



Bloomberg Resorts Corporation

PSE: BLOOM

**Selected Unaudited First Quarter 2026
Financial and Operating Data**

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Any reference herein to "the Company" shall mean, collectively, Bloomberry Resorts Corporation and its subsidiaries and investments.



1Q2026 Financial and Operating Data

Consolidated

Unaudited Consolidated Income Statement (Php million) - 1Q2026

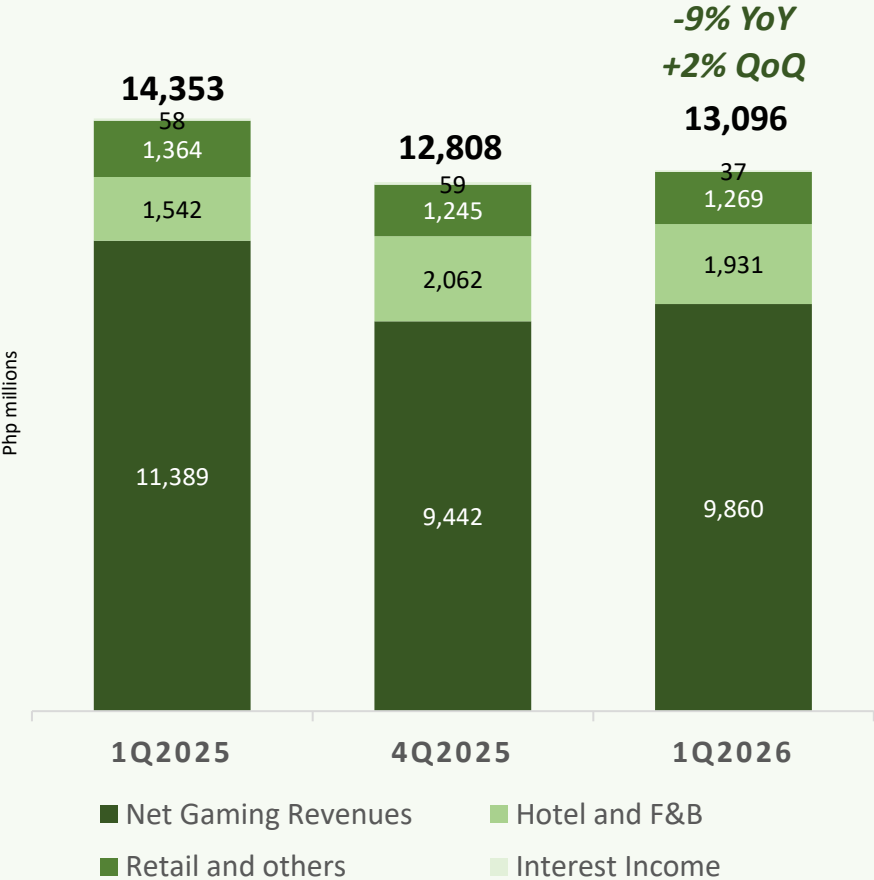
	For the Three Months Ended 31 March										Conso Change in %
	1Q2026					1Q2025					
	SEC ¹	SN ²	Jeju Sun	Corporate and non-operating Subsidiaries ³	Consolidated	SEC ¹	SN ²	Jeju Sun	Corporate and non-operating Subsidiaries ³	Consolidated	
Gross gaming revenues	9,977	4,695	-	-	14,672	12,147	4,635	4	-	16,785	(12.6)
PFRS 15 allocation	(1,193)	(611)	-	-	(1,804)	(1,222)	(494)	-	-	(1,716)	5.1
Contra revenue accounts	(2,370)	(638)	-	-	(3,009)	(2,871)	(808)	(2)	-	(3,681)	(18.3)
Net gaming revenues	6,414	3,446	-	-	9,860	8,054	3,333	2	-	11,389	(13.4)
Non-gaming & other revenues	2,024	1,090	122	1	3,236	1,957	914	93	1	2,964	9.2
Net revenues	8,437	4,536	122	1	13,096	10,011	4,246	95	1	14,353	(8.8)
Cash operating expenses	(6,511)	(3,361)	(156)	(90)	(10,118)	(6,574)	(3,164)	(154)	(84)	(9,976)	1.4
EBITDA (LBITDA)	1,927	1,175	(34)	(89)	2,978	3,437	1,082	(60)	(83)	4,377	(32.0)
EBITDA margin (%)	22.8%	25.9%	n.m.	n.m.	22.7%	34.3%	25.5%	n.m.	n.m.	30.5%	(7.8) pts
Depreciation and amortization	(654)	(1,213)	(23)	(2)	(1,892)	(679)	(1,172)	(22)	(2)	(1,876)	0.9
Interest expense	(971)	(805)	-	-	(1,776)	(1,144)	(990)	-	-	(2,135)	(16.8)
Foreign exchange gain (losses)	169	4	(1)	(11)	162	(72)	(8)	-	(6)	(86)	n.m.
Others	1	-	403	-	404	84	2,947	-	-	3,031	(86.7)
Benefit from (provision for) income tax	-	-	-	-	(1)	2	-	-	-	2	n.m.
Net profit (loss)	471	(838)	346	(103)	(125)	1,629	1,859	(82)	(91)	3,314	n.m.

Notes: 1) SEC = Solaire Resort Entertainment City, 2) SN = Solaire Resort North, 3) Includes non-operating subsidiaries (Solaire Properties Corporation, Solaire Resorts Corporation, Bloomberry Cruise Terminals, Inc., Solaire Korea and Muui and pre-operating expenses of Solaire Resort North)

Unaudited 1Q2026 Revenues - Consolidated

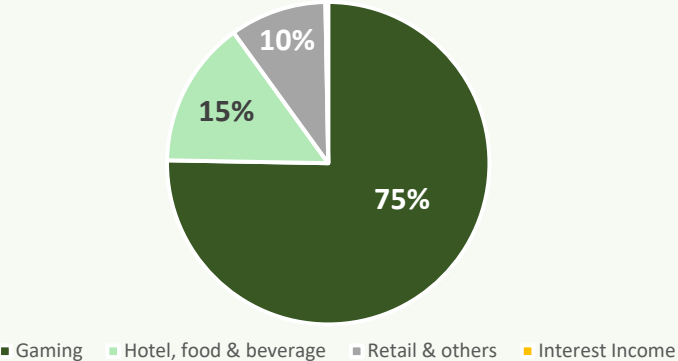
Consolidated Net Revenues

(Includes Interest Income)

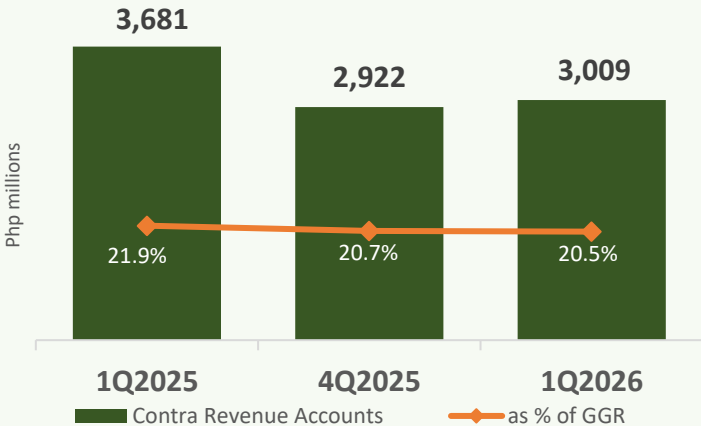


Consolidated Net Revenues Breakdown

(Includes Interest Income)



Contra Revenue Accounts

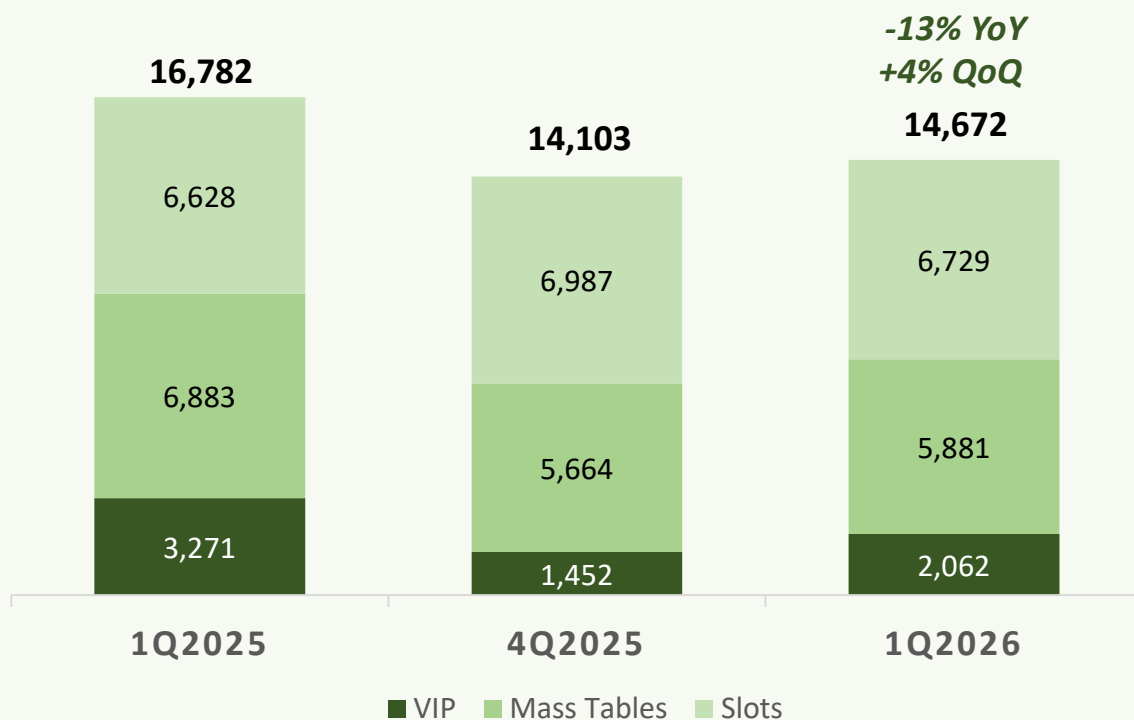
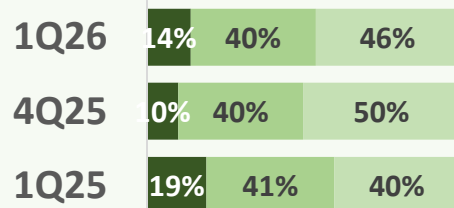


- ⊕ Consolidated Net Revenues increased by 2% sequentially, and decreased by 9% YoY
- ⊕ Net Gaming Revenues accounted for 75% of Consolidated Net Revenues
- ⊕ Contra Revenue Accounts as a percentage of GGR was 20%, compared to 21% and 22% in 4Q25 1Q25, respectively

Note: Consolidated Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 1Q2026 Gaming Revenues – SEC + SN

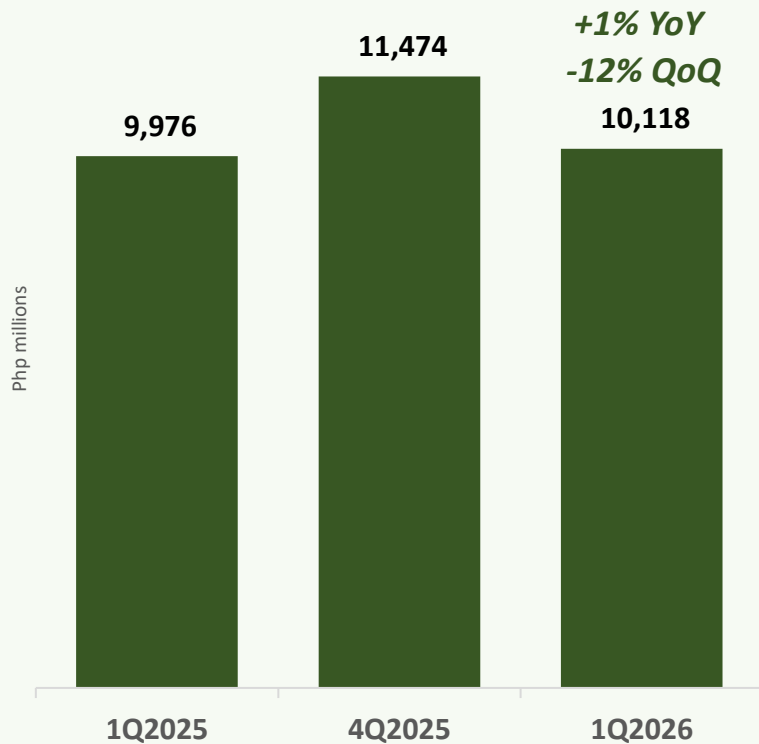
GGR Breakdown



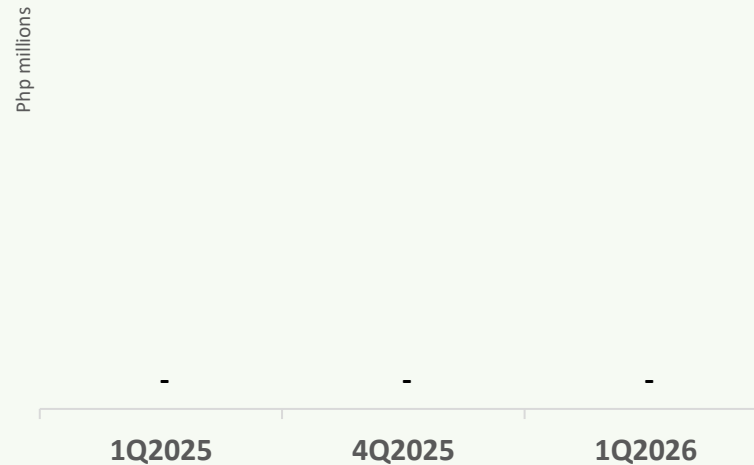
In PHP millions	1Q26	Change in %	
		vs 4Q25	vs 1Q25
VIP			
<i>Rolling chip</i>	58,218	+4%	-40%
<i>Hold Rate</i>	3.54%	+0.94ppt	+0.15ppt
VIP GGR	2,062	+42%	-37%
Mass			
<i>Mass Drop</i>	13,511	Flat	-10%
<i>Hold Rate</i>	43.5%	+1.5ppts	-2.4ppts
Mass GGR	5,881	+4%	-15%
Slots			
<i>Coin-in</i>	112,746	-2%	-10%
<i>Hold Rate</i>	6.0%	-0.1ppt	+0.7ppt
Slots GGR	6,729	-4%	+2%
Mass Table + Slots GGR	12,610	flat	-7%
TOTAL GGR	14,672	+4%	-13%

Unaudited 1Q2026 Consolidated Expenses

Cash Operating Expenses



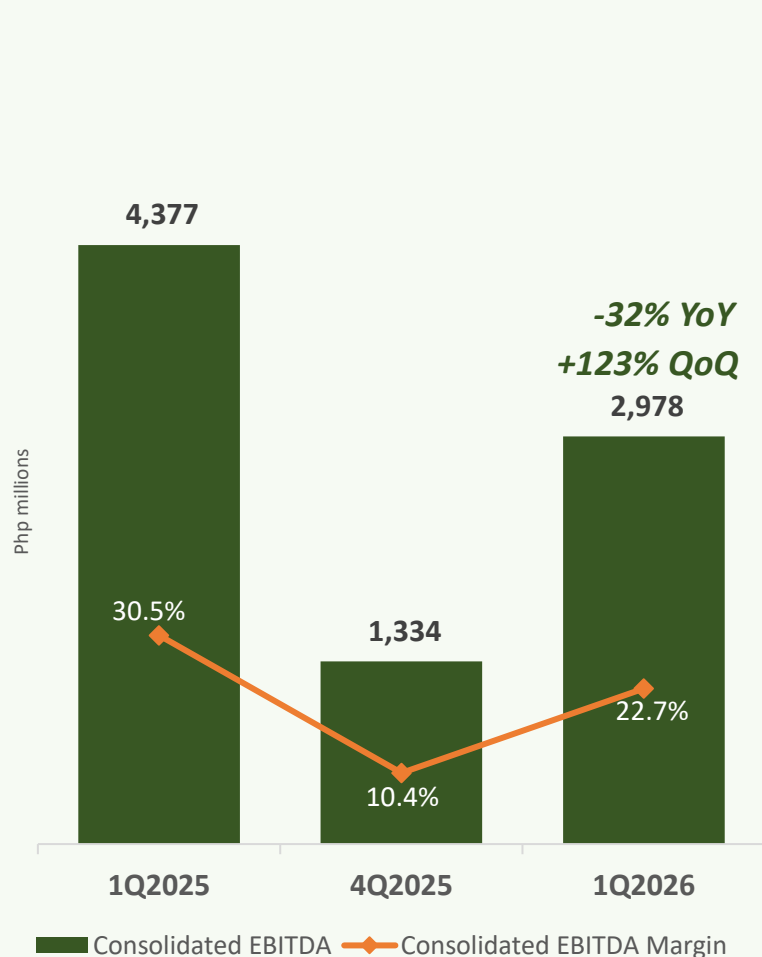
Provisions for Doubtful Accounts



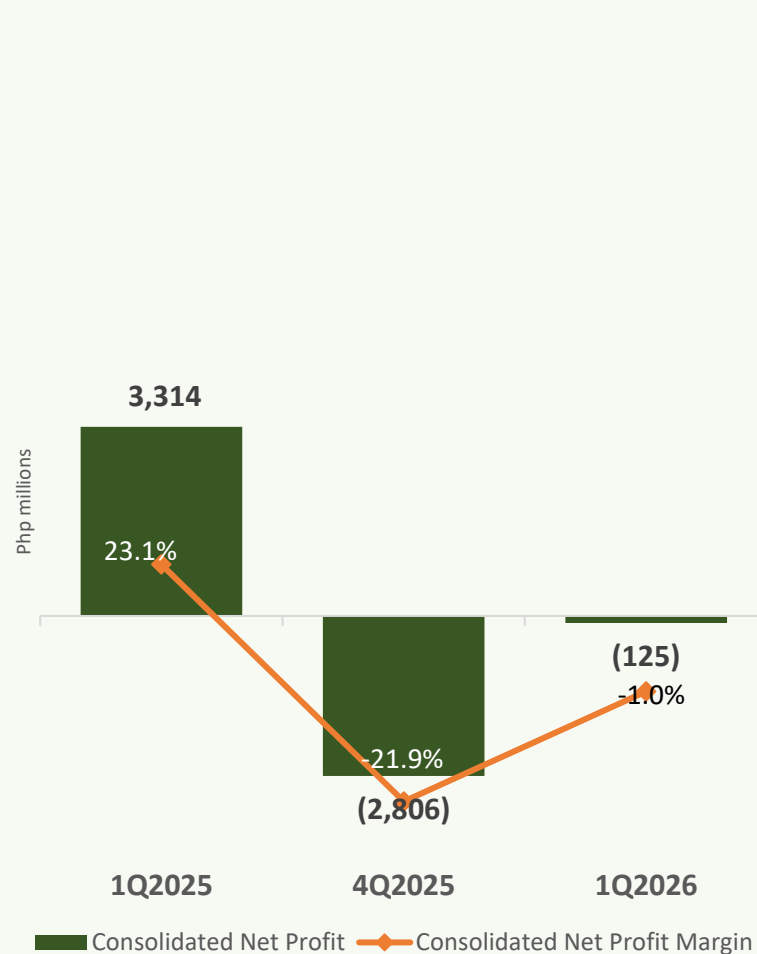
- ⊕ Consolidated Cash Operating Expenses decreased by 12% sequentially reflecting the company's continued focus on cost discipline. Expenses increased by 1% YoY due to higher advertising and promotions and outside services and charges
- ⊕ There were no provisions for doubtful accounts in 1Q26, 4Q25 and 1Q25

Unaudited 1Q2026 Consolidated EBITDA and Profit(Loss)

Consolidated EBITDA



Consolidated Net Profit



- Ⓢ Consolidated EBITDA was P3.0 billion, representing an increase of 123% sequentially, and a decrease of 32% YoY. Consolidated EBITDA margin was 23% compared to 10% and 31% in 4Q25 and 1Q25, respectively
- Ⓢ Hold-normalized Consolidated EBITDA was P2.7 billion, representing a decrease of 34% YoY
- Ⓢ Consolidated net loss was P125.0 million compared to net loss of P2.8 billion in the fourth quarter of 2025 and net profit of P3.3 billion in the same period last year. One-off items that impacted the bottom line include 1) a P403.0 million gain in the first quarter of 2026 relating to the sale of the Jeju Sun gaming license through a demerger and share purchase arrangement, and 2) a P2.9 billion one-time, non-cash gain recognized in the first quarter of 2025 from the refinancing of the P40 billion Syndicated Loan Facility.

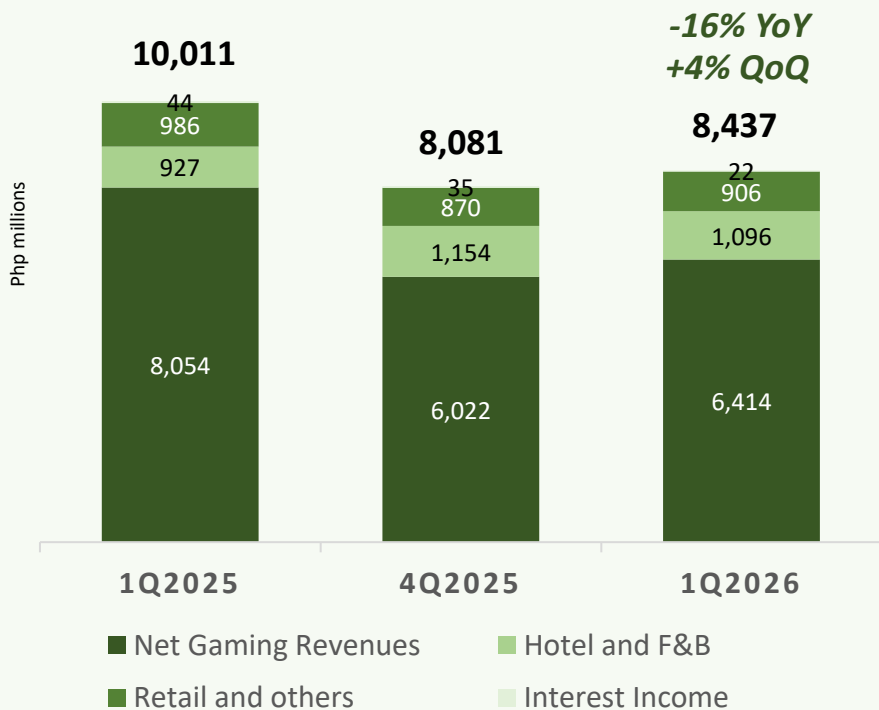


1Q2026 Financial and Operating Data

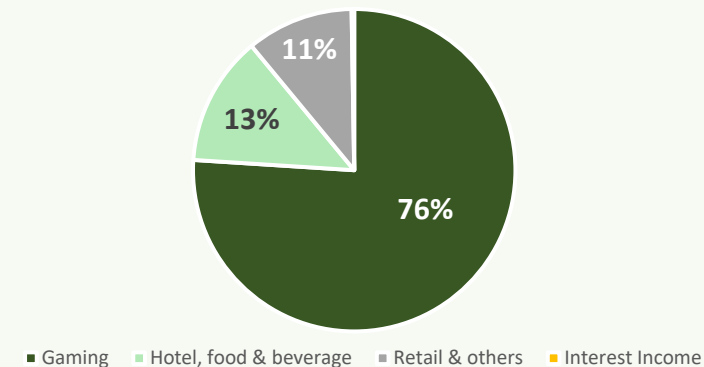
Solaire Resort Entertainment City (SEC)

Unaudited 1Q2026 Revenues – SEC

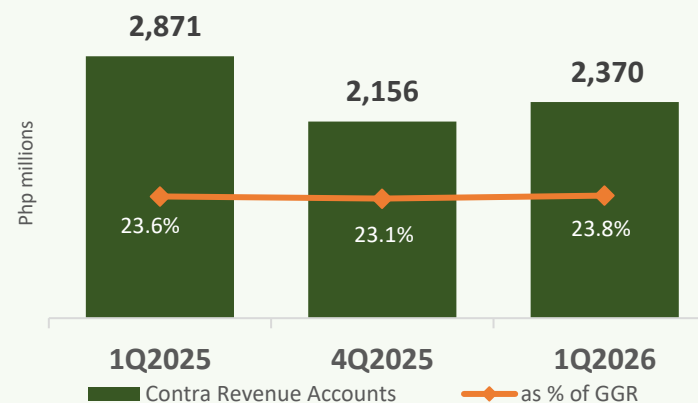
Net Revenues (Includes Interest Income)



Net Revenues Breakdown (Includes Interest Income)



Contra Revenue Accounts



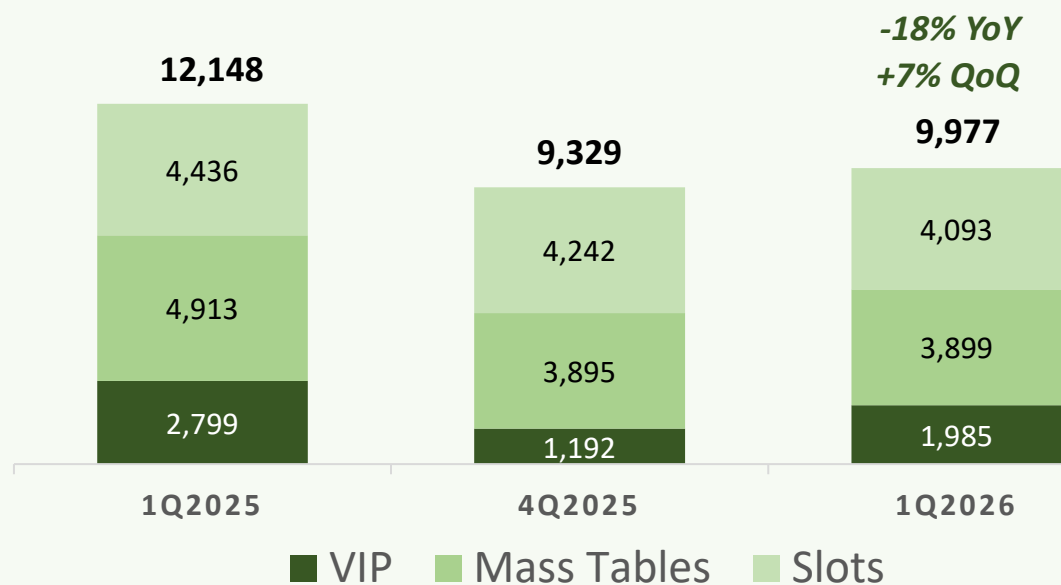
- ⊕ Net Revenues increased by 4% sequentially and decreased by 16% YoY
- ⊕ Net Gaming Revenues accounted for 76% of Consolidated Net Revenues
- ⊕ Contra Revenue Accounts as a percentage of GGR was 24%, compared to 23% in 4Q25 and 24% in 1Q25

Note: Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 1Q2026 Gaming Revenues – SEC

GGR Breakdown

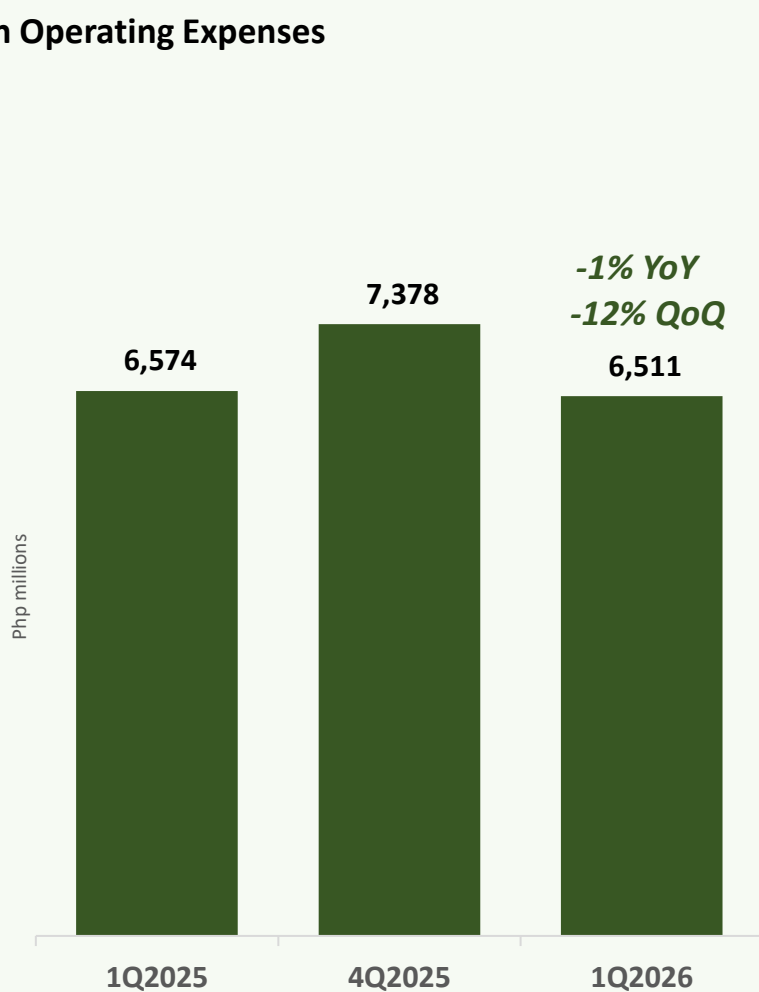
1Q26	20%	39%	41%
4Q25	3%	42%	45%
1Q25	23%	40%	37%



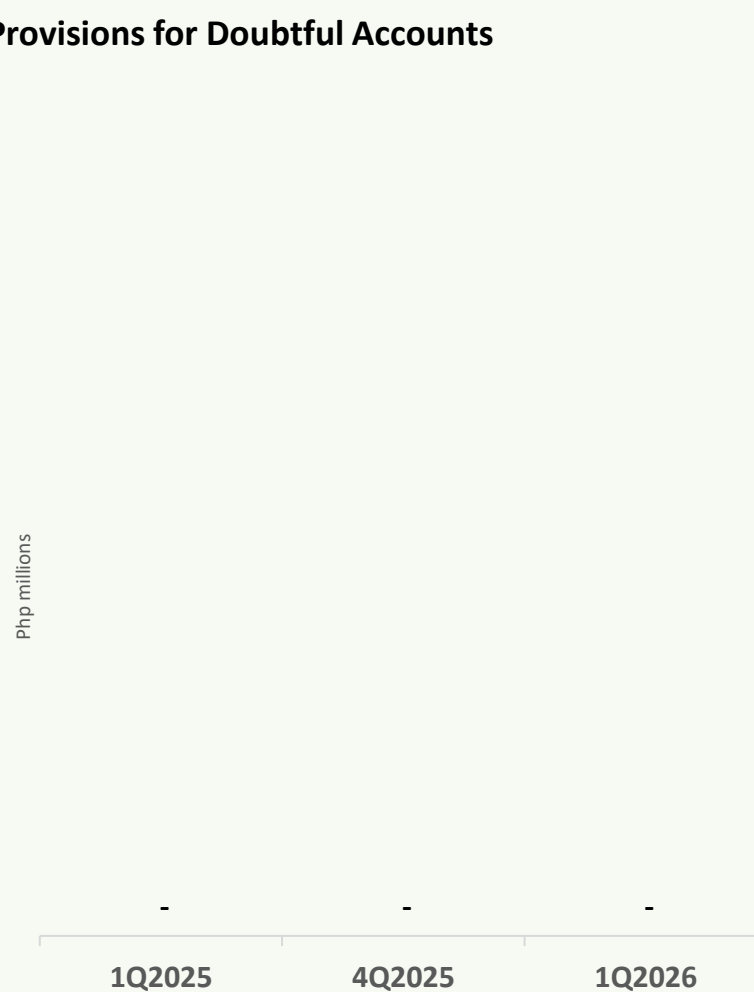
In PHP millions	1Q26	Change in %	
		vs 4Q25	vs 1Q25
VIP			
<i>Rolling chip</i>	53,167	+4%	-39%
<i>Hold Rate</i>	3.73%	+1.40ppt	+0.54ppt
VIP GGR	1,985	+67%	-29%
Mass			
<i>Mass Drop</i>	7,884	-3%	-7%
<i>Hold Rate</i>	49.5%	+1.5ppts	-8.2ppts
Mass GGR	3,899	Flat	-21%
Slots			
<i>Coin-in</i>	68,887	-5%	-22%
<i>Hold Rate</i>	5.9%	+0.1ppt	+0.8ppt
Slots GGR	4,093	-4%	-8%
Mass Table + Slots GGR	7,992	-2%	-15%
TOTAL GGR	9,977	+7%	-18%

Unaudited 1Q2026 Expenses – SEC

Cash Operating Expenses



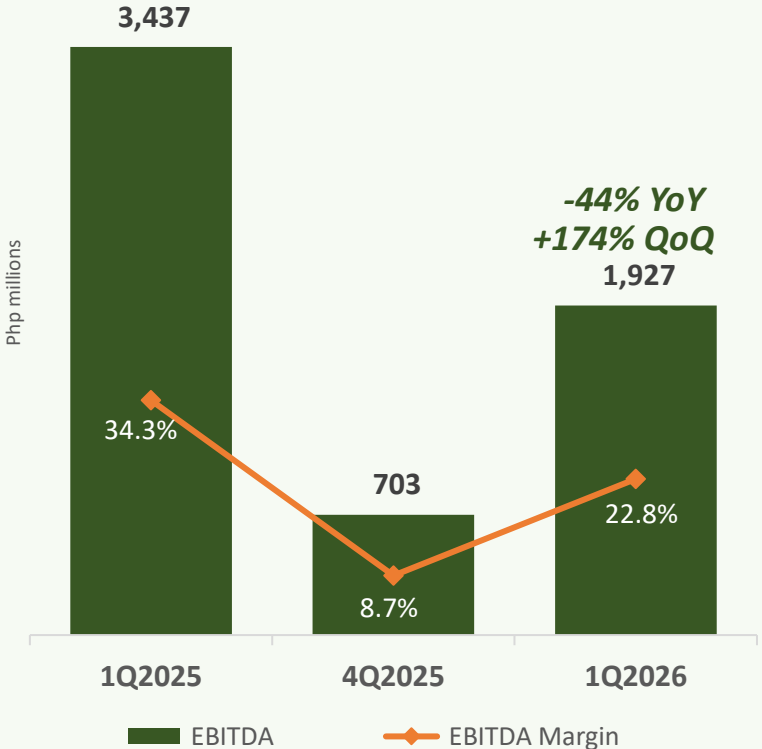
Provisions for Doubtful Accounts



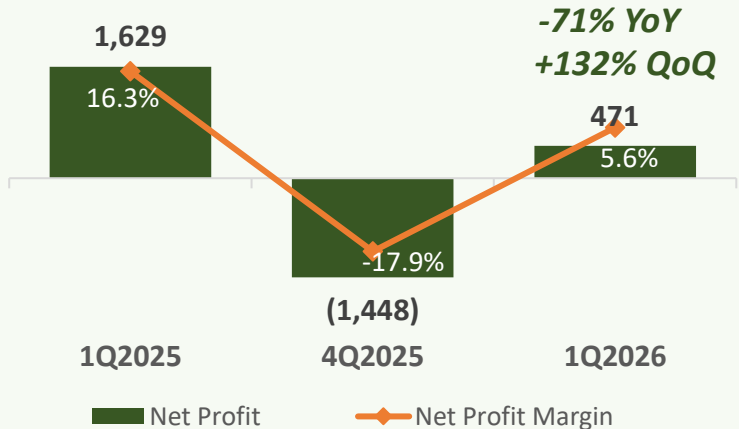
- ⊕ SEC Cash Operating Expenses declined by 12% and 1% on a sequential and YoY basis, respectively
- ⊕ Provisions for doubtful accounts in 1Q26, 4Q25, and 1Q25 were nil

Unaudited 1Q2026 EBITDA and Profit – SEC

EBITDA



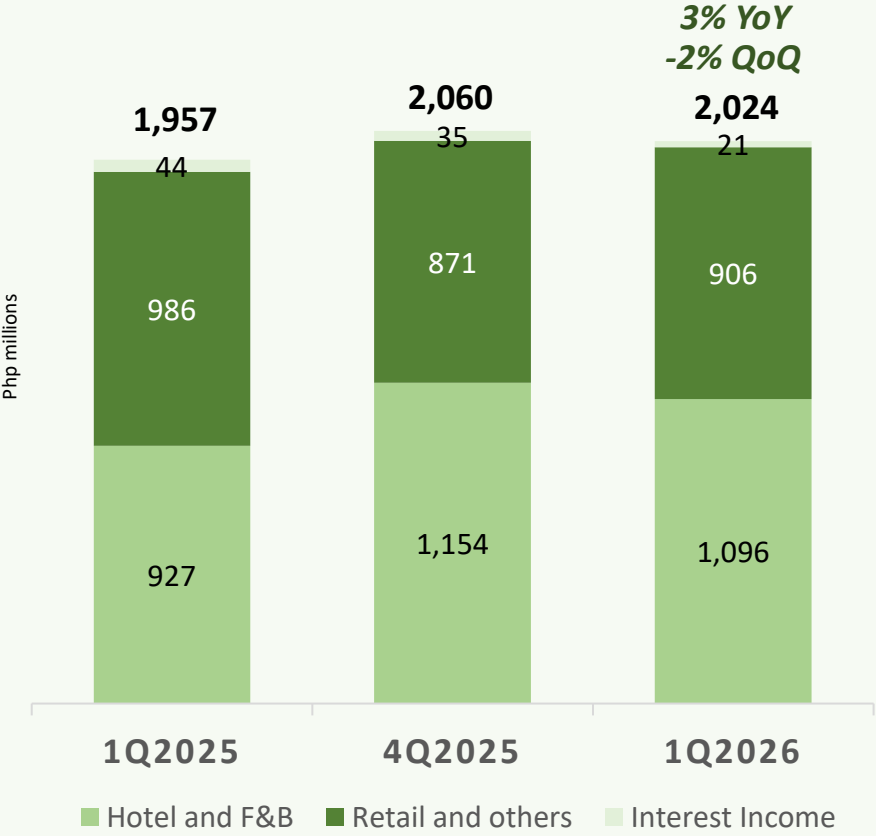
Net Profit



- ⊕ EBITDA was P1.9 billion, representing an increase of 174% sequentially and a decrease of 44% YoY
- ⊕ EBITDA margin was 23% compared to 9% and 34% in 4Q25 and 1Q25, respectively
- ⊕ Net Profit was P470.6 million, representing an increase of 132% sequentially and a decrease of 71% YoY

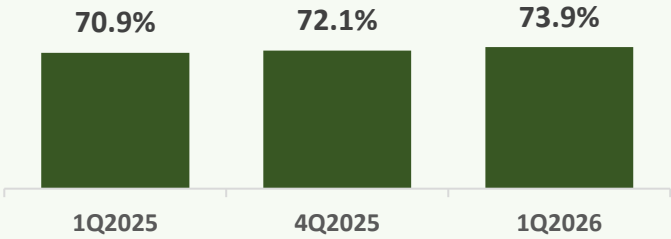
Unaudited 1Q2026 Non-Gaming Performance – SEC

Non-gaming Revenues
(Includes Interest Income)

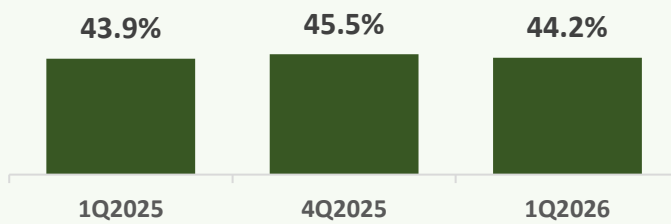


Note: Non-gaming and other revenues includes Interest Income

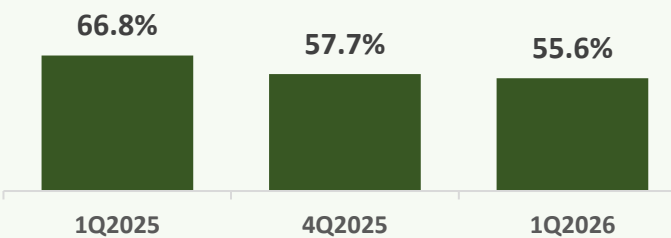
Hotel Occupancy Rate



Hotel Cash Revenues



F&B Cash Revenues



- Ⓟ Non-gaming revenues decreased by 2% sequentially, and increased by 3% YoY
- Ⓟ Hotel Occupancy Rate was 74%
- Ⓟ Hotel Cash Revenues represented 44% of total hotel revenues
- Ⓟ F&B Cash Revenues represented 56% of total F&B revenues

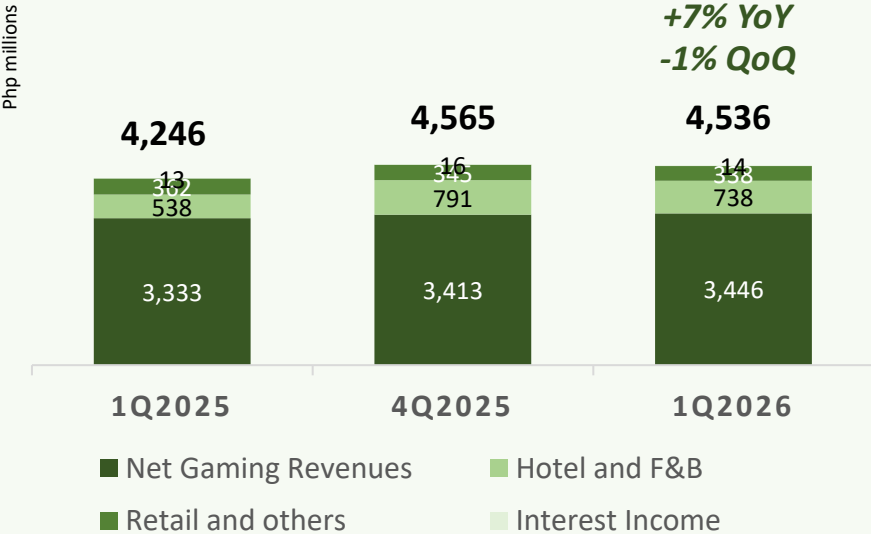


1Q2026 Financial and Operating Data

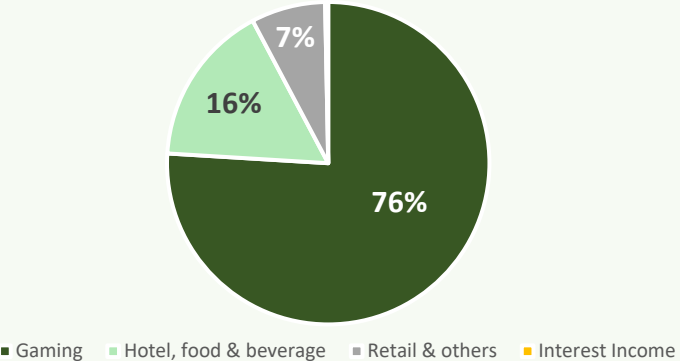
Solaire Resort North (SN)

Unaudited 1Q2026 Revenues – SN

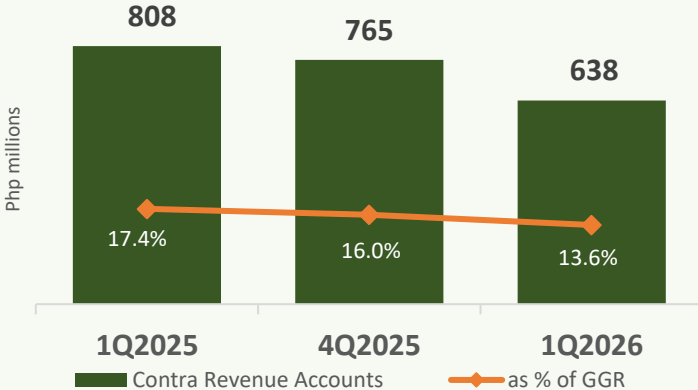
Net Revenues (Includes Interest Income)



Net Revenues Breakdown (Includes Interest Income)



Contra Revenue Accounts

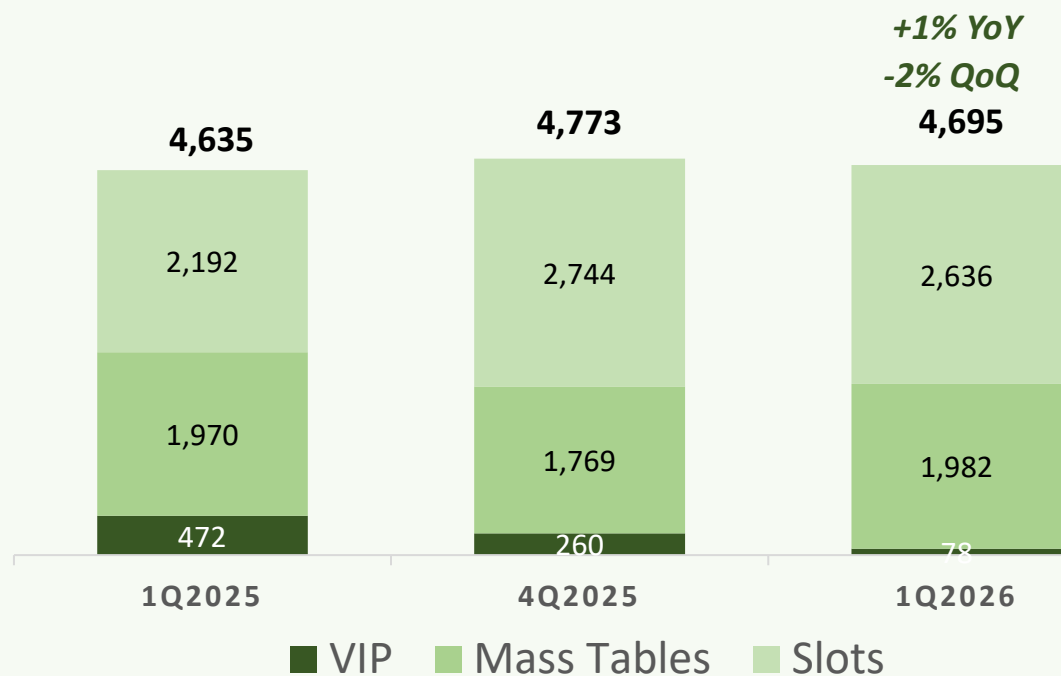
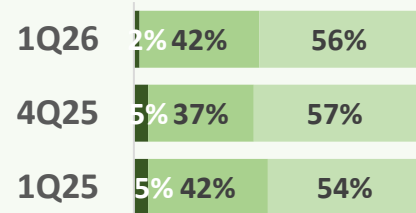


- ⊕ Net Revenues decreased by 1% sequentially and increased by 7% YoY
- ⊕ Net Gaming Revenues accounted for 76% of Consolidated Net Revenues
- ⊕ Contra Revenue Accounts as a percentage of GGR was 14%, compared to 16% and 17% in 4Q25 and 1Q25, respectively

Note: Net Revenues and Contra Revenue Accounts as reported are consistent with PFRS15.

Unaudited 1Q2026 Gaming Revenues – SN

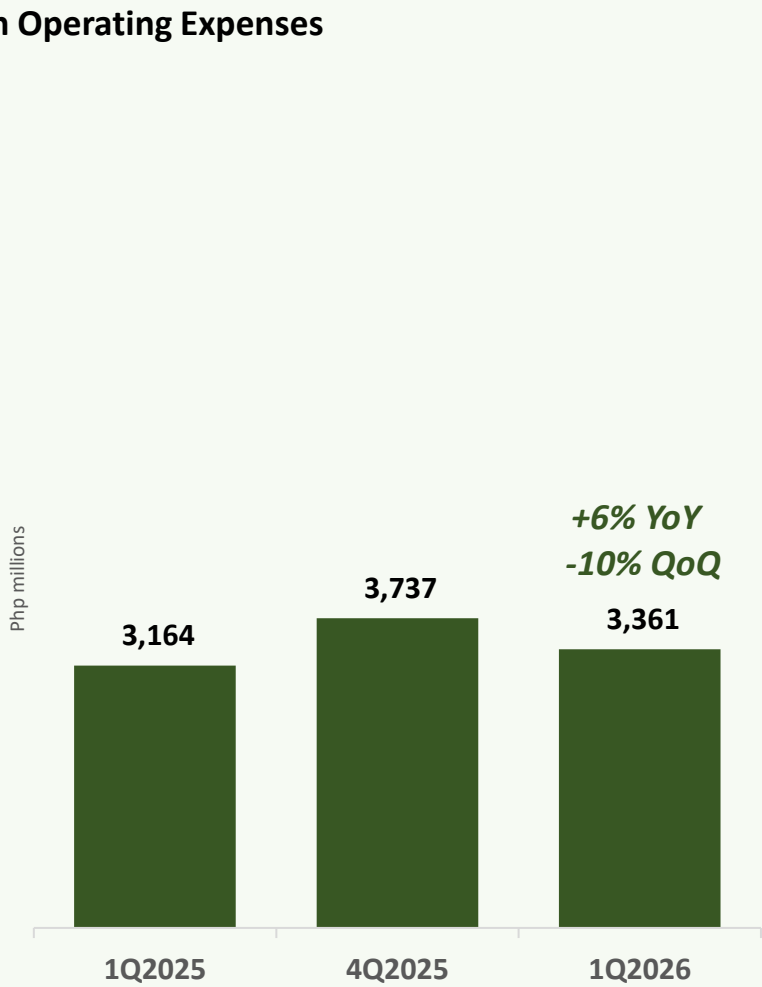
GGR Breakdown



In PHP millions	1Q26	Change in %	
		vs 4Q25	vs 1Q25
VIP			
<i>Rolling chip</i>	5,051	+8%	-43%
<i>Hold Rate</i>	1.54%	-4.05ppt	-3.78ppt
VIP GGR	78	-70%	-84%
Mass			
<i>Mass Drop</i>	5,628	+5%	-13%
<i>Hold Rate</i>	35.2%	+2.2ppts	+4.7ppts
Mass GGR	1,982	+12%	+1%
Slots			
<i>Coin-in</i>	43,859	+3%	+19%
<i>Hold Rate</i>	6.0%	-0.5ppt	+0.1ppt
Slots GGR	2,636	-4%	+20%
Mass Table + Slots GGR	4,618	+2%	+11%
TOTAL GGR	4,695	-2%	+1%

Unaudited 1Q2026 Expenses – SN

Cash Operating Expenses



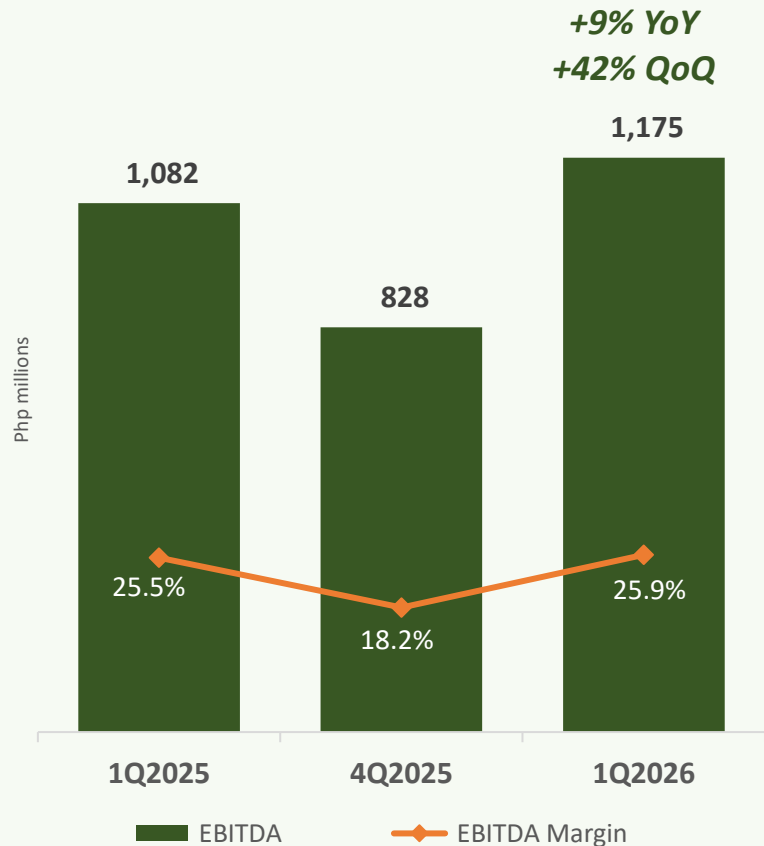
Provisions for Doubtful Accounts



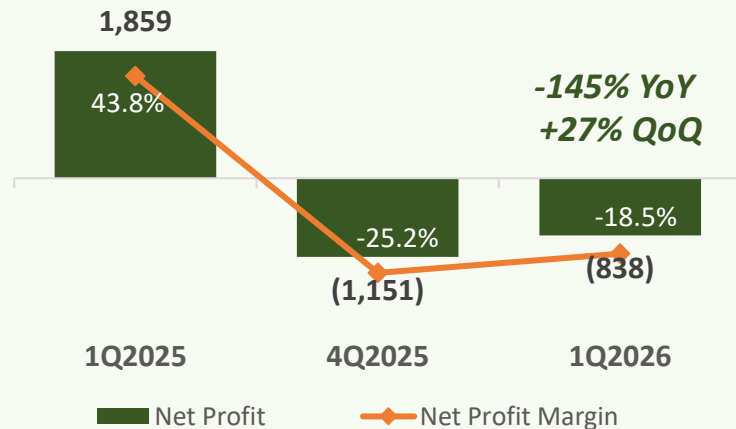
- ⊕ SN Cash Operating Expenses declined by 10% sequentially and increased by 6% YoY
- ⊕ Provisions for doubtful accounts in 1Q26, 4Q25, and 1Q25 were nil

Unaudited 1Q2026 EBITDA and Profit – SN

EBITDA



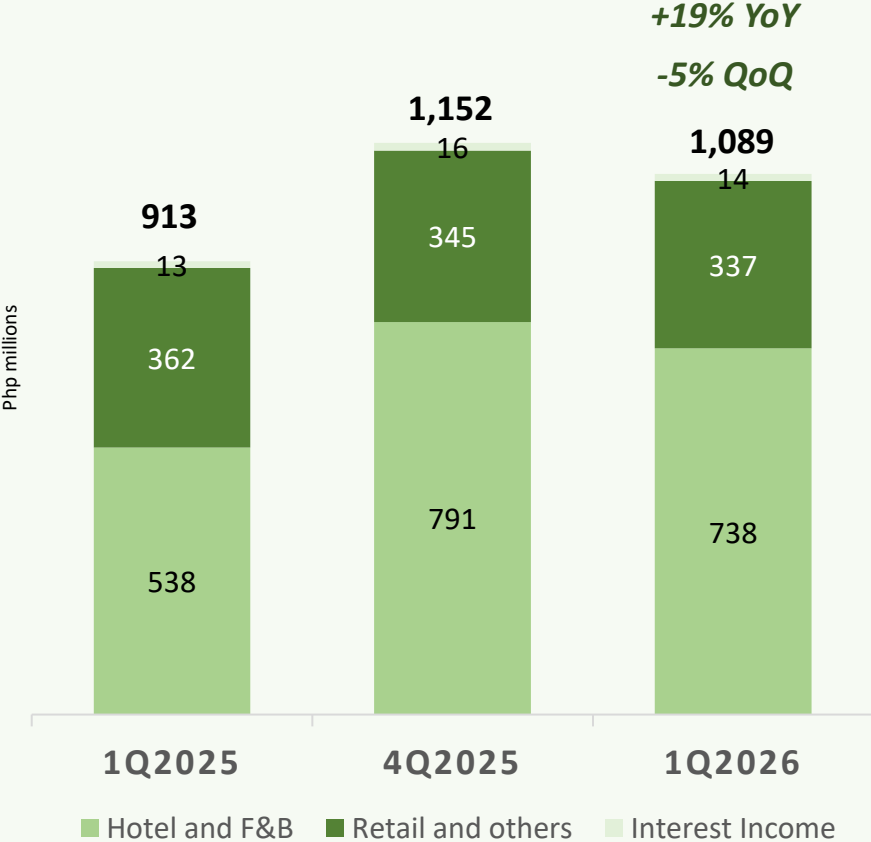
Net Profit



- ⊕ EBITDA was P1.2 billion, representing an increase of 42% and 9% on a sequential and YoY basis, respectively
- ⊕ EBITDA margin was 26% compared to 18% and 26% in 4Q25 and 1Q25, respectively
- ⊕ Net loss was P837.9 million compared to net loss of P1.2 billion in the fourth quarter of 2025 and net profit of P1.9 billion in the same period last year

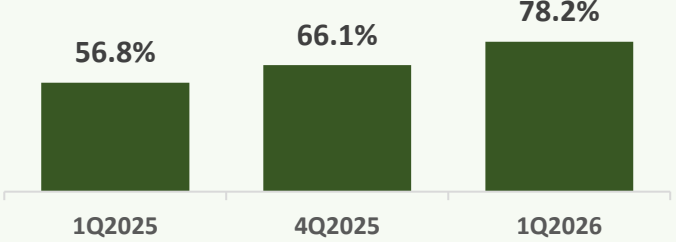
Unaudited 1Q2026 Non-Gaming Performance – SN

Non-gaming Revenues (Includes Interest Income)

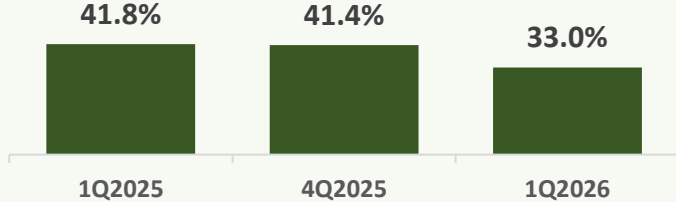


Note: Non-gaming and other revenues includes Interest Income

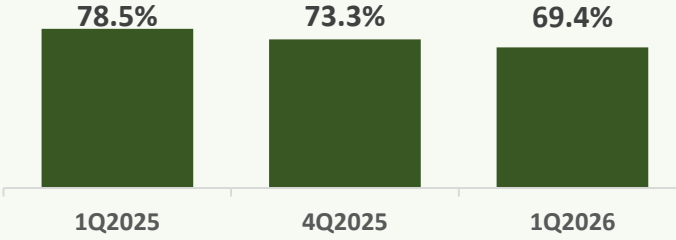
Hotel Occupancy Rate



Hotel Cash Revenues



F&B Cash Revenues



- ⊕ Non-gaming revenues decreased by 5% sequentially and increased by 19% YoY
- ⊕ Hotel Occupancy Rate was 78%
- ⊕ Hotel Cash Revenues represented 33% of total hotel revenues
- ⊕ F&B Cash Revenues represented 69% of total F&B revenues

Consolidated Balance Sheet

Php million	31 March 2026	31 December 2025	YTD change in %
Current assets	35,743	30,725	+16%
Non-current assets	158,289	159,773	-1%
Total assets	194,032	190,499	+2%
Current liabilities	21,512	16,392	+31%
Non-current liabilities	113,284	114,677	-1%
Total liabilities	134,797	131,068	+3%
Equity	59,235	59,430	0%
Current Ratio (x)	1.66	1.87	
Debt-to-Equity Ratio (x)	2.28	2.21	
Net Debt-to-Equity Ratio (x)	1.74	1.76	

- ⊕ Cash and cash equivalents as of 31 March 2026 was Php31.6 billion
- ⊕ Total Interest-bearing debt was P110.6 billion as of March 31, 2026

Notes: For a detailed discussion of the above items, please refer to the MD&A section of the Bloomberry Resorts Corporation 17-Q Filing