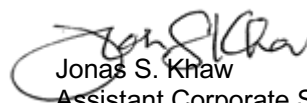
---

Please see attached disclosure submitted by BLOOM to the Philippine Stock Exchange on 12 February 2025.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BLOOMBERRY RESORTS CORPORATION**

By:



Jonas S. Khaw  
Assistant Corporate Secretary

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 12, 2025
2. SEC Identification Number  
A199904864
3. BIR Tax Identification No.  
204-636-102
4. Exact name of issuer as specified in its charter  
Bloomberry Resorts Corporation
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
The Executive Offices, Solaire Resort & Casino, 1 Asean Avenue, Entertainment City,  
Barangay Tambo, Parañaque City  
Postal Code  
1701
8. Issuer's telephone number, including area code  
(+632) 88838920
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Unclassified Shares, Php1.00 par value	11,458,691,084

11. Indicate the item numbers reported herein  
Item 9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Bloomberry Resorts Corporation

## BLOOM

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Bloomberry refinances P40.0 billion Solaire North loan.

### Background/Description of the Disclosure

February 12, 2025 – In a signing ceremony held at Solaire Resort Entertainment City, Bloomberry Resorts Corporation (Bloomberry) subsidiaries Bloomberry Resorts and Hotels, Inc. (BRHI) and Sureste Properties Inc. (SPI), as borrowers, signed with a group of banks a P40.0 billion Syndicated Refinancing Facility. This was documented as the Sixth Amendment to refinance the existing P40.0 billion Syndicated Term Loan Facility obtained by the borrowers in February 2019 to partially finance the construction of Solaire Resort North. This is the second refinancing exercise successfully completed by Bloomberry in the last four months.

The key features of the P40.0 billion Syndicated Refinancing Facility are similar to the P72 billion facility obtained in October last year. The new facility carries a term of 10 years or until February 2035, while the principal payment schedule is structured such that heavier payments are made in the last three years of the facility. The interest margin on the loan is 75 basis points lower than the original facility and gives the borrowers the opportunity to fix the interest rate in the next 12 months.

These features will lighten debt service requirements over the coming years and allow Bloomberry to benefit from anticipated interest rate cuts in the next months.

Enrique K. Razon Jr., Bloomberry Chairman and CEO, commented, “Our recent refinancing activities optimize our cash flow by reducing annual interest and principal payments. The timely refinancing of our P40 billion facility demonstrates our proactive financial management stance and our commitment to provide a consistent return of capital to our shareholders.”

The syndicate of lenders includes BDO Unibank, Inc., Bank of Commerce, Bank of the Philippine Islands, China Banking Corporation, Metropolitan Bank and Trust Co., Philippine National Bank, and Union Bank of the Philippines. BDO Capital & Investment Corporation served as lead arranger and sole bookrunner while BDO Unibank, Inc. – Trust and Investments Group is the security trustee, facility agent, and paying agent.

### Other Relevant Information

Please see attached Press Release.



# Bloomberg Resorts Corporation

BLOOMBERRY RESORTS CORPORATION  
(incorporated in the Philippines)  
PSE: BLOOM

## PRESS RELEASE

### **Bloomberg refinances P40.0 billion Solaire North loan**

**February 12, 2025** – In a signing ceremony held at Solaire Resort Entertainment City, Bloomberg Resorts Corporation (Bloomberg) subsidiaries Bloomberg Resorts and Hotels, Inc. (BRHI) and Sureste Properties Inc. (SPI), as borrowers, signed with a group of banks a P40.0 billion Syndicated Refinancing Facility. This was documented as the Sixth Amendment to refinance the existing P40.0 billion Syndicated Term Loan Facility obtained by the borrowers in February 2019 to partially finance the construction of Solaire Resort North. This is the second refinancing exercise successfully completed by Bloomberg in the last four months.

The key features of the P40.0 billion Syndicated Refinancing Facility are similar to the P72 billion facility obtained in October last year. The new facility carries a term of 10 years or until February 2035, while the principal payment schedule is structured such that heavier payments are made in the last three years of the facility. The interest margin on the loan is 75 basis points lower than the original facility and gives the borrowers the opportunity to fix the interest rate in the next 12 months.

These features will lighten debt service requirements over the coming years and allow Bloomberg to benefit from anticipated interest rate cuts in the next months.

Enrique K. Razon Jr., Bloomberg Chairman and CEO, commented, "Our recent refinancing activities optimize our cash flow by reducing annual interest and principal payments. The timely refinancing of our P40 billion facility demonstrates our proactive financial management stance and our commitment to provide a consistent return of capital to our shareholders."

The syndicate of lenders include BDO Unibank, Inc., Bank of Commerce, Bank of the Philippine Islands, China Banking Corporation, Metropolitan Bank and Trust Co., Philippine National Bank, and Union Bank of the Philippines. BDO Capital & Investment Corporation served as lead arranger and sole bookrunner while BDO Unibank, Inc. – Trust and Investments Group is the security trustee, facility agent, and paying agent.

---

#### **About Bloomberg Resorts Corporation**

Listed on the Philippine Stock Exchange (PSE: BLOOM), Bloomberg Resorts Corporation is a leader in developing world-class destinations, comprising luxurious accommodations, premier gaming facilities, and exceptional dining. Its portfolio includes Solaire Resort Entertainment City, Solaire Resort North in Quezon City, and Jeju Sun Hotel & Casino (Jeju City) in Korea.

Solaire Resort North, a USD \$1.0 billion venture, is the latest addition to the celebrated Solaire brand. It is Quezon City's inaugural luxury destination to offer authentic five-star services and amenities.

For more information, please visit <http://www.bloomberg.ph> and <https://www.solaireresort.com>

Bloomberg's latest sustainability report is available here: <https://bloomberg.ph/sustainability/sustainability-report>