Bloomberry Resorts Corporation

PSE: BLOOM

Selected Unaudited Third Quarter 2025 Financial and Operating Data

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Any reference herein to "the Company" shall mean, collectively, Bloomberry Resorts Corporation and its subsidiaries and investments.

Consolidated

3Q2025 Financial and Operating Data

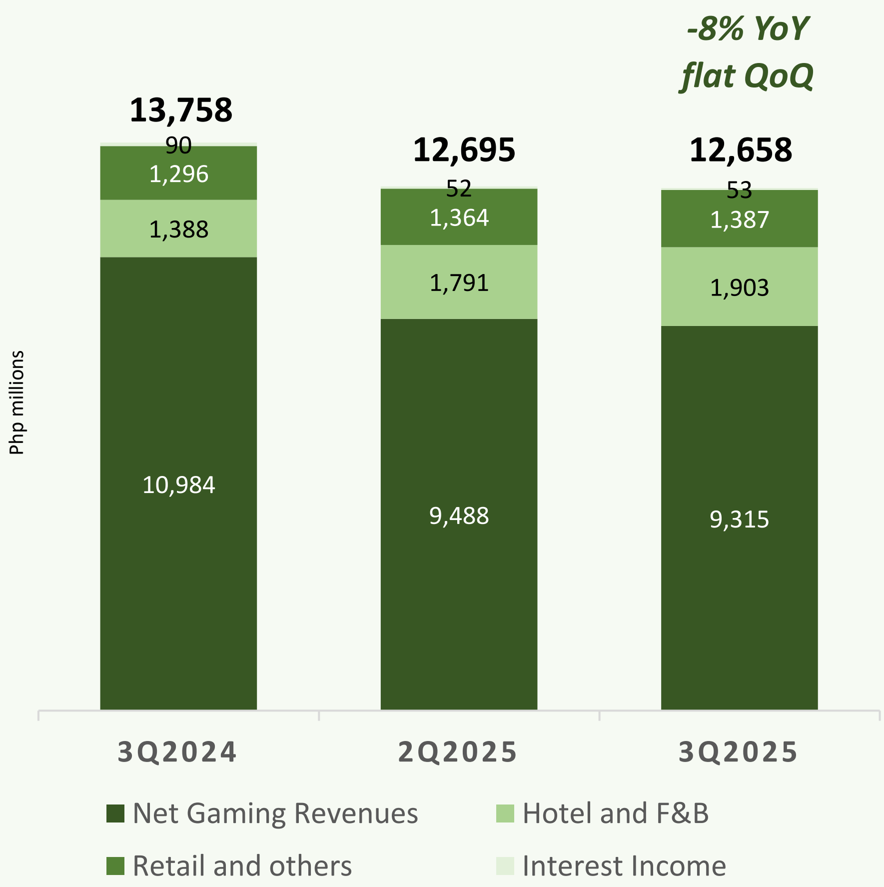
Unaudited Consolidated Income Statement (Php million) - 3Q2025

In PHP millions	For the Three Months Ended 30 September										Conso Change in %
	3Q2025					3Q2024					
	SEC[1]	SN[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	SEC[1]	SN[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	
Gross gaming revenues	10,001	4,610	4	-	14,615	12,590	3,679	(8)	-	16,261	(10.1)
PFRS 15 allocation	(1,229)	(677)	-	-	(1,906)	(1,157)	(411)	-	-	(1,568)	21.6
Contra revenue accounts	(2,641)	(752)	-	-	(3,394)	(3,131)	(578)	-	-	(3,708)	(8.5)
Net gaming revenues	**6,131**	**3,180**	**3**	**-**	**9,315**	**8,303**	**2,689**	**(8)**	**-**	**10,984**	**(15.2)**
Non-gaming & other revenues	**2,077**	**1,127**	**137**	**2**	**3,343**	**1,936**	**715**	**122**	**1**	**2,773**	**20.6**
Net revenues	**8,207**	**4,308**	**141**	**2**	**12,658**	**10,239**	**3,404**	**114**	**1**	**13,758**	**(8.0)**
Cash operating expenses	(6,972)	(3,520)	(155)	(88)	(10,735)	(6,648)	(2,743)	(186)	(124)	(9,701)	10.7
EBITDA (LBITDA)	**1,236**	**788**	**(15)**	**(86)**	**1,923**	**3,591**	**660**	**(72)**	**(123)**	**4,056**	**(52.6)**
EBITDA margin (%)	***15.1%***	***18.3%***	***n.m.***	***n.m.***	***15.2%***	***35.1***	***19.4***	***n.m.***	***n.m.***	***29.6***	***(14.3) pts***
Depreciation and amortization	(680)	(1,176)	(23)	(2)	(1,882)	(810)	(1,128)	(27)	(2)	(1,967)	(4.4)
Interest expense	(1,193)	(842)	-	-	(2,035)	(1,525)	(727)	-	-	(2,253)	(9.7)
Foreign exchange gain (losses)	226	5	2	14	(247)	(308)	1	-	4	(303)	n.m.
Others	-	-	-	-	-	-	-	-	(7)	(7)	n.m.
Benefit from (provision for) income tax	-	-	-	-	-	3	-	-	-	3	n.m.
Net profit (loss)	**(411)**	**(1,226)**	**(36)**	**(74)**	**(1,748)**	**950**	**(1,194)**	**(97)**	**(128)**	**(470)**	**(271.7)**

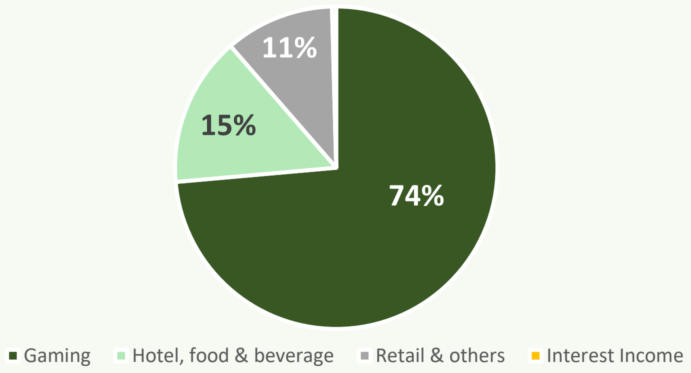
Notes: 1) SEC = Solaire Resort Entertainment City, 2) SN = Solaire Resort North, and 3) Includes non-operating subsidiaries (Solaire Properties Corporation, Solaire Resorts Corporation, Bloomberry Cruise Terminals, Inc., Bloomberry Resorts Japan, Inc., Solaire Korea and Muui)

Unaudited 3Q2025 Revenues - Consolidated

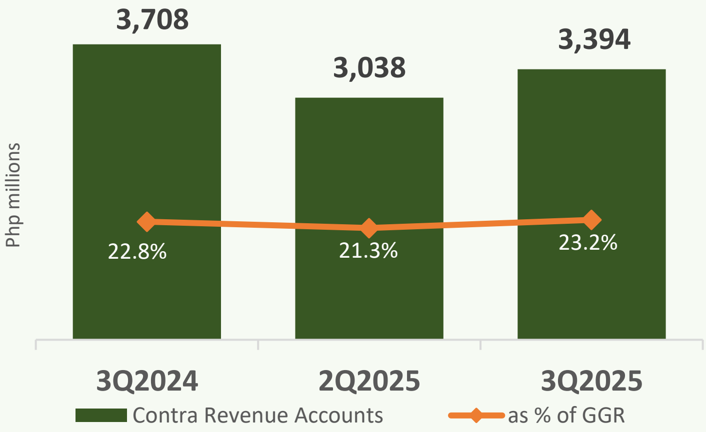
Consolidated Net Revenues
(Includes Interest Income)



Consolidated Net Revenues Breakdown
(Includes Interest Income)



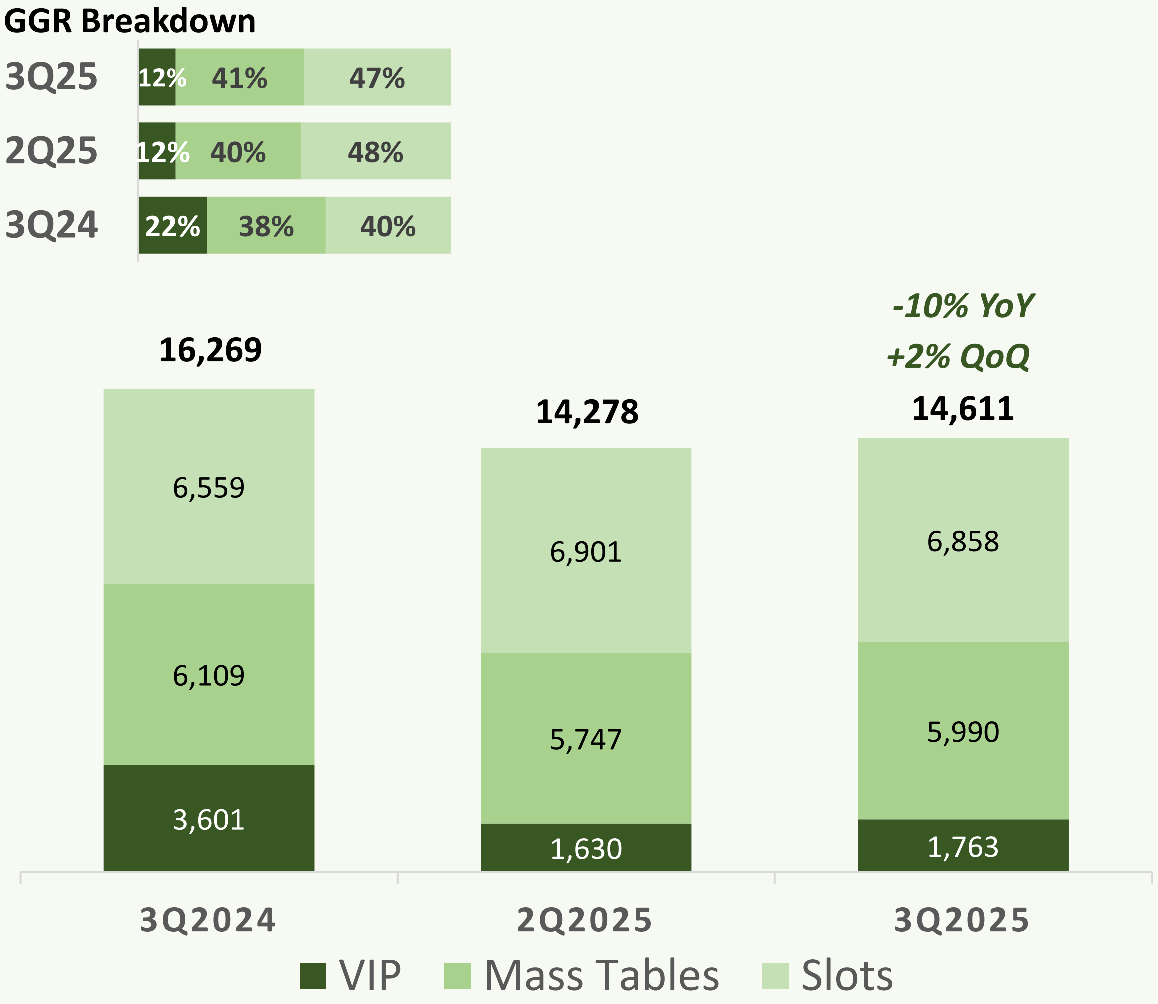
Contra Revenue Accounts



- Consolidated Net Revenues were flat sequentially, and declined by 8% YoY
- Net Gaming Revenues accounted for 74% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 23%, compared to 21% and 23% in 2Q25 and 3Q24, respectively

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

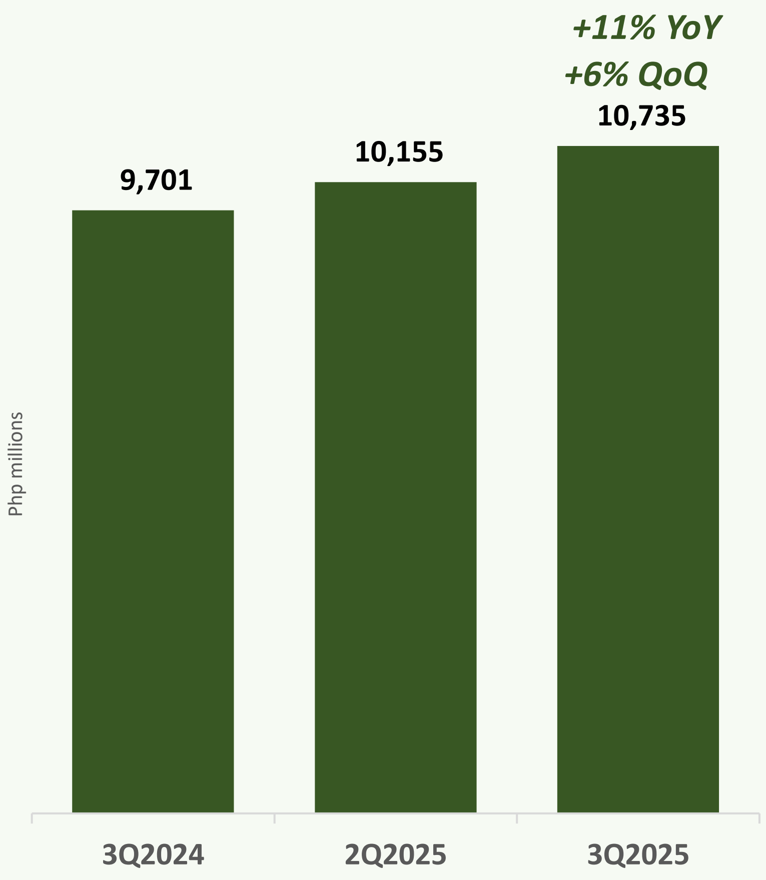
Unaudited 3Q2025 Gaming Revenues – SEC + SN



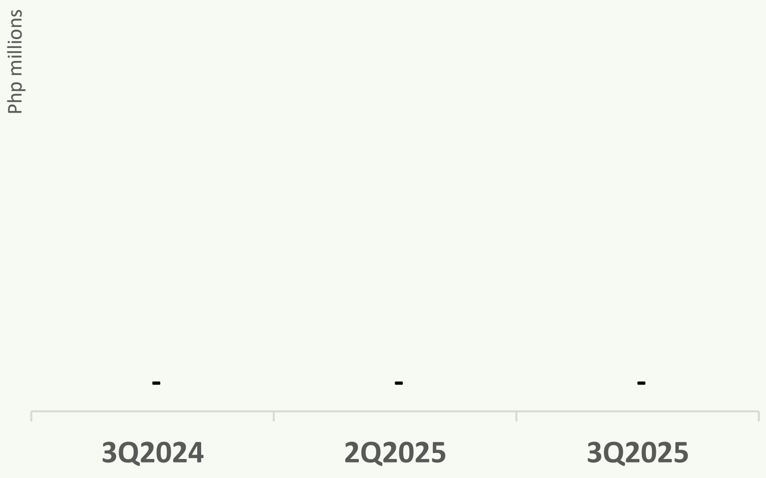
		Change in %	
In PHP millions	3Q25	vs 2Q25	vs 3Q24
VIP			
Rolling chip	77,027	+13%	-31%
Hold Rate	2.29%	-0.10ppt	-0.92ppt
VIP GGR	***1,763***	***+8%***	***-51%***
Mass Table			
Mass Table Drop	15,319	+2.9%	-10%
Hold Rate	39.1%	+0.5ppt	+2.9ppt
Mass Table GGR	***5,990***	***4%***	***-2%***
Slots			
Coin-in	120,228	-1%	+4%
Hold Rate	5.7%	flat	flat
Slots GGR	***6,858***	***-1%***	***+5%***
Mass Table + Slots GGR	***12,648***	***+2%***	***+14%***
TOTAL GGR	***14,611***	***+2%***	***-10%***

Unaudited 3Q2025 Consolidated Expenses

Cash Operating Expenses



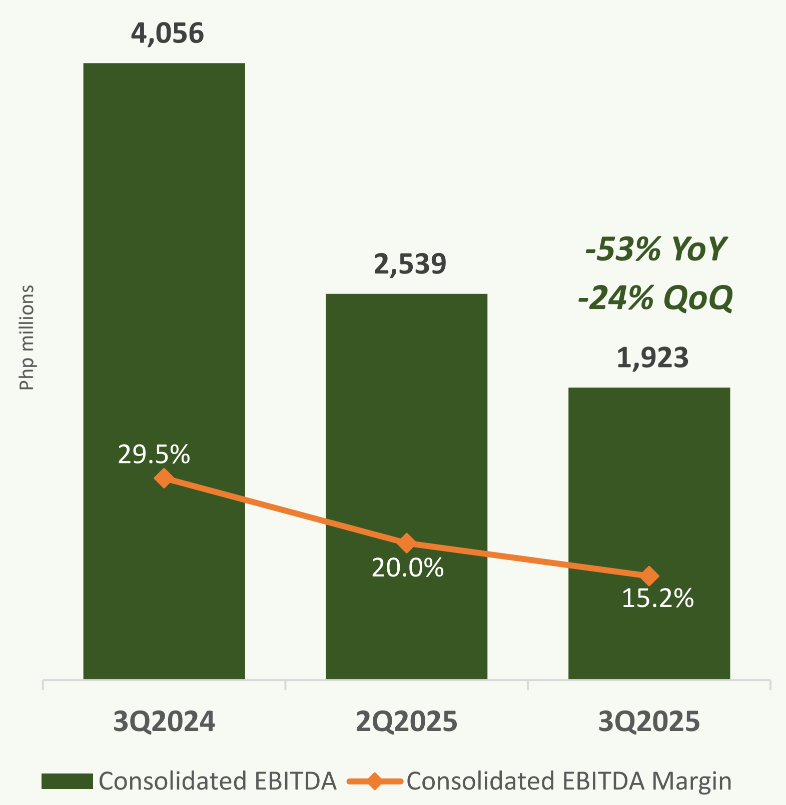
Provisions for Doubtful Accounts



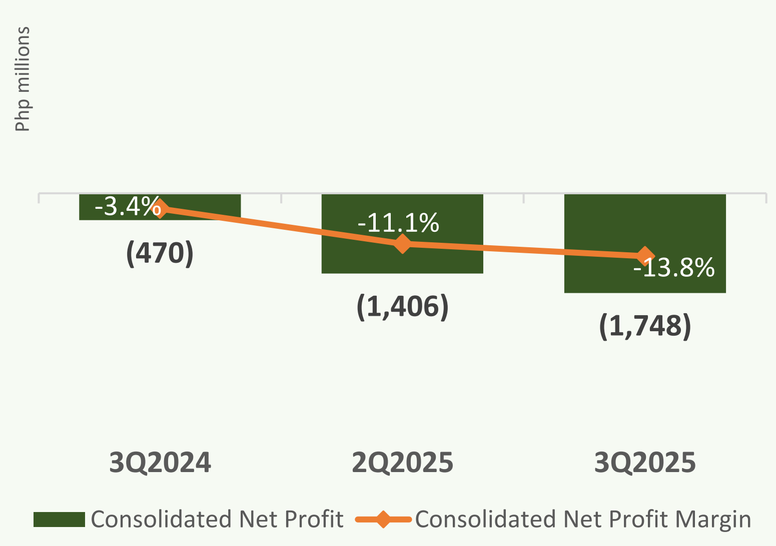
- Consolidated Cash Operating Expenses increased by 6% and 11% on a sequential and year-over-year basis, respectively. Cash operating expenses increased due to higher advertising and promotions, cost of sales, and outside services and charges
- Operating expenses attributable to MegaFUNalo was P684.8 million
- There were nil provisions for doubtful accounts in 3Q25, 2Q25 and 3Q24

Unaudited 3Q2025 Consolidated EBITDA and Profit(Loss)

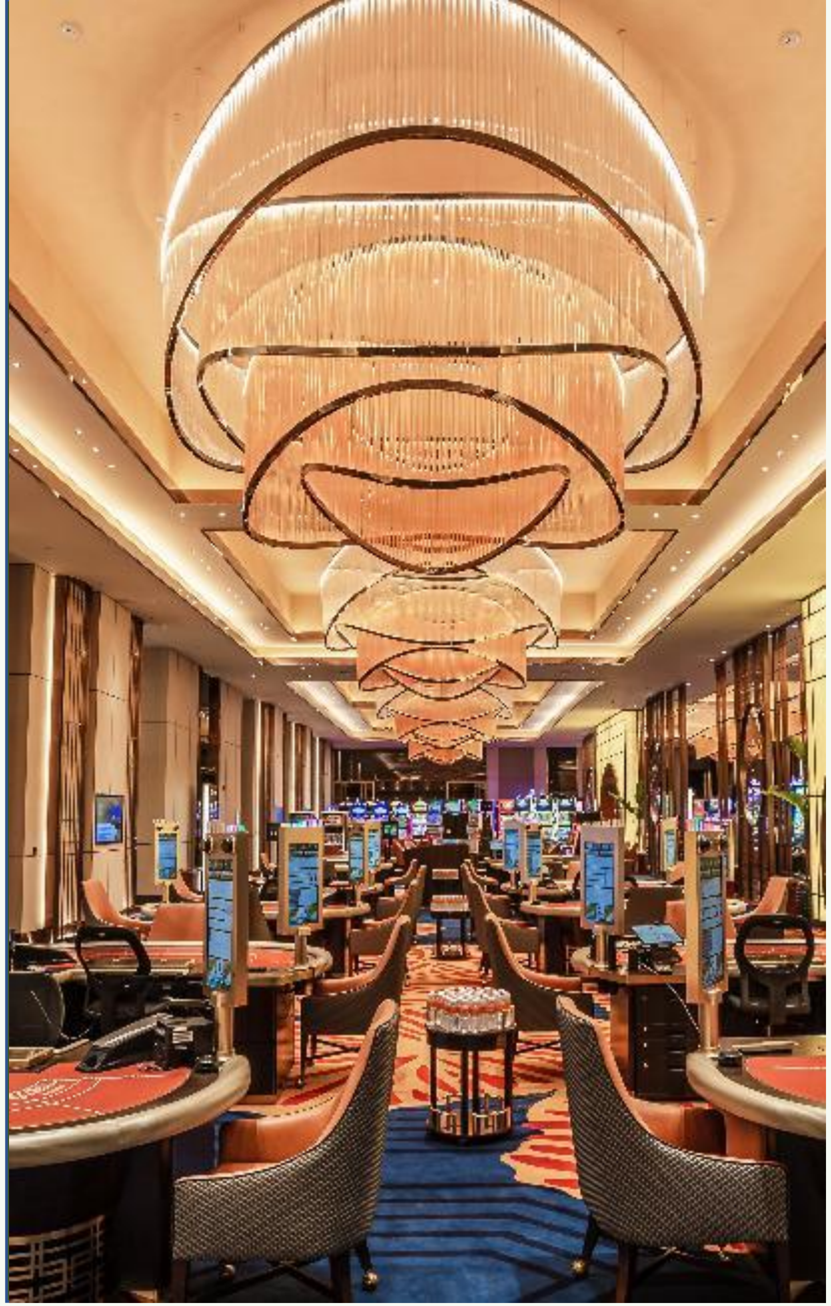
Consolidated EBITDA



Consolidated Net Profit



- Consolidated EBITDA was P1.9 billion, representing a decrease of 24% and 53% on a sequential and YoY basis, respectively. Consolidated EBITDA margin was 15% compared to 20% and 30% in 2Q25 and 3Q24, respectively
- Hold-normalized Consolidated EBITDA was P2.1 billion, lower by 41% YoY
- Consolidated net loss was P1.7 billion compared to net loss of P1.4 billion in 2Q25 and net loss of P470 million in the same period last year.

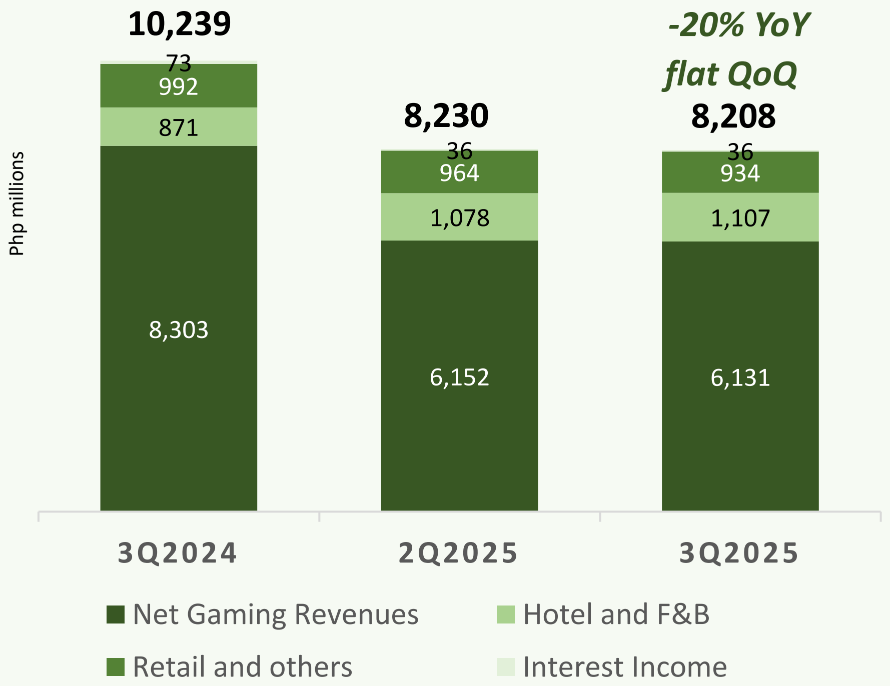


Solaire Resort Entertainment City (SEC)

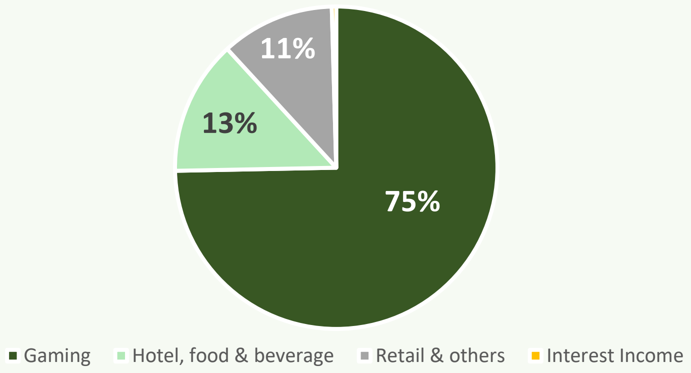
3Q2025 Financial and Operating Data

Unaudited 3Q2025 Revenues – SEC

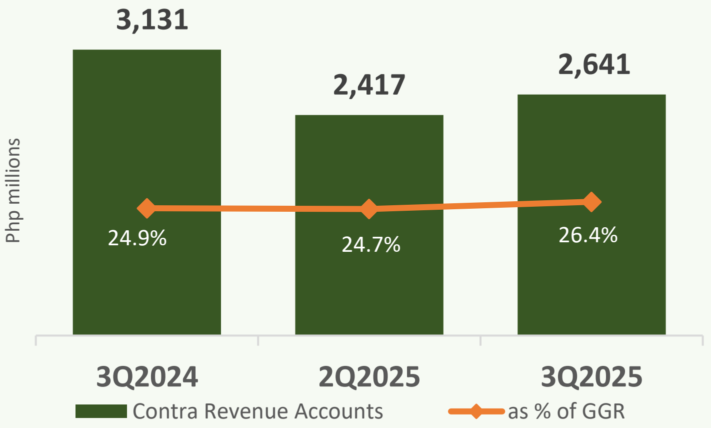
Net Revenues
(Includes Interest Income)



Net Revenues Breakdown
(Includes Interest Income)



Contra Revenue Accounts

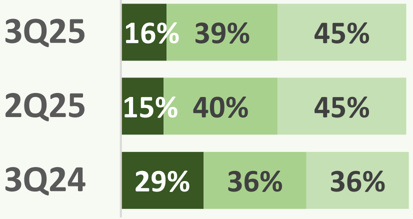


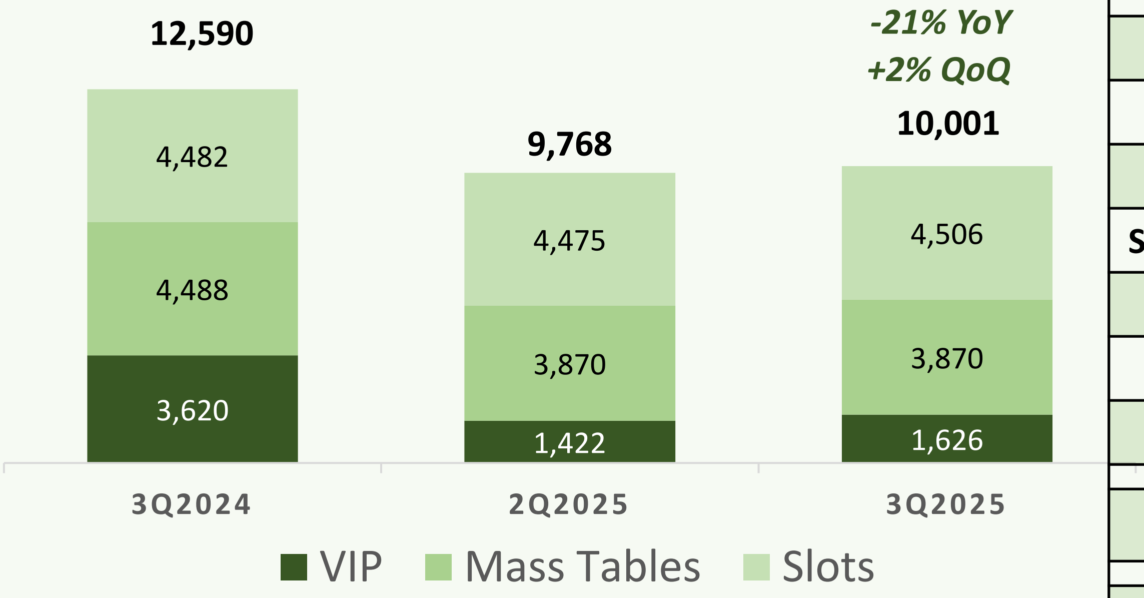
- Net Revenues were flat sequentially and declined by 20% YoY
- Net Gaming Revenues accounted for 75% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 26%, compared to 25% in both 2Q25 and 3Q24

Note: Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 3Q2025 Gaming Revenues – SEC

GGR Breakdown

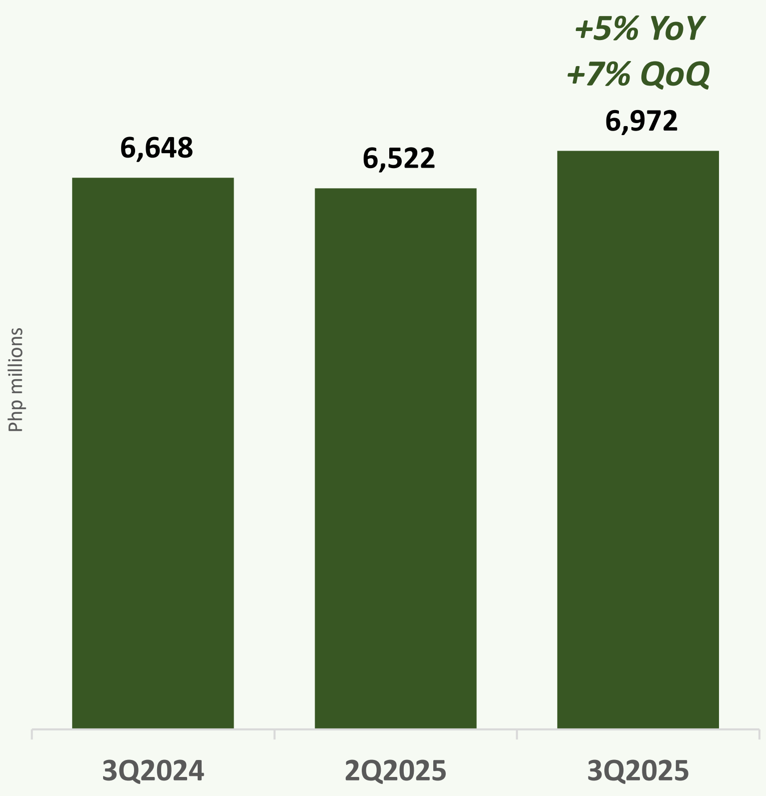




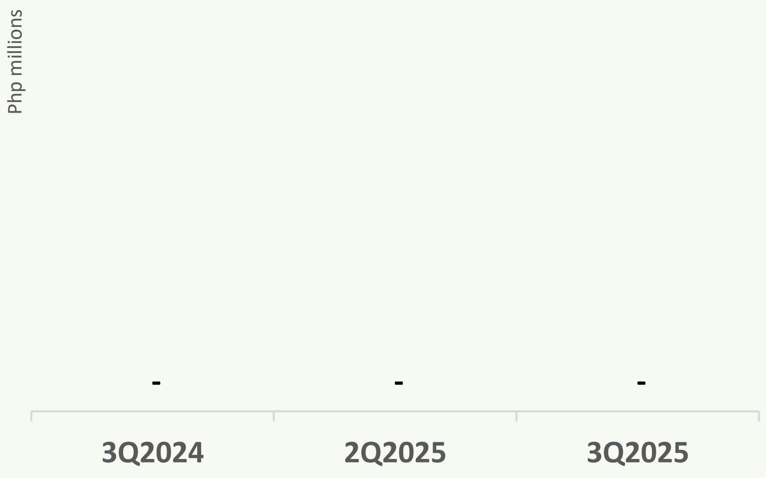
		Change in %	
In PHP millions	3Q25	vs 2Q25	vs 3Q24
VIP			
Rolling chip	72,120	+13%	-34%
Hold Rate	2.25%	-0.02ppt	-1.05ppt
VIP GGR	***1,626***	***+14%***	***-55%***
Mass			
Mass Drop	8,647	+10%	-18%
Hold Rate	44.8%	-4.4ppts	+2.2ppts
Mass GGR	***3,870***	***Flat***	***-14%***
Slots			
Coin-in	77,622	-4%	-9%
Hold Rate	5.8%	+0.2ppt	+0.5ppt
Slots GGR	***4,506***	***+1%***	***+1%***
Mass Table + Slots GGR	***8,376***	***flat***	***-7%***
TOTAL GGR	***10,001***	***+2%***	***-21%***

Unaudited 3Q2025 Expenses – SEC

Cash Operating Expenses

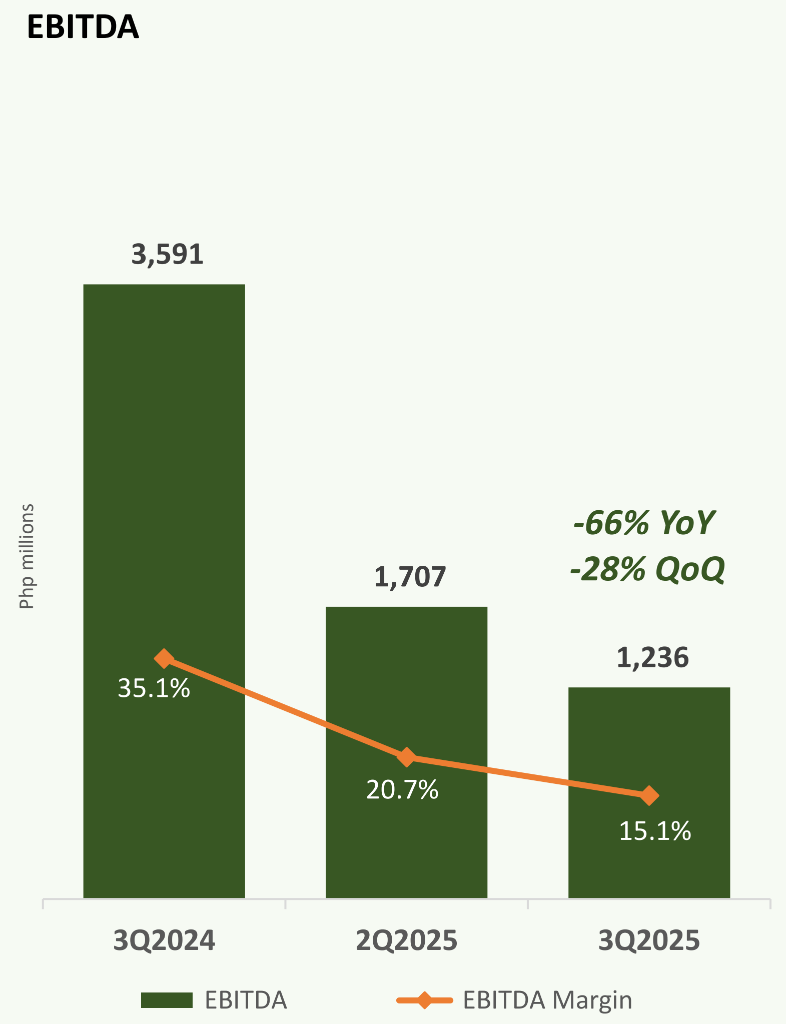


Provisions for Doubtful Accounts



- SEC Cash Operating Expenses increased by 7% and 5% on sequential and YoY basis, respectively
- Operating expenses attributable to MegaFUNalo was P684.8 million
- Provisions for doubtful accounts in 3Q25, 2Q25,and 3Q24 were nil

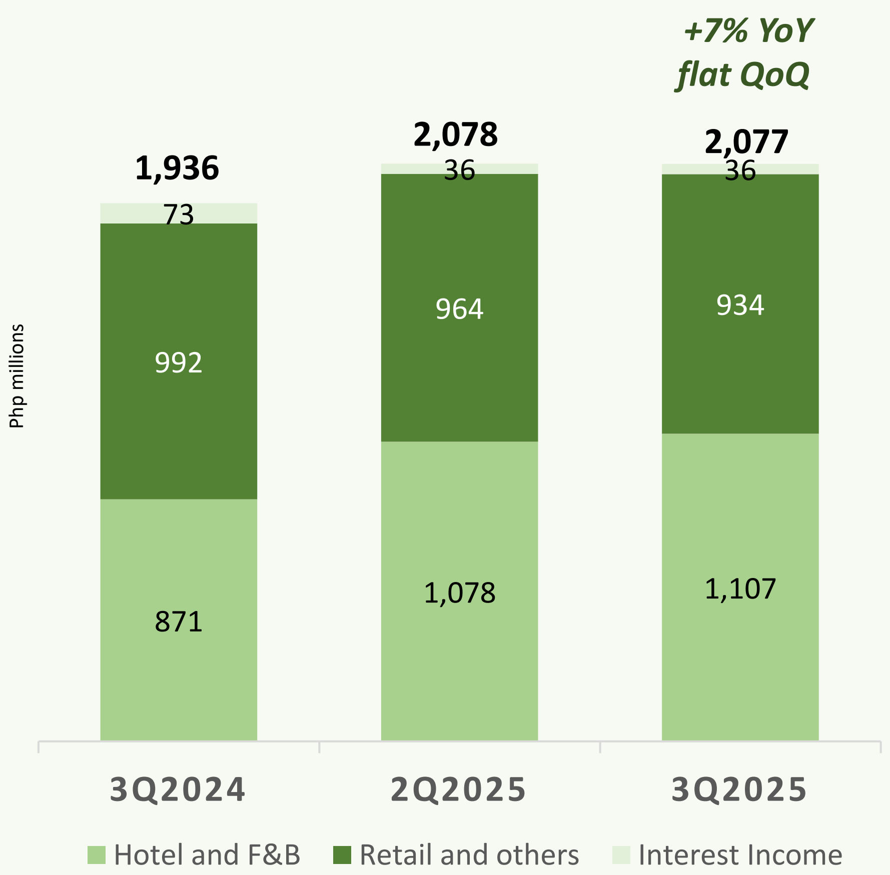
Unaudited 3Q2025 EBITDA and Profit(Loss) – SEC



- EBITDA was P1.2 billion, representing a decrease of 28% and 66% on a sequential and YoY, respectively.
- EBITDA margin was 15% compared to 21% and 35% in 2Q25 and 3Q24, respectively
- Net Loss was P411 million which compares to Net Loss of P283 million in 2Q25 and a Net Income of P950 million in the same period last year

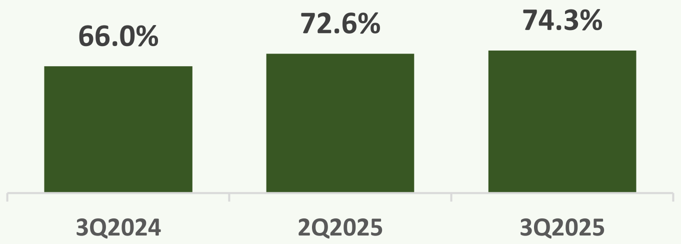
Unaudited 3Q2025 Non-Gaming Performance – SEC

Non-gaming Revenues
(Includes Interest Income)

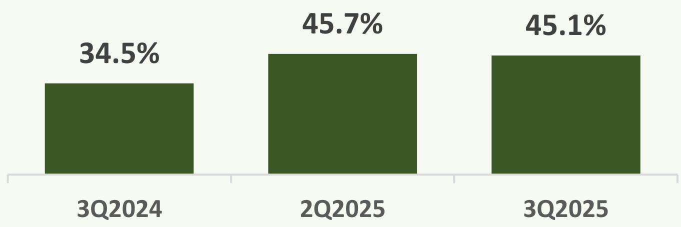


Note: Non-gaming and other revenues includes Interest Income

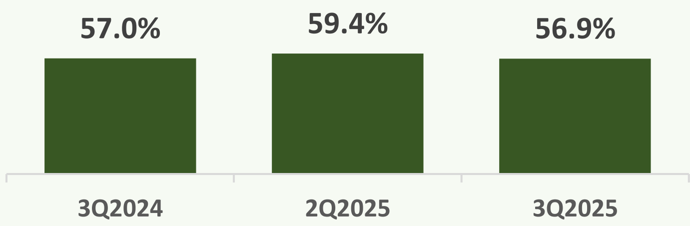
Hotel Occupancy Rate



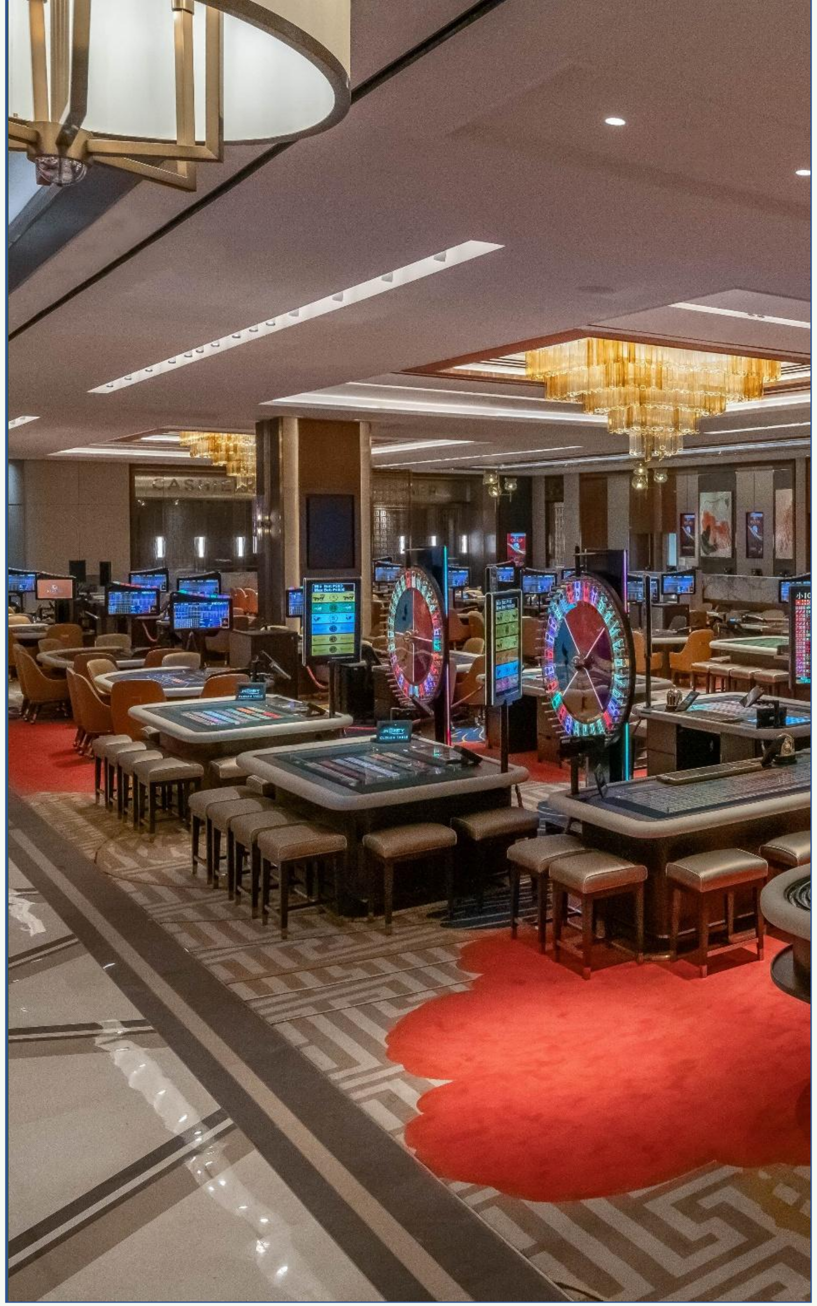
Hotel Cash Revenues



F&B Cash Revenues



- Non-gaming revenues were flat sequentially and increased by 7% YoY
- Hotel Occupancy Rate was 74%
- Hotel Cash Revenues represented 45% of total hotel revenues
- F&B Cash Revenues represented 57% of total F&B revenues



Solaire Resort North (SN)

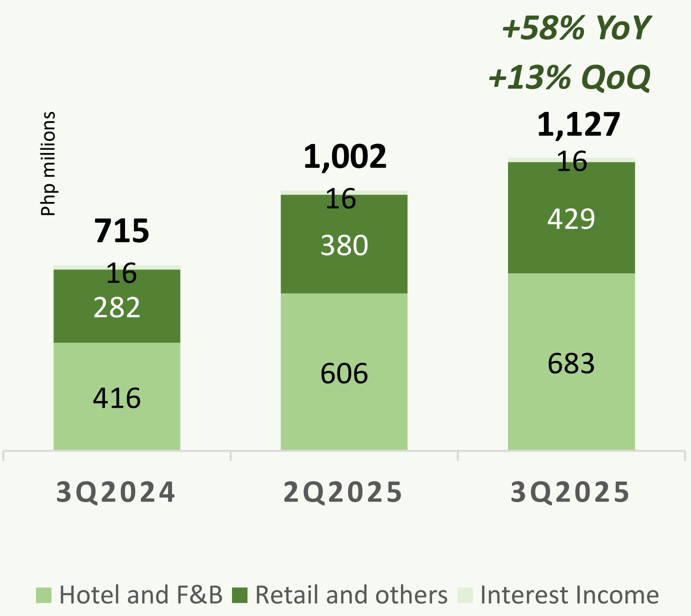
3Q2025 Financial and Operating Data

Unaudited 3Q2025 Gaming & Non-Gaming Performance – SN

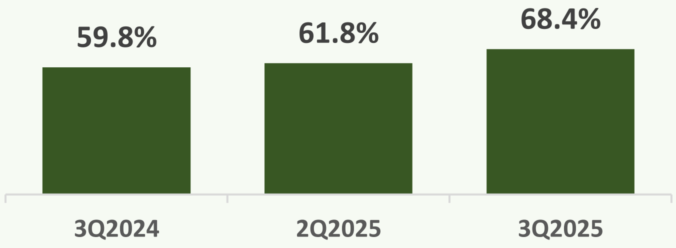
Gross Gaming Revenues

		Change in %	Change in %
In PHP millions	**3Q25**	**vs 2Q25**	**vs 3Q24**
VIP			
Rolling chip	4,907	+15%	+121%
Hold Rate	2.80%	-2.1ppts	+3.66ppts
VIP GGR	***138***	***-33%***	***n.m.***
Mass			
Mass Drop	6,672	-5%	+5%
Hold Rate	31.8%	+5.1ppts	+6.3ppts
Mass GGR	***2,120***	***+13%***	***+31%***
Slots			
Coin-in	42,605	+6%	+41%
Hold Rate	5.5%	-0.6ppt	-1.4ppts
Slots GGR	***2,352***	***-3%***	***+13%***
Mass Table + Slots GGR	***4,472***	***+4%***	***+21%***
TOTAL GGR	**4,610**	**+2%**	**+25%**

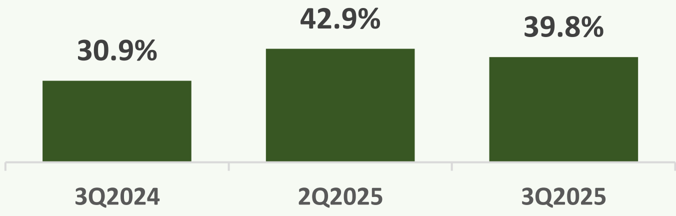
Non-gaming Revenues
(Includes Interest Income)



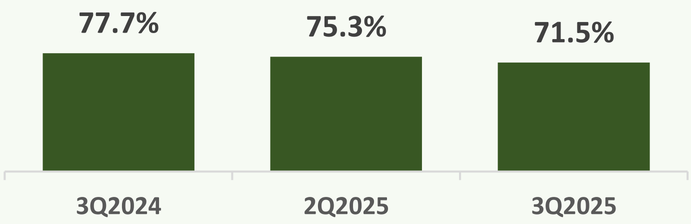
Hotel Occupancy Rate



Hotel Cash Revenues

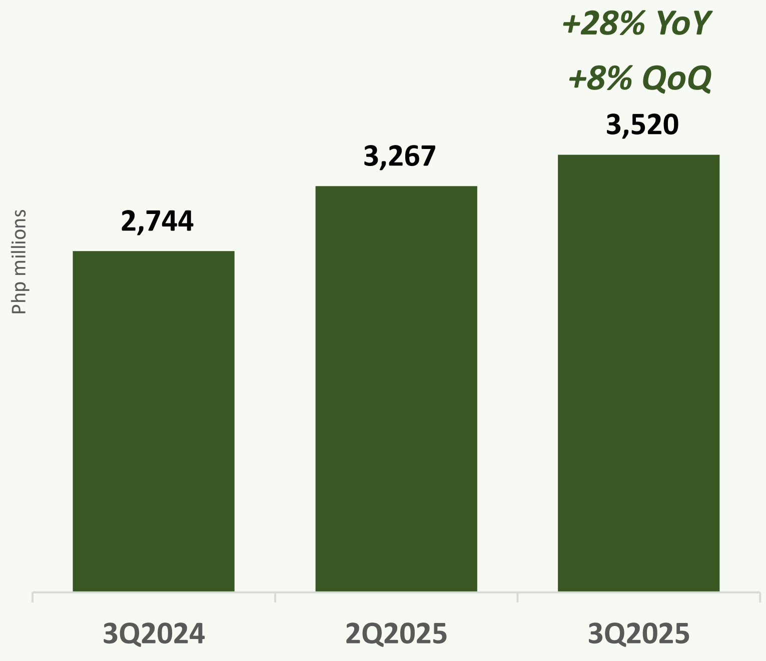


F&B Cash Revenues

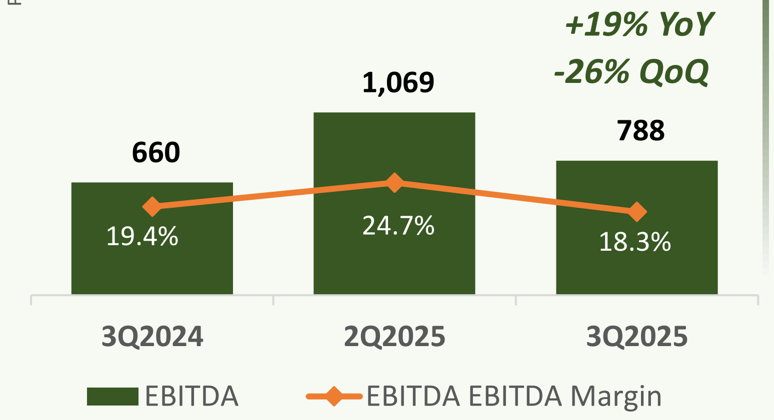


Unaudited 3Q2025 EBITDA and Profit (Loss) – SN

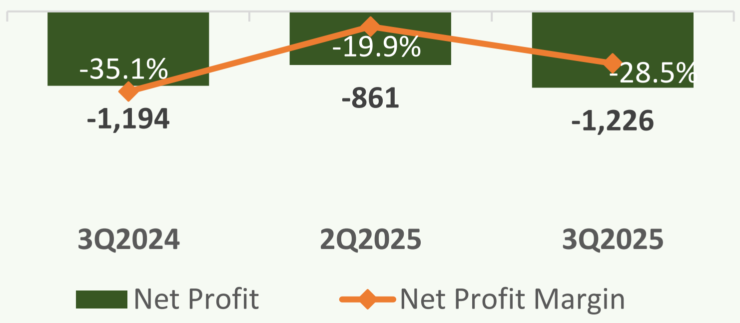
Cash Operating Expenses



EBITDA



Net Profit (Loss)



Consolidated

9M2025 Financial and Operating Data

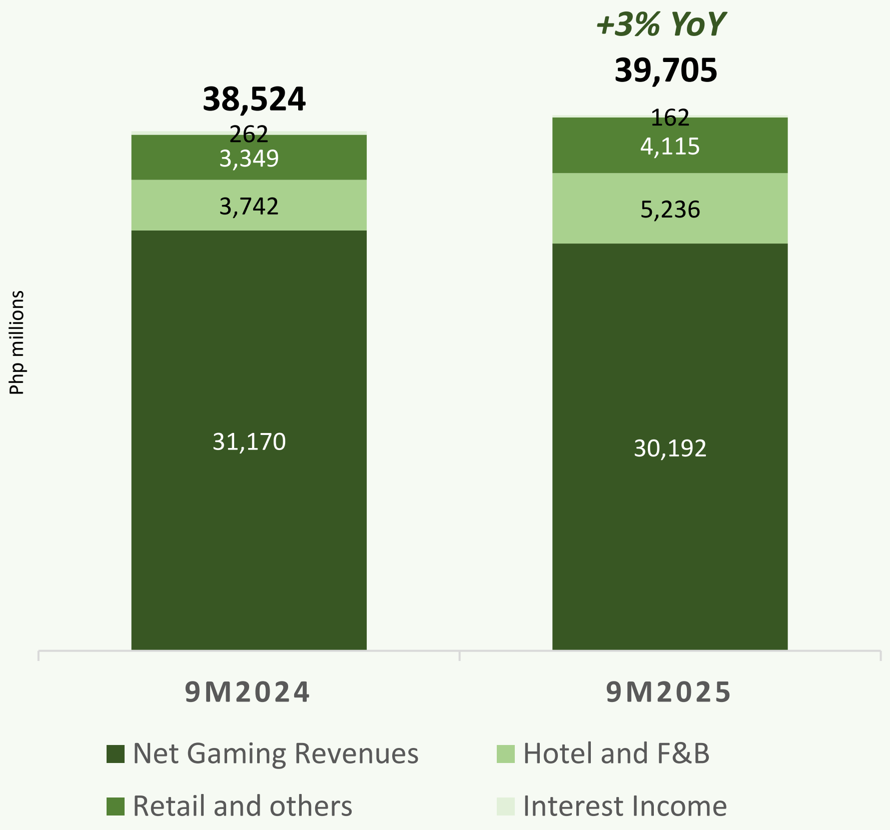
Unaudited Consolidated Income Statement (Php million) - 9M2025

	For the Nine Months Ended 30 September										Conso Change in %
	2025					2024					
	SEC[1]	SN[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	SEC[1]	SN[2]	Jeju Sun	Corporate and non-operating Subsidiaries[3]	Consolidated	
Gross gaming revenues	**31,916**	**13,754**	**11**	**-**	**45,680**	**40,642**	**4,815**	**43**	**-**	**45,500**	**0.4**
PFRS 15 allocation	(3,649)	(1,727)	-	-	(5,376)	(3,425)	(491)	-	-	(3,915)	37.3
Contra revenue accounts	(7,930)	(2,180)	(3)	-	(10,113)	(9,668)	(747)	(0)	-	(10,415)	(2.9)
Net gaming revenues	**20,337**	**9,847**	**8**	**-**	**30,192**	**27,549**	**3,578**	**43**	**-**	**31,170**	**3.1**
Non-gaming & other revenues	**6,111**	**3,043**	**356**	**4**	**9,513**	**6,064**	**928**	**339**	**23**	**7,354**	**29.4**
Net revenues	**26,448**	**12,890**	**364**	**4**	**39,705**	**33,613**	**4,505**	**382**	**23**	**38,524**	**3.1**
Cash operating expenses	(20,068)	(9,951)	(479)	(368)	(30,866)	(20,275)	(3,595)	(599)	(1,438)	(25,907)	19.1
EBITDA	**6,380**	**2,939**	**(116)**	**(364)**	**8,839**	**13,339**	**910**	**(217)**	**(1,415)**	**12,616**	**(29.9)**
EBITDA margin (%)	***24.2***	***22.8***	***n.m.***	***n.m.***	***22.3***	***39.7***	***20.2***	***n.m.***	***n.m.***	***32.7***	***(10.5) pts***
Depreciation and amortization	(2,029)	(3,509)	(68)	(7)	(5,614)	(2,362)	(1,578)	(84)	(34)	(4,058)	38.3
Interest	(3,488)	(2,602)	-	(1)	(6,091)	(4,659)	(953)	-	(0)	(5,612)	8.5
Foreign exchange gain (losses)	(14)	(4)	2	9	(6)	518	(2)	1	17	534	n.m.
Others	81	2,947	-	-	3,028	-	-	-	25	25	n.m.
Benefit from (provision for) income tax	4	-	-	-	4	(2)	-	-	(1)	(3)	n.m.
Net profit (loss)	**934**	**(228)**	**(183)**	**(363)**	**160**	**6,835**	**(1,623)**	**(300)**	**(1,409)**	**3,503**	**(95.4)**

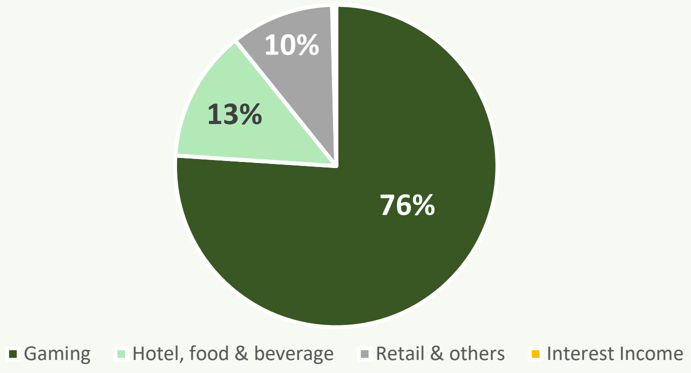
Notes: 1) SEC = Solaire Resort Entertainment City, 2) SN = Solaire Resort North, 3) Includes non-operating subsidiaries (Solaire Properties Corporation, Solaire Resorts Corporation, Bloomberry Cruise Terminals, Inc., Bloomberry Resorts Japan, Inc., Solaire Korea and Muui) and pre-operating expenses of SN

Unaudited 9M2025 Consolidated Revenues

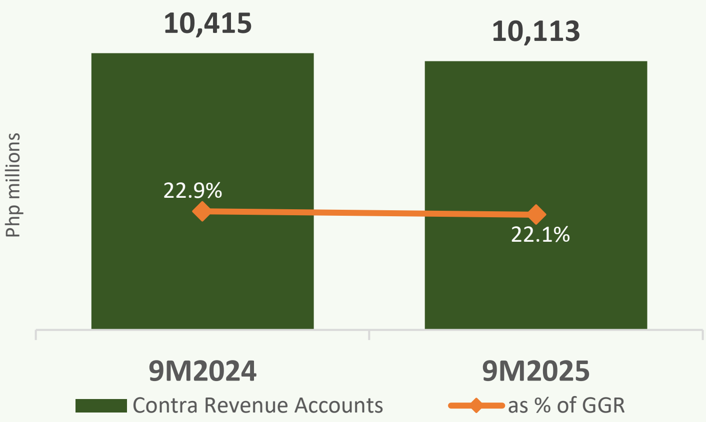
Consolidated Net Revenues
(Includes Interest Income)



Consolidated Net Revenues Breakdown
(Includes Interest Income)



Contra Revenue Accounts

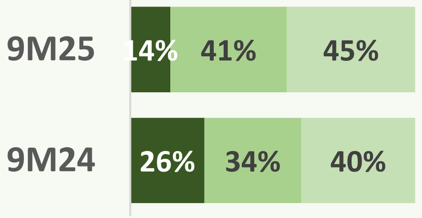


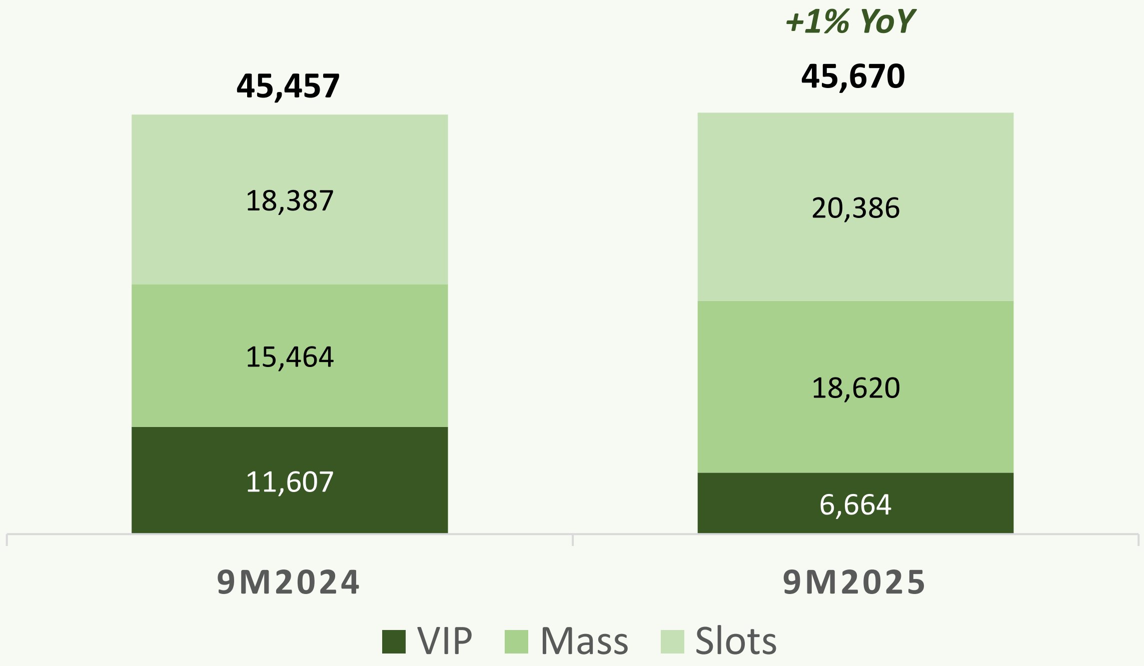
- Consolidated Net Revenues increased by 3% YoY
- Contra Revenue Accounts as a percentage of GGR was 22%, compared to 23% in the same period last year

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 9M2025 Gaming Revenues – SEC+SN

GGR Breakdown



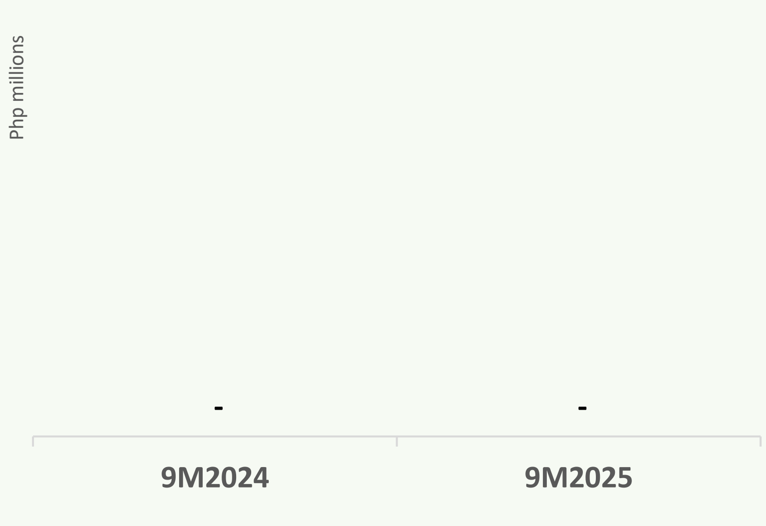


In PHP millions	9M25	Change in % vs 9M24
VIP		
Rolling chip	241,797	-28%
Hold Rate	2.76%	-0.69ppt
VIP GGR	**6,664**	**-43%**
Mass		
Mass Drop	45,193	+12%
Hold Rate	41.2%	+3.0ppts
Mass GGR	**18,620**	**+20%**
Slots		
Coin-in	366,253	+16%
Hold Rate	5.6%	-0.2ppt
Slots GGR	**20,386**	**+11%**
Mass Table + Slots GGR	**39,006**	**+15%**
TOTAL GGR	**45,670**	**1%**

Unaudited 9M2025 Expenses - Consolidated

Cash Operating Expenses

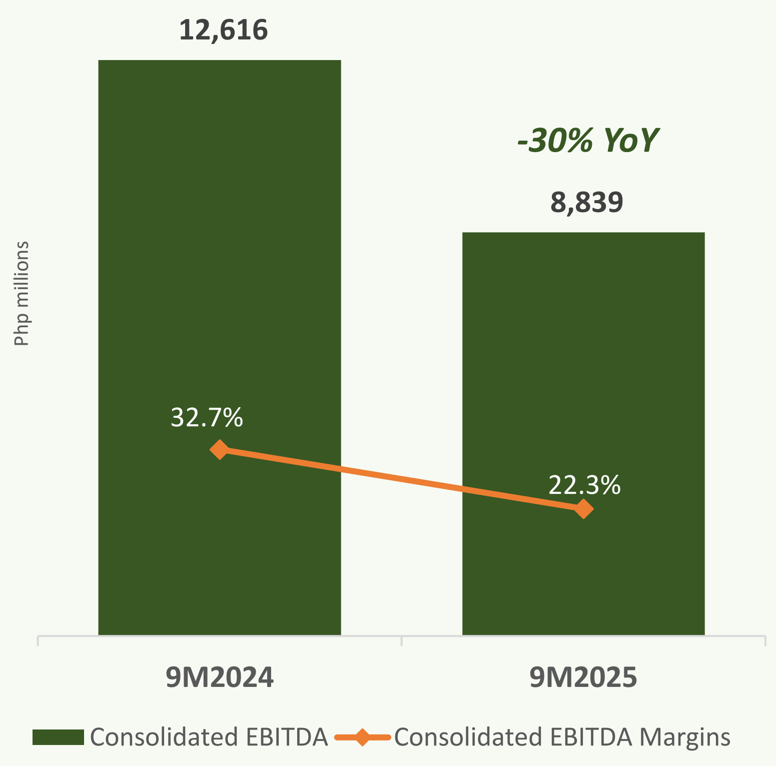
Provisions for Doubtful Accounts



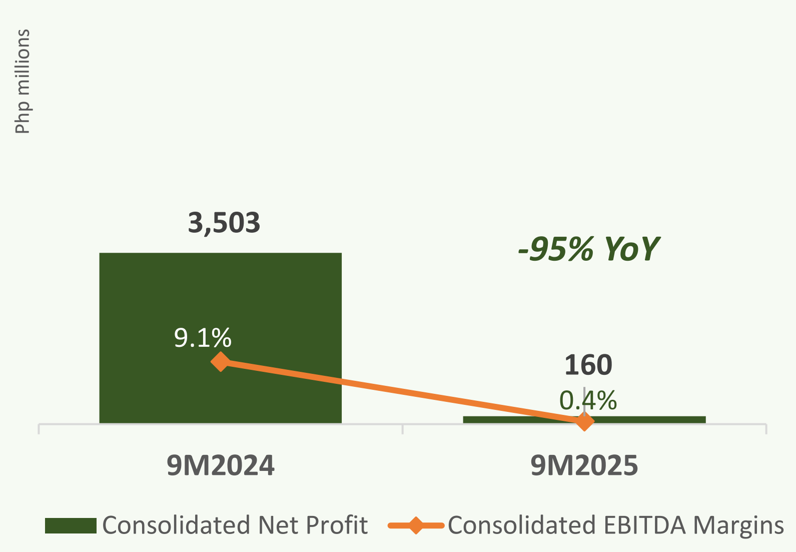
- Consolidated Cash Operating Expenses were higher by 19% YoY.
- Operating expenses attributable to MegaFUNalo was P1.2 billion
- There were no provisions for doubtful accounts in 9M2025 and in the same period last year

Unaudited 9M2025 EBITDA and Profits - Consolidated

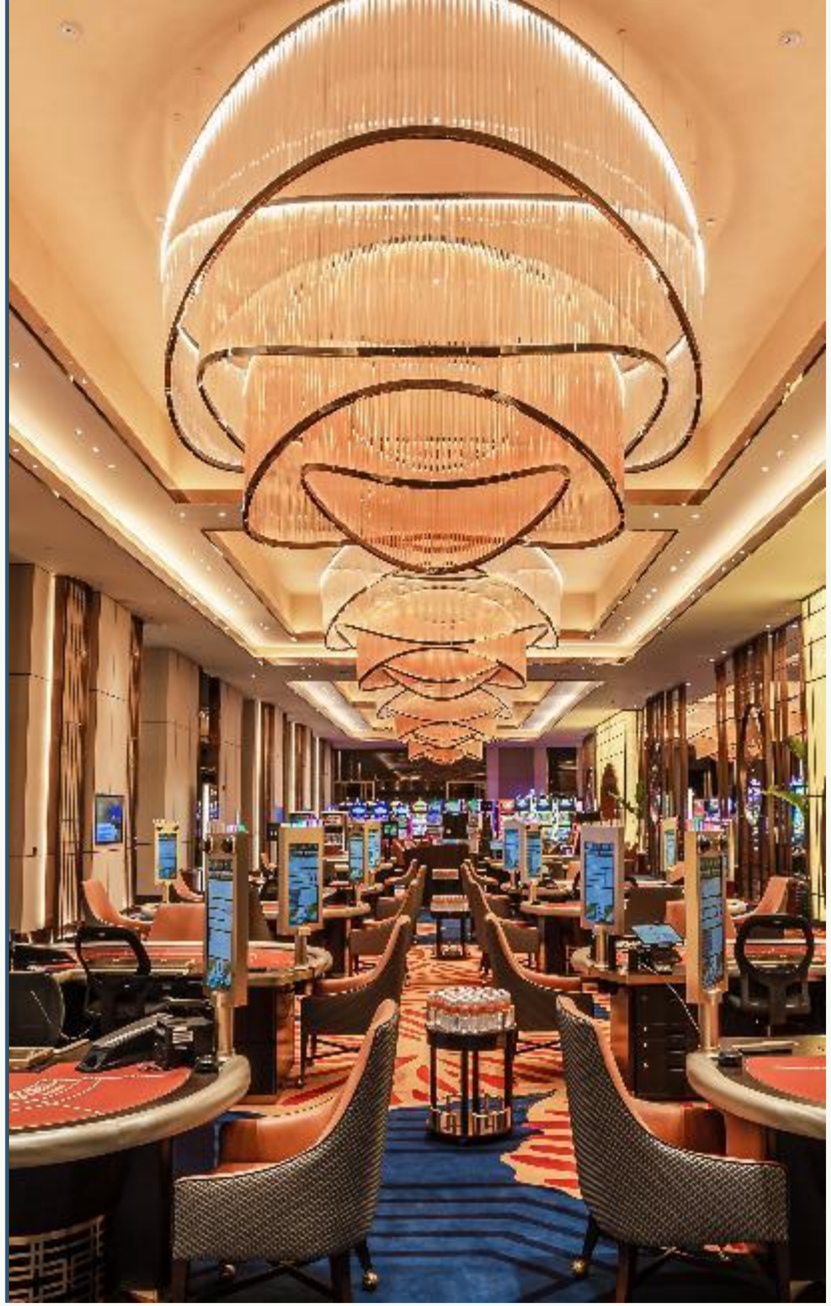
Consolidated EBITDA



Consolidated Net Profit



- Consolidated EBITDA was P8.8 billion, representing a decrease of 30% YoY. Consolidated EBITDA margin was 22% compared to 33% in the same period last year
- For comparative purposes, one-off item that impacted EBITDA in 9M24 was SN pre-operating expense which amounted to P1.1 billion
- Hold-normalized Consolidated EBITDA was P9.0 billion, representing a decline of 19% YoY
- Consolidated Net Profit was P160 million, down 95% compared to P3.5 billion reported in the first nine months of 2024
- Notable one-off items that impacted net income (both recognized in 1Q25):
  - 1) P175 million of GRT-related charges and
  - P2.9 billion one-time, non-cash refinancing gain

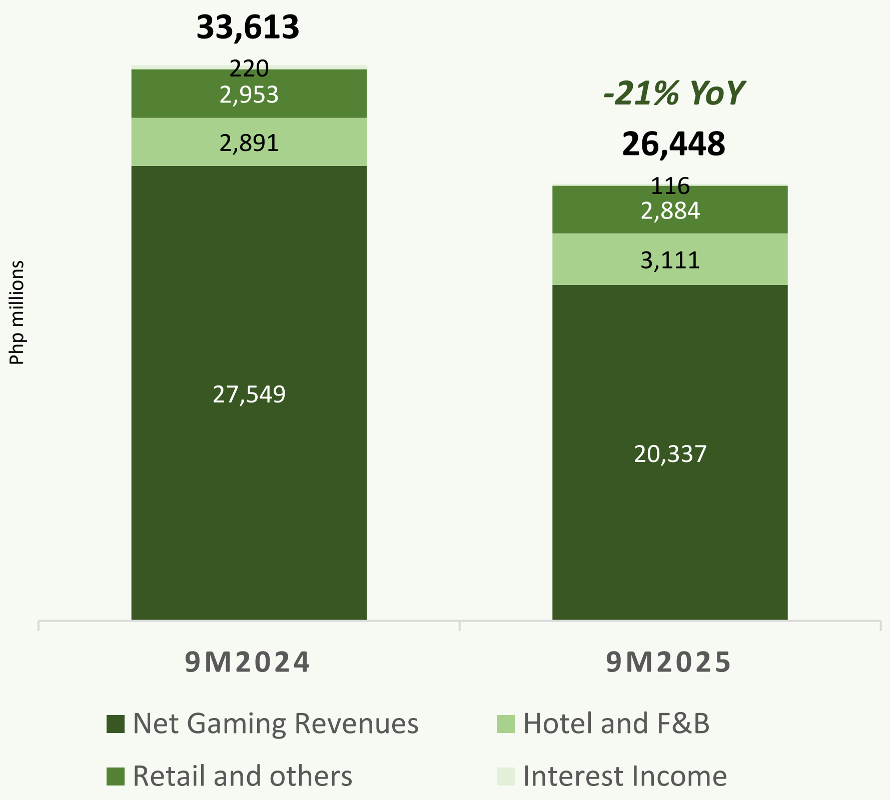


Solaire Resort Entertainment City (SEC)

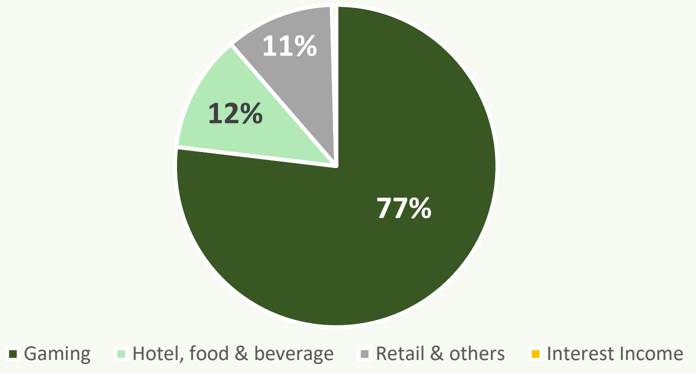
9M2025 Financial and Operating Data

Unaudited 9M2025 Revenues - SEC

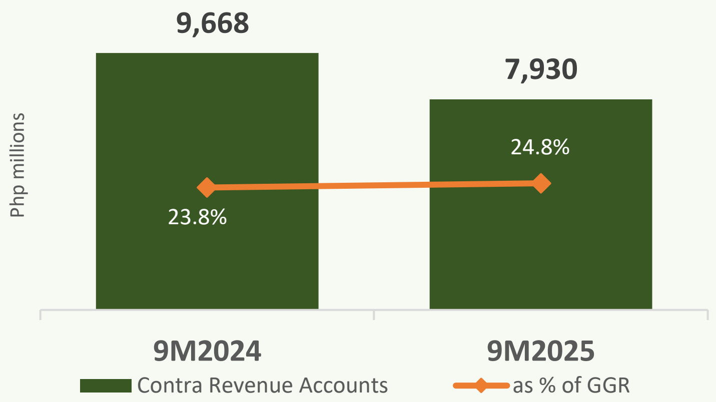
Net Revenues
(Includes Interest Income)



Net Revenues Breakdown
(Includes Interest Income)



Contra Revenue Accounts

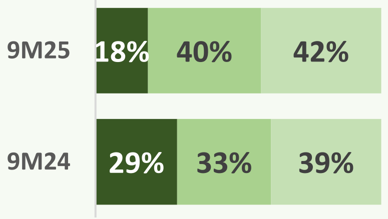


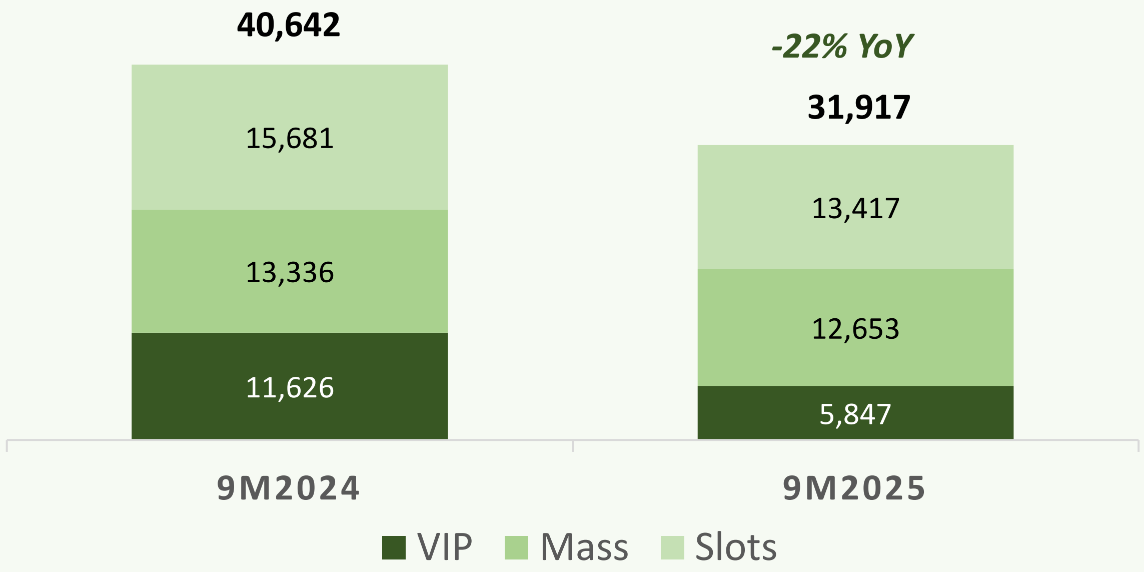
- Net Revenues declined by 21% YoY
- Net Gaming Revenues accounted for 77% of Consolidated Net Revenues
- Contra Revenue Accounts as a percentage of GGR was 25%, compared to 24% in the same period last year

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 9M2025 Gaming Revenues - SEC

GGR Breakdown

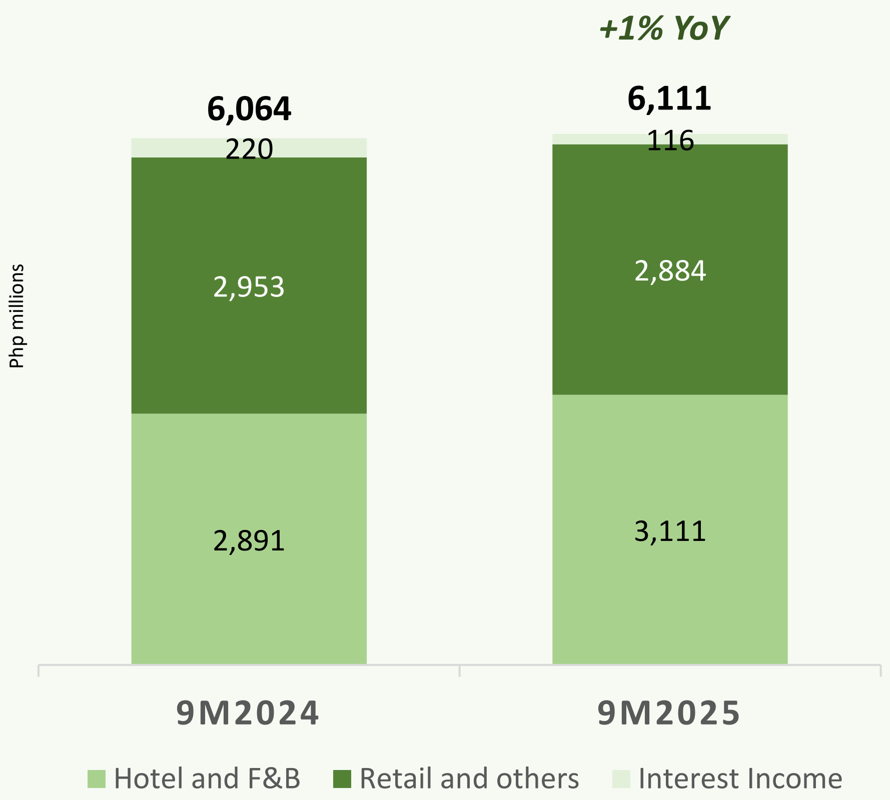




		Change in %
In PHP millions	**9M25**	**vs 9M24**
VIP		
Rolling chip	223,747	-33%
Hold Rate	2.61%	-0.86ppt
VIP GGR	5,847	-50%
Mass		
Mass Drop	25,031	-22%
Hold Rate	50.5%	+8.7ppts
Mass GGR	12,653	-5%
Slots		
Coin-in	246,581	-11%
Hold Rate	5.4%	-0.3ppt
Slots GGR	13,417	-14%
Mass Table + Slots GGR	**26,070**	**-10%**
TOTAL GGR	**31,917**	**-22%**

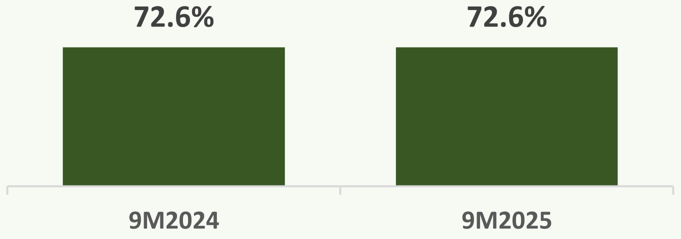
Unaudited 9M2025 Non-Gaming Performance - SEC

Non-gaming Revenues
(Includes Interest Income)

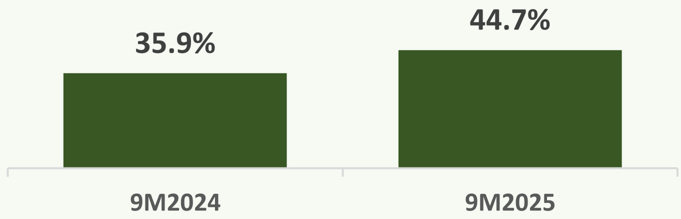


Note: Non-gaming and other revenues includes Interest Income

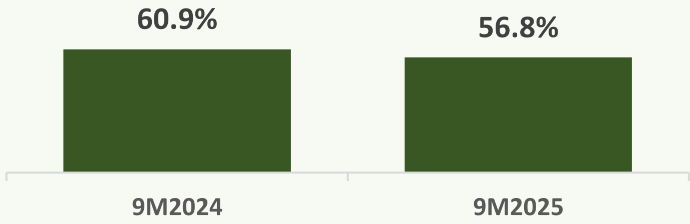
Hotel Occupancy Rate



Hotel Cash Revenues



F&B Cash Revenues

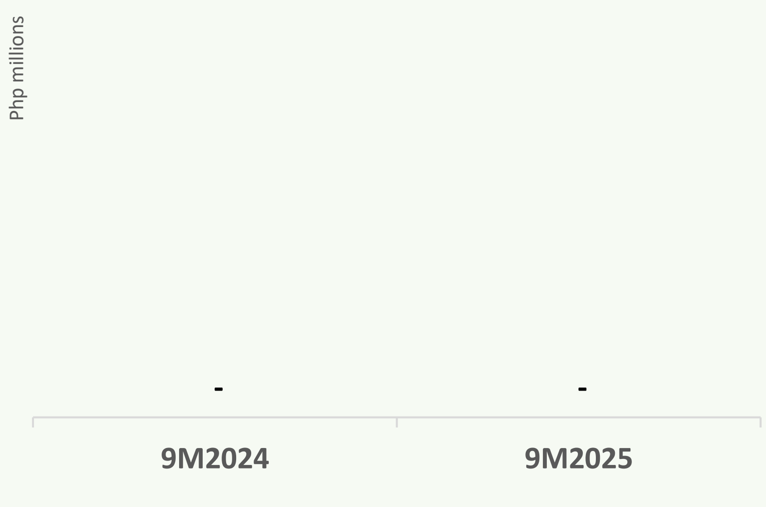


- Non-gaming revenues increased by 1% YoY
- Hotel Occupancy Rate was 73%
- Hotel Cash Revenues represented 45% of total hotel revenues
- F&B Cash Revenues represented 57% of total F&B revenues

Unaudited 9M2025 Expenses - SEC

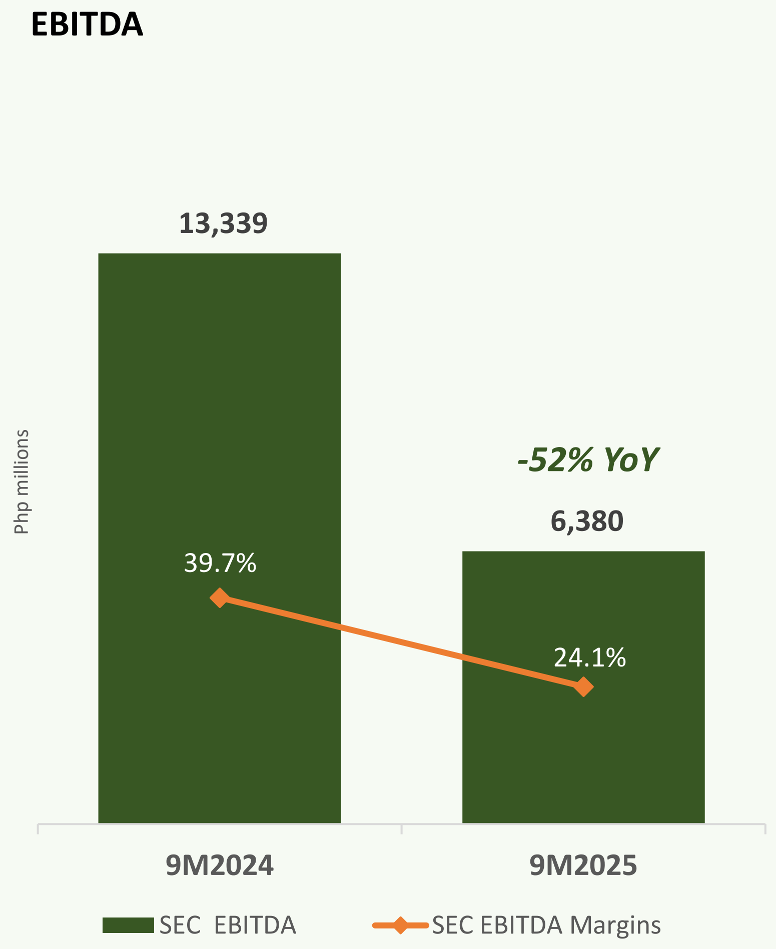
Cash Operating Expenses

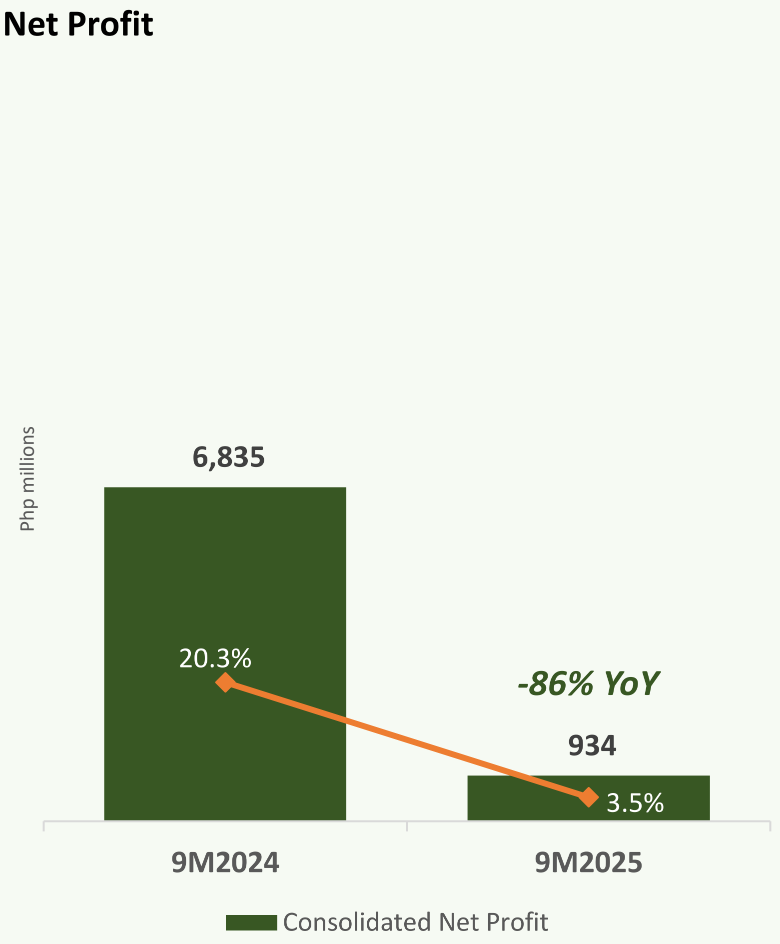
Provisions for Doubtful Accounts



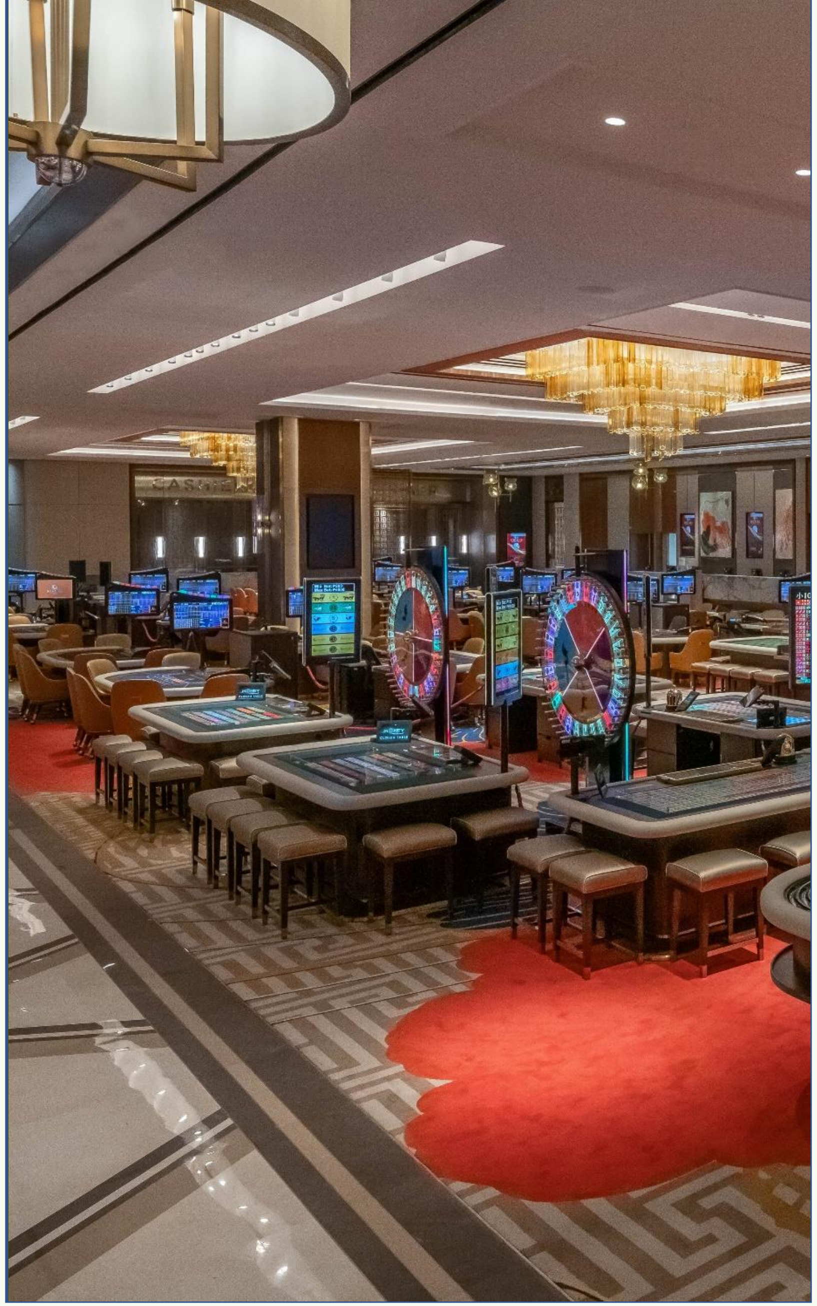
- Cash Operating Expenses declined by 1% YoY
- Operating expenses attributable to MegaFUNalo was P1.2 billion
- There were no provisions for doubtful accounts in 9M2025 and in the same period last year

Unaudited 9M2025 EBITDA and Profits - SEC





- EBITDA was P6.4 billion, representing a decrease of 52% YoY. EBITDA margin was 24% compared to 40% in the same period last year.
- Net Profit was P934 million, compared to P6.8 billion reported in the same period last year



Solaire Resort North (SN)

9M2025 Financial and Operating Data

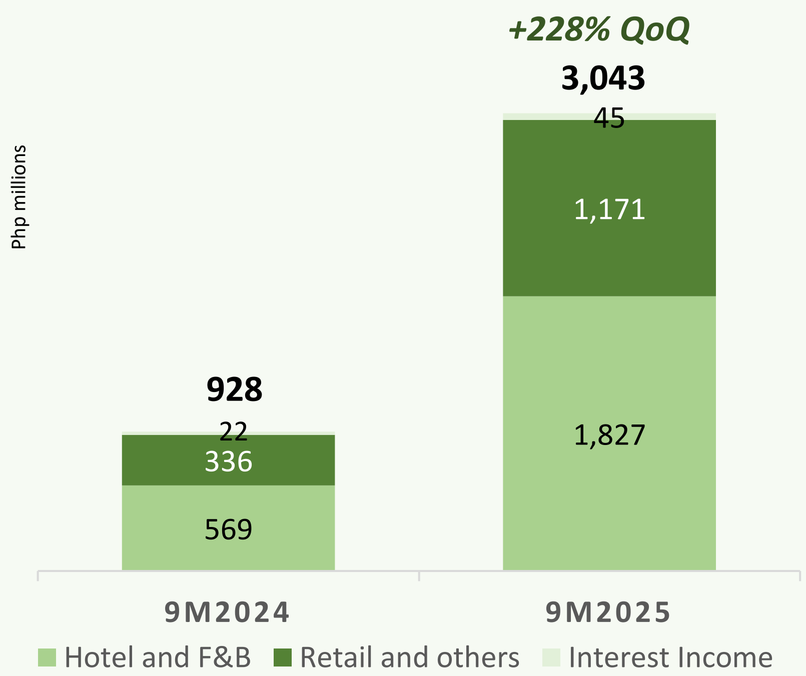
Unaudited 9M2025 Gaming & Non-Gaming Performance – SN

Gross Gaming Revenues

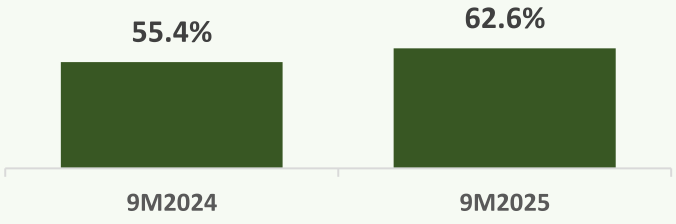
In PHP millions	9M25	Change in % vs 9M24
VIP		
Rolling chip	18,050	+712%
Hold Rate	4.53%	+5.38ppts
VIP GGR	***817***	n.m.
Mass		
Mass Drop	20,162	+134%
Hold Rate	29.6%	+4.9ppts
Mass GGR	***5,968***	***+180%***
Slots		
Coin-in	119,672	+195%
Hold Rate	5.8%	-0.9ppt
Slots GGR	***6,970***	***+158%***
Mass Table + Slots GGR	***12,936***	***+168%***
TOTAL GGR	**13,754**	**+186%**

Non-gaming Revenues

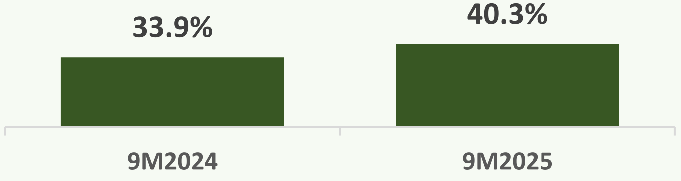
(Includes Interest Income)



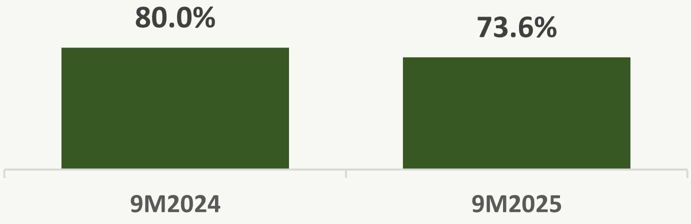
Hotel Occupancy Rate



Hotel Cash Revenues



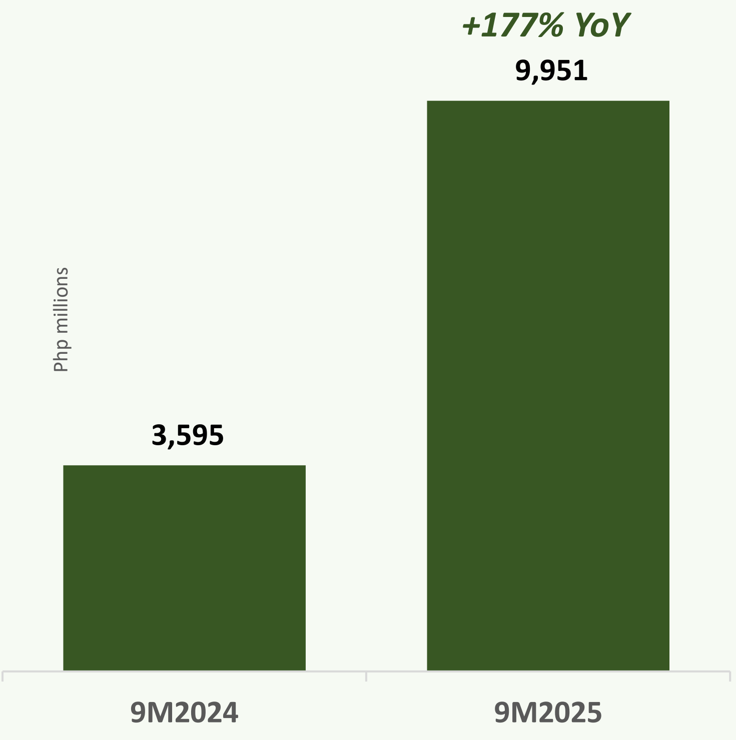
F&B Cash Revenues



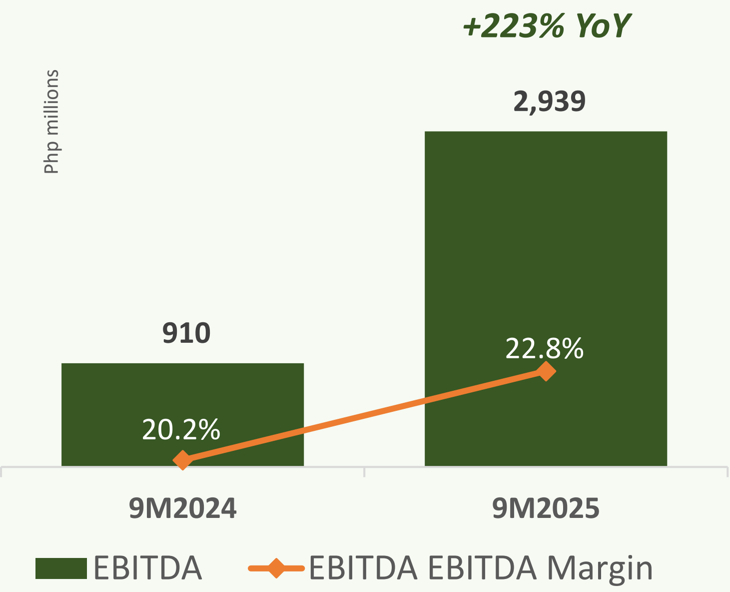
Note: SN commenced operations on May 25, 2024. There were only 129 operating days in 9M2024

Unaudited 9M2025 EBITDA and Profit (Loss) – SN

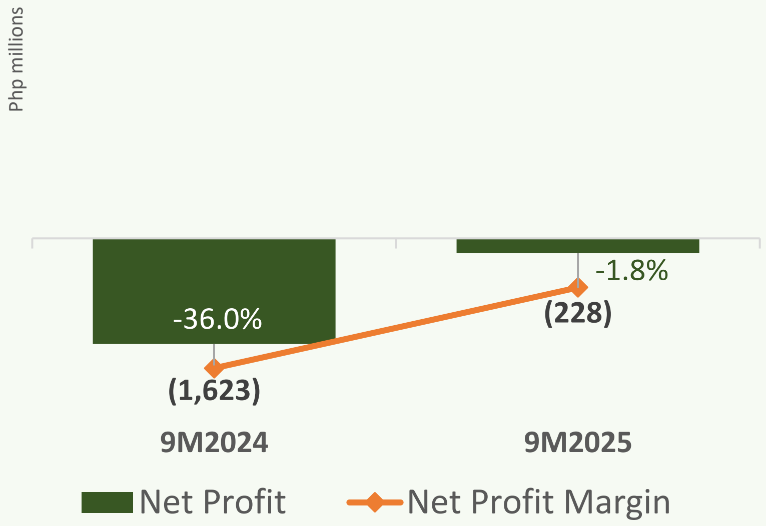
Cash Operating Expenses



EBITDA



Net Profit (Loss)



Note: SN commenced operations on May 25, 2024. There were only 129 operating days in 9M2024

Bloomberry Resorts Corporation

Consolidated Balance Sheet

Php million	30 September 2025	31 December 2024	YTD change in %
Current assets	33,280	38,276	-13%
Non-current assets	159,720	161,421	-1%
Total assets	**193,000**	**199,697**	**-3%**
Current liabilities	16,490	18,588	-11%
Non-current liabilities	114,856	119,197	-4%
Total liabilities	**131,346**	**137,785**	**-5%**
Equity	**61,654**	**61,912**	**flat**
Current Ratio (x)	**2.02**	**2.06**	
Debt-to-Equity Ratio (x)	**2.13**	**2.23**	
Net Debt-to-Equity Ratio (x)	**1.66**	**1.69**	

- Cash and cash equivalents as of 30 September 2025 was Php28.9 billion
- Total Interest-bearing debt was P105.8 billion as of September 30, 2025

Notes: For a detailed discussion of the above items, please refer to the MD&A section of the Bloomberry Resorts Corporation 17-Q Filing